

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

Debtors.

Chapter 11

Case No. 08-13555 (SCC)

(Jointly Administered)

**NOTICE OF TRANSFER OF CLAIM
PURSUANT TO RULE 3001(e)(2)**

A CLAIM HAS BEEN FILED IN THIS CASE (Lehman Brothers Holdings, Inc., Debtor, Case No. 08-13555) or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Baupost Group Securities, L.L.C.

Goldman, Sachs & Co. LLC (f/k/a
Goldman, Sachs & Co.)

Name of Transferee

Name of Transferor

Please see schedule to the attached agreement

Please see schedule to the attached agreement

Proof of Claim Amount

Proof of Claim Number

The Transferor has waived any notice requirements imposed by Bankruptcy Rule 3001(e) or otherwise and has consented to the substitution of Transferee for Transferor for all purposes in the above-referenced case, including, without limitation, with respect to payment and distribution purposes with respect to the above-reference claim.

You are hereby requested to make all future payments and distributions, and give all notices and other communications, in respect of the Claim to the Transferee at the address below.

Baupost Group Securities, L.L.C.
Attention: Gavin F. Alexander
ROPES & GRAY LLP
800 Boylston Street, Prudential Tower
Boston, MA 02199-3600

I declare under penalty of perjury that the information provided in this evidence and notice is true and correct to the best of my knowledge and belief.

By: 

Date: 12/19/2017

Name: Marc B. Roitman

Title: Counsel for Transferee

AMENDMENT TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

WHEREAS, **GOLDMAN, SACHS & CO. LLC (f/k/a Goldman, Sachs & Co.)** (the “Seller”) and **BAUPOST GROUP SECURITIES, L.L.C.** (the “Purchaser” and, together with the Seller, the “Parties”) entered into an Agreement and Evidence of Transfer of Claim on or around March 28, 2013 (the “Existing Agreement”), attached hereto as Exhibit A, describing the sale, transfer and assignment of certain “Transferred Claims” (as defined in the Existing Agreement) relating to certain “Purchased Claims” (as defined in the Existing Agreement);

WHEREAS, due to a clerical error, a number of claims evidenced by Proofs of Claim that the Seller and the Purchaser both intended to transfer (the “Omitted Claims”), which are set forth on Schedule 1 to this Amendment to Agreement and Evidence of Transfer of Claim (the “Amendment”), were unintentionally omitted from the Schedule of Purchased Claims attached to the Existing Agreement; and

WHEREAS, the Seller and the Purchaser wish to correct the clerical error in the Existing Agreement and confirm that it was the intent of the Parties as of the date of the Existing Agreement, and it has been the understanding of the Parties since the date of the Existing Agreement, that the Omitted Claims were transferred under the Existing Agreement and that the defined term “Transferred Claims” should have been read as if the Omitted Claims were included on Schedule 1 thereto.

NOW, THEREFORE, in consideration of the promises and the mutual covenants and agreements set forth herein, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Parties agree as follows:

1. Amendment. Schedule 1 of the Existing Agreement is hereby amended, as of March 28, 2013, to include the Omitted Claims.

2. Reference to and Effect On the Agreement. By executing this Amendment each of the Parties (a) consents to this Amendment, (b) acknowledges and agrees that all terms, conditions, covenants, representations and warranties contained in the Existing Agreement, as amended hereby, and all rights and obligations of the Parties, shall remain in full force and effect, and (c) acknowledges and agrees that all references to the Existing Agreement from and after the date hereof shall mean the Existing Agreement as amended by this Amendment. The execution and delivery of this Amendment shall not directly or indirectly operate as a waiver of any provision of the Existing Agreement, as amended hereby.

3. Further Assurances. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Amendment and the Existing Agreement, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to any Proof of Claim.

4. Governing Law; Jurisdiction. This Amendment shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address specified in Schedule 2 attached hereto or such other address as may be specified in writing by the applicable party from time to time.

5. Headings. The headings of the sections, paragraphs, and subsections of this Amendment are inserted for convenience only and shall not affect the interpretation hereto.

6. Successors and Assigns. This Amendment is intended to bind and inure to the benefit of the Parties and their respective successors, assigns, heirs, executors, administrators, and representatives. The agreements, representations and obligations of the Parties are, in all respects, ratable and several and neither joint nor joint and several.

7. Counterparts. This Amendment may be executed in one or more counterparts, each of which shall be deemed an original and all of which shall constitute one and the same document.

8. Severability. If any provision of this Amendment, or the application of any such provision to any person or circumstance, shall be held invalid or unenforceable in whole or in part, such invalidity or unenforceability shall attach only to such provision or part thereof and the remaining part of such provision hereof and this Amendment shall continue in full force and effect so long as the economic or legal substance of the transactions contemplated hereby is not affected in any manner materially adverse to any Party hereto. Upon any such determination of invalidity, the parties hereto shall negotiate in good faith to modify this Amendment so as to effect the original intent of the parties hereto as closely as possible in an acceptable manner in order that the transactions contemplated hereby are consummated as originally contemplated to the greatest extent possible.

IN WITNESS WHEREOF, this AMENDMENT TO AGREEMENT AND EVIDENCE
OF TRANSFER OF CLAIM is executed this 10th day of November, 2017.

GOLDMAN SACHS & CO. LLC

BAUPOST GROUP SECURITIES, L.L.C.

By: 

Name: Adam Savarese

Title: Managing Director

By: _____

Name: _____

Title: _____

IN WITNESS WHEREOF, this AMENDMENT TO AGREEMENT AND EVIDENCE
OF TRANSFER OF CLAIM is executed this 10th day of November, 2017.

GOLDMAN, SACHS & CO. LLC

BAUPOST GROUP SECURITIES, L.L.C.

By: _____

Name:

Title:

EXHIBIT A

Existing Agreement

See attached.

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, **GOLDMAN, SACHS & CO.** ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to **BAUPOST GROUP SECURITIES, L.L.C.** (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the amounts specified in Schedule 1 attached hereto (each a "Purchased Claim", and collectively, the "Purchased Claims"), in Seller's right, title and interest in and to the claims evidenced by the Proofs of Claim identified by the Proof of Claim Numbers specified in Schedule 1 (each, a "Proof of Claim") filed by or on behalf of Seller's predecessors in interest, against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights, title and benefits of Seller relating to each Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, principal, interest, damages, penalties, fees or any other property, which may be paid or distributed with respect to such Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way such Purchased Claim, whether under a plan of reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with such Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to or evidencing such Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Transferred Claims (defined herein), but only to the extent related to such Purchased Claim, and any and all of Seller's right, title and interest in, to and under any right or remedy of Seller or any prior seller against any prior seller in respect of such Purchased Claim, (c) the security or securities (any such security, a "Purchased Security") relating to such Purchased Claim and specified in Schedule 1, and (d) any and all rights, remedies, claims and causes of actions regarding any of the foregoing; and (e) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), (c), (d) and (e), the "Transferred Claims"). For the avoidance of doubt, the Purchaser does not acquire any liabilities or obligations with respect to the Transferred Claims or the Seller or any predecessor in interest of Seller.

The Purchased Claims were transferred from either ELLIOTT ASSOCIATES, L.P. or ELLIOTT INTERNATIONAL, L.P. (the "Prior Sellers") to Seller as evidenced at docket numbers 36212 and 36213, respectively.

2. Seller hereby represents and warrants to Purchaser that, as of the date hereof: (a) each Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) each Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good legal and marketable title to the Transferred Claims, free and clear of any and all liens, claims, objections, set-off rights, security interests, participations, factoring agreements or encumbrances created or incurred by Seller or against Seller, and all filings required to evidence Seller's title to the Transferred Claims have been duly and timely filed with the Court; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) assuming the truth and accuracy of all related representations made by Seller's predecessors in interest, each Proof of Claim includes the relevant portion of the relevant Purchased Claim as specified in Schedule 1, and each Purchased Claim is accurately described therein; (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will give rise to any setoff, defense or counterclaim or that will result in Purchaser receiving in respect of any Purchased Claim proportionately less payments or distributions or less favorable treatment than other allowed Class 5 Claims (as defined in the Debtor's Third Amended Joint Chapter 11 Plan (the "Debtor's Plan")); (g) to the extent and in the form received from Prior Sellers, Seller has, with respect to certain Purchased Claims as identified in column 9 of Schedule 1, delivered to Purchaser copies of the "Notices of Proposed Allowed Claim Amount" originally delivered

Procedures for the Determination of the Allowed Amount of Claims Filed Based on Structured Securities Issued or Guaranteed by Lehman Brothers Holdings Inc.; (h) assuming the truth and accuracy of all related representations made by Seller's predecessors in interest, no objections have been filed in the Proceedings relating to any Purchased Claim; and (i) Seller has not received any payments or distributions, whether directly or indirectly, in respect of the Transferred Claims.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives, with respect only to the Transferred Claims, to the fullest extent permitted by law any notice or right to receive notice of a hearing with respect to such transfer pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable, documented, out-of-pocket attorneys' fees and expenses, that result from Seller's breach of its representations, warranties, covenants and agreements made herein.

5. Seller shall promptly (but in any event on no later than the fifth (5th) business day (following receipt)) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller shall promptly (but in any event on no later than the third (3rd) business day (following receipt)) remit any notices or correspondence received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, (but in any event on no later than the fifth (5th) business day following the date hereof), to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to any Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address specified in Schedule 2 attached hereto or such other address as may be specified in writing by the applicable party from time to time. This Agreement and Evidence of Transfer (including the Schedules hereto) may only be amended, modified or supplemented by an agreement in writing signed by each party hereto; provided, however, that either party may change its information set forth in Schedule 2 by prior written notice to the other party. The illegality, invalidity or unenforceability of any provision of this Agreement under the law of any jurisdiction shall not affect its legality, validity or enforceability under the law of any other jurisdiction nor the legality, validity or enforceability of any other provision.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is
executed this 28th day of March, 2013.

GOLDMAN, SACHS & CO.

By: 
Name: **Dennis Lafferty**
Title: **Managing Director**

BAUPOST GROUP SECURITIES, L.L.C.

By: _____
Name: _____
Title: _____

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is
executed this 28th day of March, 2013.

GOLDMAN, SACHS & CO.

BAUPOST GROUP SECURITIES, L.L.C.

By: _____
Name:
Title:

Pg 12 of 62
SCHEDULE 1

Transferred Claims

Purchased Claims

Please see attached chart.

Lehman Programs Securities to which Transfer Relates

Please see attached chart.

Pg 13 of 62
SCHEDULE 2

Notice Addresses

Seller

GOLDMAN, SACHS & CO.
c/o Goldman, Sachs & Co.
30 Hudson Street, 5th Floor
Jersey City, NJ 07302
Attn: Michelle Latzoni
Email: gsd.link@gs.com
Tel: (212)934-3921
Fax: (646) 769-7700

Purchaser

BAUPOST GROUP SECURITIES, L.L.C.
c/o Ropes & Gray LLP
Prudential Tower, 800 Boylston Street
Boston, MA 02199-3600

| SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) | | | | | | | | | |
|---|-----------------------|-----------------------------|---|-------------|---------------------------------|--|----------------|-------------------------|---------------------------|
| ISIN/CUSIP | Proof of Claim Number | Proof of Claim Amount (USD) | Proof of Claim Amount Transferred (USD) | Tranche CCY | Principal Amount in Tranche CCY | Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF) | Allowed Amount | April 2012 Distribution | October 2012 Distribution |
| XS0328864938 | 37949 | 128,465 | 45,371 | HKD | 353,179 | N | \$20,589.87 | \$743.13 | \$501.48 |
| XS0328864938 | 37949 | 128,465 | 83,094 | HKD | 646,821 | N | \$37,708.89 | \$1,361.00 | \$918.43 |
| XS0328864938 | 38015 | 128,465 | 45,371 | HKD | 353,179 | Y | \$20,589.87 | \$743.13 | \$501.48 |
| XS0328864938 | 38015 | 128,465 | 83,094 | HKD | 646,821 | Y | \$37,708.89 | \$1,361.00 | \$918.43 |
| XS0328864938 | 38029 | 64,233 | 22,686 | HKD | 176,589 | Y | \$10,294.94 | \$371.56 | \$250.74 |
| XS0328864938 | 38029 | 64,233 | 41,547 | HKD | 323,411 | Y | \$18,854.44 | \$680.49 | \$459.21 |
| XS0328864938 | 38304 | 231,238 | 81,668 | HKD | 635,721 | Y | \$37,061.78 | \$1,337.64 | \$902.67 |
| XS0328864938 | 38304 | 231,238 | 149,569 | HKD | 1,164,279 | Y | \$67,875.99 | \$2,449.79 | \$1,653.17 |
| XS0328864938 | 38547 | 128,465 | 45,371 | HKD | 353,179 | N | \$20,589.87 | \$743.13 | \$501.48 |
| XS0328864938 | 38547 | 128,465 | 83,094 | HKD | 646,821 | N | \$37,708.89 | \$1,361.00 | \$918.43 |
| XS0328864938 | 38576 | 192,698 | 68,057 | HKD | 529,768 | Y | \$30,884.81 | \$1,114.70 | \$752.22 |
| XS0328864938 | 38576 | 192,698 | 124,641 | HKD | 970,232 | Y | \$56,563.33 | \$2,041.50 | \$1,377.64 |
| XS0328864938 | 38650 | 64,233 | 22,686 | HKD | 176,589 | Y | \$10,294.94 | \$371.56 | \$250.74 |
| XS0328864938 | 38650 | 64,233 | 41,547 | HKD | 323,411 | Y | \$18,854.44 | \$680.49 | \$459.21 |
| XS0328864938 | 38654 | 192,698 | 68,057 | HKD | 529,768 | Y | \$30,884.81 | \$1,114.70 | \$752.22 |
| XS0328864938 | 38654 | 192,698 | 124,641 | HKD | 970,232 | Y | \$56,563.33 | \$2,041.50 | \$1,377.64 |
| XS0328864938 | 38919 | 128,465 | 45,371 | HKD | 353,179 | N | \$20,589.87 | \$743.13 | \$501.48 |
| XS0328864938 | 38919 | 128,465 | 83,094 | HKD | 646,821 | N | \$37,708.89 | \$1,361.00 | \$918.43 |
| XS0328864938 | 38960 | 64,233 | 22,686 | HKD | 176,589 | N | \$10,294.94 | \$371.56 | \$250.74 |
| XS0328864938 | 38960 | 64,233 | 41,547 | HKD | 323,411 | N | \$18,854.44 | \$680.49 | \$459.21 |
| XS0328864938 | 39053 | 64,233 | 22,686 | HKD | 176,589 | Y | \$10,294.94 | \$371.56 | \$250.74 |
| XS0328864938 | 39053 | 64,233 | 41,547 | HKD | 323,411 | Y | \$18,854.44 | \$680.49 | \$459.21 |
| XS0328864938 | 39122 | 128,465 | 45,371 | HKD | 353,179 | Y | \$20,589.87 | \$743.13 | \$501.48 |
| XS0328864938 | 39122 | 128,465 | 83,094 | HKD | 646,821 | Y | \$37,708.89 | \$1,361.00 | \$918.43 |
| XS0328864938 | 39272 | 128,465 | 45,371 | HKD | 353,179 | Y | \$20,589.87 | \$743.13 | \$501.48 |
| XS0328864938 | 39272 | 128,465 | 83,094 | HKD | 646,821 | Y | \$37,708.89 | \$1,361.00 | \$918.43 |
| XS0328864938 | 39434 | 64,233 | 22,686 | HKD | 176,589 | Y | \$10,294.94 | \$371.56 | \$250.74 |
| XS0328864938 | 39434 | 64,233 | 41,547 | HKD | 323,411 | Y | \$18,854.44 | \$680.49 | \$459.21 |
| XS0328864938 | 47530 | 64,233 | 22,686 | HKD | 176,589 | Y | \$10,294.94 | \$371.56 | \$250.74 |
| XS0328864938 | 47530 | 64,233 | 41,547 | HKD | 323,411 | Y | \$18,854.44 | \$680.49 | \$459.21 |
| XS0328864938 | 48081 | 64,233 | 22,686 | HKD | 176,589 | Y | \$10,294.94 | \$371.56 | \$250.74 |
| XS0328864938 | 48081 | 64,233 | 41,547 | HKD | 323,411 | Y | \$18,854.44 | \$680.49 | \$459.21 |
| XS0328864938 | 48164 | 513,861 | 181,485 | HKD | 1,412,714 | N | \$82,359.50 | \$2,972.54 | \$2,005.93 |
| XS0328864938 | 48164 | 513,861 | 332,377 | HKD | 2,587,286 | N | \$150,835.55 | \$5,444.00 | \$3,673.72 |
| XS0328864938 | 48171 | 64,233 | 22,686 | HKD | 176,589 | Y | \$10,294.94 | \$371.56 | \$250.74 |
| XS0328864938 | 48171 | 64,233 | 41,547 | HKD | 323,411 | Y | \$18,854.44 | \$680.49 | \$459.21 |
| XS0328864938 | 48331 | 372,550 | 131,577 | HKD | 1,024,218 | Y | \$59,710.64 | \$2,155.09 | \$1,454.30 |
| XS0328864938 | 48331 | 372,550 | 240,973 | HKD | 1,875,782 | Y | \$109,355.77 | \$3,946.90 | \$2,663.45 |

| SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) | | | | | | | | | |
|---|-----------------------|-----------------------------|---|-------------|---------------------------------|--|----------------|-------------------------|---------------------------|
| ISIN/CUSIP | Proof of Claim Number | Proof of Claim Amount (USD) | Proof of Claim Amount Transferred (USD) | Tranche CCY | Principal Amount in Tranche CCY | Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF) | Allowed Amount | April 2012 Distribution | October 2012 Distribution |
| XS0335742747 | 37930 | 128,465 | 45,201 | HKD | 351,852 | Y | \$21,335.96 | \$770.06 | \$519.65 |
| XS0335742747 | 37930 | 128,465 | 83,265 | HKD | 648,148 | Y | \$39,303.08 | \$1,418.53 | \$957.26 |
| XS0335742747 | 38055 | 64,233 | 22,600 | HKD | 175,926 | N | \$10,667.98 | \$385.03 | \$259.83 |
| XS0335742747 | 38055 | 64,233 | 41,632 | HKD | 324,074 | N | \$19,651.54 | \$709.26 | \$478.63 |
| XS0335742747 | 38118 | 642,327 | 226,004 | HKD | 1,759,259 | Y | \$106,679.79 | \$3,850.31 | \$2,598.27 |
| XS0335742747 | 38118 | 642,327 | 416,323 | HKD | 3,240,741 | Y | \$196,515.41 | \$7,092.69 | \$4,786.29 |
| XS0335742747 | 38144 | 64,233 | 22,600 | HKD | 175,926 | N | \$10,667.98 | \$385.03 | \$259.83 |
| XS0335742747 | 38144 | 64,233 | 41,632 | HKD | 324,074 | N | \$19,651.54 | \$709.26 | \$478.63 |
| XS0335742747 | 38151 | 64,233 | 22,600 | HKD | 175,926 | Y | \$10,667.98 | \$385.03 | \$259.83 |
| XS0335742747 | 38151 | 64,233 | 41,632 | HKD | 324,074 | Y | \$19,651.54 | \$709.26 | \$478.63 |
| XS0335742747 | 38548 | 102,772 | 36,161 | HKD | 281,481 | N | \$17,068.77 | \$616.05 | \$415.72 |
| XS0335742747 | 38548 | 102,772 | 66,612 | HKD | 518,519 | N | \$31,442.46 | \$1,134.83 | \$765.81 |
| XS0335742747 | 38575 | 256,931 | 90,402 | HKD | 703,704 | Y | \$42,671.92 | \$1,540.12 | \$1,039.31 |
| XS0335742747 | 38575 | 256,931 | 166,529 | HKD | 1,296,296 | Y | \$78,606.16 | \$2,837.07 | \$1,914.52 |
| XS0335742747 | 38708 | 64,233 | 22,600 | HKD | 175,926 | N | \$10,667.98 | \$385.03 | \$259.83 |
| XS0335742747 | 38708 | 64,233 | 41,632 | HKD | 324,074 | N | \$19,651.54 | \$709.26 | \$478.63 |
| XS0335742747 | 38752 | 128,465 | 45,201 | HKD | 351,852 | Y | \$21,335.96 | \$770.06 | \$519.65 |
| XS0335742747 | 38752 | 128,465 | 83,265 | HKD | 648,148 | Y | \$39,303.08 | \$1,418.53 | \$957.26 |
| XS0335742747 | 38898 | 128,465 | 45,201 | HKD | 351,852 | Y | \$21,335.96 | \$770.06 | \$519.65 |
| XS0335742747 | 38898 | 128,465 | 83,265 | HKD | 648,148 | Y | \$39,303.08 | \$1,418.53 | \$957.26 |
| XS0335742747 | 39205 | 102,772 | 36,161 | HKD | 281,481 | Y | \$17,068.77 | \$616.05 | \$415.72 |
| XS0335742747 | 39205 | 102,772 | 66,612 | HKD | 518,519 | Y | \$31,442.46 | \$1,134.83 | \$765.81 |
| XS0335742747 | 39212 | 642,327 | 226,004 | HKD | 1,759,259 | Y | \$106,679.79 | \$3,850.31 | \$2,598.27 |
| XS0335742747 | 39212 | 642,327 | 416,323 | HKD | 3,240,741 | Y | \$196,515.41 | \$7,092.69 | \$4,786.29 |
| XS0335742747 | 39428 | 64,233 | 22,600 | HKD | 175,926 | Y | \$10,667.98 | \$385.03 | \$259.83 |
| XS0335742747 | 39428 | 64,233 | 41,632 | HKD | 324,074 | Y | \$19,651.54 | \$709.26 | \$478.63 |
| XS0335742747 | 39448 | 256,931 | 90,402 | HKD | 703,704 | Y | \$42,671.92 | \$1,540.12 | \$1,039.31 |
| XS0335742747 | 39448 | 256,931 | 166,529 | HKD | 1,296,296 | Y | \$78,606.16 | \$2,837.07 | \$1,914.52 |
| XS0335742747 | 39487 | 128,465 | 45,201 | HKD | 351,852 | Y | \$21,335.96 | \$770.06 | \$519.65 |
| XS0335742747 | 39487 | 128,465 | 83,265 | HKD | 648,148 | Y | \$39,303.08 | \$1,418.53 | \$957.26 |
| XS0335742747 | 39644 | 128,465 | 45,201 | HKD | 351,852 | Y | \$21,335.96 | \$770.06 | \$519.65 |
| XS0335742747 | 39644 | 128,465 | 83,265 | HKD | 648,148 | Y | \$39,303.08 | \$1,418.53 | \$957.26 |
| XS0335742747 | 47511 | 128,465 | 45,201 | HKD | 351,852 | N | \$21,335.96 | \$770.06 | \$519.65 |
| XS0335742747 | 47511 | 128,465 | 83,265 | HKD | 648,148 | N | \$39,303.08 | \$1,418.53 | \$957.26 |
| XS0335742747 | 47533 | 128,465 | 45,201 | HKD | 351,852 | Y | \$21,335.96 | \$770.06 | \$519.65 |
| XS0335742747 | 47533 | 128,465 | 83,265 | HKD | 648,148 | Y | \$39,303.08 | \$1,418.53 | \$957.26 |
| XS0335742747 | 47566 | 256,931 | 90,402 | HKD | 703,704 | Y | \$42,671.92 | \$1,540.12 | \$1,039.31 |
| XS0335742747 | 47566 | 256,931 | 166,529 | HKD | 1,296,296 | Y | \$78,606.16 | \$2,837.07 | \$1,914.52 |

| SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) | | | | | | | | | |
|---|-----------------------|-----------------------------|---|-------------|---------------------------------|--|----------------|-------------------------|---------------------------|
| ISIN/CUSIP | Proof of Claim Number | Proof of Claim Amount (USD) | Proof of Claim Amount Transferred (USD) | Tranche CCY | Principal Amount in Tranche CCY | Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF) | Allowed Amount | April 2012 Distribution | October 2012 Distribution |
| XS0335742747 | 47862 | 64,233 | 22,600 | HKD | 175,926 | Y | \$10,667.98 | \$385.03 | \$259.83 |
| XS0335742747 | 47862 | 64,233 | 41,632 | HKD | 324,074 | Y | \$19,651.54 | \$709.26 | \$478.63 |
| XS0335742747 | 48033 | 128,465 | 45,201 | HKD | 351,852 | N | \$21,335.96 | \$770.06 | \$519.65 |
| XS0335742747 | 48033 | 128,465 | 83,265 | HKD | 648,148 | N | \$39,303.08 | \$1,418.53 | \$957.26 |
| XS0335742747 | 48173 | 256,931 | 90,402 | HKD | 703,704 | N | \$42,671.92 | \$1,540.12 | \$1,039.31 |
| XS0335742747 | 48173 | 256,931 | 166,529 | HKD | 1,296,296 | N | \$78,606.16 | \$2,837.07 | \$1,914.52 |
| XS0335742747 | 48333 | 398,243 | 140,122 | HKD | 1,090,741 | Y | \$66,141.47 | \$2,387.19 | \$1,610.93 |
| XS0335742747 | 48333 | 398,243 | 258,120 | HKD | 2,009,259 | Y | \$121,839.55 | \$4,397.46 | \$2,967.50 |
| XS0335742747 | 48444 | 128,465 | 45,201 | HKD | 351,852 | Y | \$21,335.96 | \$770.06 | \$519.65 |
| XS0335742747 | 48444 | 128,465 | 83,265 | HKD | 648,148 | Y | \$39,303.08 | \$1,418.53 | \$957.26 |
| XS0335742747 | 48525 | 513,861 | 180,803 | HKD | 1,407,407 | N | \$85,343.83 | \$3,080.25 | \$2,078.62 |
| XS0335742747 | 48525 | 513,861 | 333,058 | HKD | 2,592,593 | N | \$157,212.33 | \$5,674.15 | \$3,829.03 |
| XS0339560020 | 37774 | 64,233 | 22,486 | HKD | 175,033 | Y | \$10,794.59 | \$389.60 | \$262.91 |
| XS0339560020 | 37774 | 64,233 | 41,747 | HKD | 324,967 | Y | \$20,041.27 | \$723.33 | \$488.12 |
| XS0339560020 | 37852 | 134,889 | 47,220 | HKD | 367,569 | Y | \$22,668.63 | \$818.16 | \$552.11 |
| XS0339560020 | 37852 | 134,889 | 87,669 | HKD | 682,431 | Y | \$42,086.67 | \$1,519.00 | \$1,025.05 |
| XS0339560020 | 37883 | 179,851 | 62,960 | HKD | 490,092 | N | \$30,224.84 | \$1,090.88 | \$736.15 |
| XS0339560020 | 37883 | 179,851 | 116,892 | HKD | 909,908 | N | \$56,115.56 | \$2,025.33 | \$1,366.74 |
| XS0339560020 | 37907 | 128,465 | 44,971 | HKD | 350,066 | Y | \$21,589.18 | \$779.20 | \$525.82 |
| XS0339560020 | 37907 | 128,465 | 83,494 | HKD | 649,934 | Y | \$40,082.54 | \$1,446.67 | \$976.24 |
| XS0339560020 | 38023 | 141,312 | 49,468 | HKD | 385,073 | Y | \$23,748.09 | \$857.12 | \$578.40 |
| XS0339560020 | 38023 | 141,312 | 91,843 | HKD | 714,927 | Y | \$44,090.80 | \$1,591.33 | \$1,073.87 |
| XS0339560020 | 38112 | 64,233 | 22,486 | HKD | 175,033 | Y | \$10,794.59 | \$389.60 | \$262.91 |
| XS0339560020 | 38112 | 64,233 | 41,747 | HKD | 324,967 | Y | \$20,041.27 | \$723.33 | \$488.12 |
| XS0339560020 | 38149 | 128,465 | 44,971 | HKD | 350,066 | Y | \$21,589.18 | \$779.20 | \$525.82 |
| XS0339560020 | 38149 | 128,465 | 83,494 | HKD | 649,934 | Y | \$40,082.54 | \$1,446.67 | \$976.24 |
| XS0339560020 | 38154 | 89,926 | 31,480 | HKD | 245,046 | N | \$15,112.42 | \$545.44 | \$368.07 |
| XS0339560020 | 38154 | 89,926 | 58,446 | HKD | 454,954 | N | \$28,057.78 | \$1,012.66 | \$683.37 |
| XS0339560020 | 38165 | 154,158 | 53,966 | HKD | 420,079 | Y | \$25,907.01 | \$935.04 | \$630.99 |
| XS0339560020 | 38165 | 154,158 | 100,193 | HKD | 779,921 | Y | \$48,099.05 | \$1,736.00 | \$1,171.49 |
| XS0339560020 | 38212 | 513,861 | 179,885 | HKD | 1,400,264 | N | \$86,356.69 | \$3,116.81 | \$2,103.29 |
| XS0339560020 | 38212 | 513,861 | 333,976 | HKD | 2,599,736 | N | \$160,330.17 | \$5,786.68 | \$3,904.97 |
| XS0339560020 | 38221 | 64,233 | 22,486 | HKD | 175,033 | N | \$10,794.59 | \$389.60 | \$262.91 |
| XS0339560020 | 38221 | 64,233 | 41,747 | HKD | 324,967 | N | \$20,041.27 | \$723.33 | \$488.12 |
| XS0339560020 | 38615 | 64,233 | 22,486 | HKD | 175,033 | Y | \$10,794.59 | \$389.60 | \$262.91 |
| XS0339560020 | 38615 | 64,233 | 41,747 | HKD | 324,967 | Y | \$20,041.27 | \$723.33 | \$488.12 |
| XS0339560020 | 38772 | 128,465 | 44,971 | HKD | 350,066 | Y | \$21,589.18 | \$779.20 | \$525.82 |
| XS0339560020 | 38772 | 128,465 | 83,494 | HKD | 649,934 | Y | \$40,082.54 | \$1,446.67 | \$976.24 |

| SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) | | | | | | | | | |
|---|-----------------------|-----------------------------|---|-------------|---------------------------------|--|----------------|-------------------------|---------------------------|
| ISIN/CUSIP | Proof of Claim Number | Proof of Claim Amount (USD) | Proof of Claim Amount Transferred (USD) | Tranche CCY | Principal Amount in Tranche CCY | Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF) | Allowed Amount | April 2012 Distribution | October 2012 Distribution |
| XS0339560020 | 38932 | 64,233 | 22,486 | HKD | 175,033 | Y | \$10,794.59 | \$389.60 | \$262.91 |
| XS0339560020 | 38932 | 64,233 | 41,747 | HKD | 324,967 | Y | \$20,041.27 | \$723.33 | \$488.12 |
| XS0339560020 | 39048 | 64,233 | 22,486 | HKD | 175,033 | Y | \$10,794.59 | \$389.60 | \$262.91 |
| XS0339560020 | 39048 | 64,233 | 41,747 | HKD | 324,967 | Y | \$20,041.27 | \$723.33 | \$488.12 |
| XS0339560020 | 39127 | 64,233 | 22,486 | HKD | 175,033 | Y | \$10,794.59 | \$389.60 | \$262.91 |
| XS0339560020 | 39127 | 64,233 | 41,747 | HKD | 324,967 | Y | \$20,041.27 | \$723.33 | \$488.12 |
| XS0339560020 | 39184 | 179,851 | 62,960 | HKD | 490,092 | Y | \$30,224.84 | \$1,090.88 | \$736.15 |
| XS0339560020 | 39184 | 179,851 | 116,892 | HKD | 909,908 | Y | \$56,115.56 | \$2,025.33 | \$1,366.74 |
| XS0339560020 | 39208 | 256,931 | 89,943 | HKD | 700,132 | Y | \$43,178.35 | \$1,558.40 | \$1,051.64 |
| XS0339560020 | 39208 | 256,931 | 166,988 | HKD | 1,299,868 | Y | \$80,165.08 | \$2,893.34 | \$1,952.48 |
| XS0339560020 | 39225 | 192,698 | 67,457 | HKD | 525,099 | N | \$32,383.76 | \$1,168.80 | \$788.73 |
| XS0339560020 | 39225 | 192,698 | 125,241 | HKD | 974,901 | N | \$60,123.81 | \$2,170.00 | \$1,464.36 |
| XS0339560020 | 39248 | 77,079 | 26,983 | HKD | 210,040 | Y | \$12,953.50 | \$467.52 | \$315.49 |
| XS0339560020 | 39248 | 77,079 | 50,096 | HKD | 389,960 | Y | \$24,049.53 | \$868.00 | \$585.75 |
| XS0339560020 | 39337 | 64,233 | 22,486 | HKD | 175,033 | Y | \$10,794.59 | \$389.60 | \$262.91 |
| XS0339560020 | 39337 | 64,233 | 41,747 | HKD | 324,967 | Y | \$20,041.27 | \$723.33 | \$488.12 |
| XS0339560020 | 39343 | 128,465 | 44,971 | HKD | 350,066 | Y | \$21,589.18 | \$779.20 | \$525.82 |
| XS0339560020 | 39343 | 128,465 | 83,494 | HKD | 649,934 | Y | \$40,082.54 | \$1,446.67 | \$976.24 |
| XS0339560020 | 39366 | 385,396 | 134,914 | HKD | 1,050,198 | Y | \$64,767.52 | \$2,337.60 | \$1,577.46 |
| XS0339560020 | 39366 | 385,396 | 250,482 | HKD | 1,949,802 | Y | \$120,247.63 | \$4,340.01 | \$2,928.73 |
| XS0339560020 | 39500 | 96,349 | 33,729 | HKD | 262,550 | Y | \$16,191.88 | \$584.40 | \$394.37 |
| XS0339560020 | 39500 | 96,349 | 62,620 | HKD | 487,450 | Y | \$30,061.91 | \$1,085.00 | \$732.18 |
| XS0339560020 | 39665 | 269,777 | 94,440 | HKD | 735,139 | Y | \$45,337.26 | \$1,636.32 | \$1,104.22 |
| XS0339560020 | 39665 | 269,777 | 175,337 | HKD | 1,364,861 | Y | \$84,173.34 | \$3,038.00 | \$2,050.11 |
| XS0339560020 | 39684 | 128,465 | 44,971 | HKD | 350,066 | N | \$21,591.66 | \$779.29 | \$525.88 |
| XS0339560020 | 39684 | 128,465 | 83,494 | HKD | 649,934 | N | \$40,080.06 | \$1,446.58 | \$976.18 |
| XS0339560020 | 39708 | 160,582 | 56,214 | HKD | 437,583 | N | \$26,986.47 | \$974.00 | \$657.28 |
| XS0339560020 | 39708 | 160,582 | 104,367 | HKD | 812,417 | N | \$50,103.17 | \$1,808.33 | \$1,220.30 |
| XS0339560020 | 47680 | 256,931 | 89,943 | HKD | 700,132 | Y | \$43,178.35 | \$1,558.40 | \$1,051.64 |
| XS0339560020 | 47680 | 256,931 | 166,988 | HKD | 1,299,868 | Y | \$80,165.08 | \$2,893.34 | \$1,952.48 |
| XS0339560020 | 47908 | 128,465 | 44,971 | HKD | 350,066 | Y | \$21,589.18 | \$779.20 | \$525.82 |
| XS0339560020 | 47908 | 128,465 | 83,494 | HKD | 649,934 | Y | \$40,082.54 | \$1,446.67 | \$976.24 |
| XS0339560020 | 48198 | 64,233 | 22,486 | HKD | 175,033 | N | \$10,794.59 | \$389.60 | \$262.91 |
| XS0339560020 | 48198 | 64,233 | 41,747 | HKD | 324,967 | N | \$20,041.27 | \$723.33 | \$488.12 |
| XS0339560020 | 48208 | 205,545 | 71,954 | HKD | 560,106 | Y | \$34,542.68 | \$1,246.72 | \$841.31 |
| XS0339560020 | 48208 | 205,545 | 133,590 | HKD | 1,039,894 | Y | \$64,132.06 | \$2,314.67 | \$1,561.99 |
| XS0339560020 | 48278 | 385,396 | 134,914 | HKD | 1,050,198 | Y | \$64,767.52 | \$2,337.60 | \$1,577.46 |
| XS0339560020 | 48278 | 385,396 | 250,482 | HKD | 1,949,802 | Y | \$120,247.63 | \$4,340.01 | \$2,928.73 |

| SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) | | | | | | | | | |
|---|-----------------------|-----------------------------|---|-------------|---------------------------------|--|----------------|-------------------------|---------------------------|
| ISIN/CUSIP | Proof of Claim Number | Proof of Claim Amount (USD) | Proof of Claim Amount Transferred (USD) | Tranche CCY | Principal Amount in Tranche CCY | Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF) | Allowed Amount | April 2012 Distribution | October 2012 Distribution |
| XS0339560020 | 48334 | 809,332 | 283,320 | HKD | 2,205,416 | Y | \$136,011.80 | \$4,908.97 | \$3,312.67 |
| XS0339560020 | 48334 | 809,332 | 526,012 | HKD | 4,094,584 | Y | \$252,520.01 | \$9,114.02 | \$6,150.32 |
| XS0339560020 | 48375 | 128,465 | 44,971 | HKD | 350,066 | Y | \$21,589.18 | \$779.20 | \$525.82 |
| XS0339560020 | 48375 | 128,465 | 83,494 | HKD | 649,934 | Y | \$40,082.54 | \$1,446.67 | \$976.24 |
| XS0339560020 | 48426 | 256,931 | 89,943 | HKD | 700,132 | N | \$43,178.35 | \$1,558.40 | \$1,051.64 |
| XS0339560020 | 48426 | 256,931 | 166,988 | HKD | 1,299,868 | N | \$80,165.08 | \$2,893.34 | \$1,952.48 |
| XS0339560020 | 48445 | 192,698 | 67,457 | HKD | 525,099 | Y | \$32,383.76 | \$1,168.80 | \$788.73 |
| XS0339560020 | 48445 | 192,698 | 125,241 | HKD | 974,901 | Y | \$60,123.81 | \$2,170.00 | \$1,464.36 |
| XS0339560020 | 48547 | 128,465 | 44,971 | HKD | 350,066 | Y | \$21,589.18 | \$779.20 | \$525.82 |
| XS0339560020 | 48547 | 128,465 | 83,494 | HKD | 649,934 | Y | \$40,082.54 | \$1,446.67 | \$976.24 |
| XS0339763640 | 38301 | 1,284,654 | 449,341 | HKD | 3,497,758 | Y | \$218,969.83 | \$7,903.12 | \$5,333.18 |
| XS0339763640 | 38301 | 1,284,654 | 835,313 | HKD | 6,502,242 | Y | \$407,059.29 | \$14,691.70 | \$9,914.25 |
| XS0339763640 | 48336 | 64,233 | 22,467 | HKD | 174,888 | Y | \$10,948.49 | \$395.15 | \$266.66 |
| XS0339763640 | 48336 | 64,233 | 41,766 | HKD | 325,112 | Y | \$20,352.97 | \$734.58 | \$495.71 |
| XS0341163342 | 37819 | 64,233 | 22,465 | HKD | 174,870 | Y | \$9,784.48 | \$353.14 | \$238.31 |
| XS0341163342 | 37819 | 64,233 | 41,768 | HKD | 325,130 | Y | \$18,191.89 | \$656.58 | \$443.08 |
| XS0341163342 | 38041 | 64,233 | 22,465 | HKD | 174,870 | Y | \$9,784.48 | \$353.14 | \$238.31 |
| XS0341163342 | 38041 | 64,233 | 41,768 | HKD | 325,130 | Y | \$18,191.89 | \$656.58 | \$443.08 |
| XS0341163342 | 38119 | 385,396 | 134,789 | HKD | 1,049,223 | Y | \$58,706.88 | \$2,118.86 | \$1,429.85 |
| XS0341163342 | 38119 | 385,396 | 250,607 | HKD | 1,950,777 | Y | \$109,151.31 | \$3,939.52 | \$2,658.47 |
| XS0341163342 | 38173 | 64,233 | 22,465 | HKD | 174,870 | N | \$9,784.48 | \$353.14 | \$238.31 |
| XS0341163342 | 38173 | 64,233 | 41,768 | HKD | 325,130 | N | \$18,191.89 | \$656.58 | \$443.08 |
| XS0341163342 | 38546 | 128,465 | 44,930 | HKD | 349,741 | Y | \$19,568.96 | \$706.28 | \$476.62 |
| XS0341163342 | 38546 | 128,465 | 83,536 | HKD | 650,259 | Y | \$36,383.77 | \$1,313.17 | \$886.16 |
| XS0341163342 | 38608 | 64,233 | 22,465 | HKD | 174,870 | Y | \$9,784.48 | \$353.14 | \$238.31 |
| XS0341163342 | 38608 | 64,233 | 41,768 | HKD | 325,130 | Y | \$18,191.89 | \$656.58 | \$443.08 |
| XS0341163342 | 38628 | 128,465 | 44,930 | HKD | 349,741 | Y | \$19,568.96 | \$706.28 | \$476.62 |
| XS0341163342 | 38628 | 128,465 | 83,536 | HKD | 650,259 | Y | \$36,383.77 | \$1,313.17 | \$886.16 |
| XS0341163342 | 38779 | 64,233 | 22,465 | HKD | 174,870 | Y | \$9,784.48 | \$353.14 | \$238.31 |
| XS0341163342 | 38779 | 64,233 | 41,768 | HKD | 325,130 | Y | \$18,191.89 | \$656.58 | \$443.08 |
| XS0341163342 | 38837 | 64,233 | 22,465 | HKD | 174,870 | Y | \$9,784.48 | \$353.14 | \$238.31 |
| XS0341163342 | 38837 | 64,233 | 41,768 | HKD | 325,130 | Y | \$18,191.89 | \$656.58 | \$443.08 |
| XS0341163342 | 39011 | 128,465 | 44,930 | HKD | 349,741 | N | \$19,568.96 | \$706.28 | \$476.62 |
| XS0341163342 | 39011 | 128,465 | 83,536 | HKD | 650,259 | N | \$36,383.77 | \$1,313.17 | \$886.16 |
| XS0341163342 | 39030 | 128,465 | 44,930 | HKD | 349,741 | N | \$19,568.96 | \$706.28 | \$476.62 |
| XS0341163342 | 39030 | 128,465 | 83,536 | HKD | 650,259 | N | \$36,383.77 | \$1,313.17 | \$886.16 |
| XS0341163342 | 39044 | 128,465 | 44,930 | HKD | 349,741 | Y | \$19,568.96 | \$706.28 | \$476.62 |
| XS0341163342 | 39044 | 128,465 | 83,536 | HKD | 650,259 | Y | \$36,383.77 | \$1,313.17 | \$886.16 |

| SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) | | | | | | | | | |
|---|-----------------------|-----------------------------|---|-------------|---------------------------------|--|----------------|-------------------------|---------------------------|
| ISIN/CUSIP | Proof of Claim Number | Proof of Claim Amount (USD) | Proof of Claim Amount Transferred (USD) | Tranche CCY | Principal Amount in Tranche CCY | Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF) | Allowed Amount | April 2012 Distribution | October 2012 Distribution |
| XS0341163342 | 39049 | 64,233 | 22,465 | HKD | 174,870 | Y | \$9,784.48 | \$353.14 | \$238.31 |
| XS0341163342 | 39049 | 64,233 | 41,768 | HKD | 325,130 | Y | \$18,191.89 | \$656.58 | \$443.08 |
| XS0341163342 | 39148 | 77,079 | 26,958 | HKD | 209,845 | Y | \$11,741.38 | \$423.77 | \$285.97 |
| XS0341163342 | 39148 | 77,079 | 50,121 | HKD | 390,155 | Y | \$21,830.26 | \$787.90 | \$531.69 |
| XS0341163342 | 39197 | 128,465 | 44,930 | HKD | 349,741 | Y | \$19,568.96 | \$706.28 | \$476.62 |
| XS0341163342 | 39197 | 128,465 | 83,536 | HKD | 650,259 | Y | \$36,383.77 | \$1,313.17 | \$886.16 |
| XS0341163342 | 39255 | 83,502 | 29,204 | HKD | 227,332 | Y | \$12,719.83 | \$459.08 | \$309.80 |
| XS0341163342 | 39255 | 83,502 | 54,298 | HKD | 422,668 | Y | \$23,649.45 | \$853.56 | \$576.00 |
| XS0341163342 | 39279 | 192,698 | 67,394 | HKD | 524,611 | Y | \$29,353.44 | \$1,059.43 | \$714.93 |
| XS0341163342 | 39279 | 192,698 | 125,304 | HKD | 975,389 | Y | \$54,575.66 | \$1,969.76 | \$1,329.23 |
| XS0341163342 | 39342 | 321,163 | 112,324 | HKD | 874,352 | Y | \$48,922.40 | \$1,765.72 | \$1,191.54 |
| XS0341163342 | 39342 | 321,163 | 208,839 | HKD | 1,625,648 | Y | \$90,959.43 | \$3,282.93 | \$2,215.39 |
| XS0341163342 | 39383 | 64,233 | 22,465 | HKD | 174,870 | N | \$9,784.48 | \$353.14 | \$238.31 |
| XS0341163342 | 39383 | 64,233 | 41,768 | HKD | 325,130 | N | \$18,191.89 | \$656.58 | \$443.08 |
| XS0341163342 | 47504 | 128,465 | 44,930 | HKD | 349,741 | Y | \$19,568.96 | \$706.28 | \$476.62 |
| XS0341163342 | 47504 | 128,465 | 83,536 | HKD | 650,259 | Y | \$36,383.77 | \$1,313.17 | \$886.16 |
| XS0341163342 | 47529 | 154,158 | 53,916 | HKD | 419,689 | Y | \$23,482.75 | \$847.54 | \$571.94 |
| XS0341163342 | 47529 | 154,158 | 100,243 | HKD | 780,311 | Y | \$43,660.53 | \$1,575.80 | \$1,063.39 |
| XS0341163342 | 47859 | 205,545 | 71,887 | HKD | 559,585 | Y | \$31,310.34 | \$1,130.06 | \$762.59 |
| XS0341163342 | 47859 | 205,545 | 133,657 | HKD | 1,040,415 | Y | \$58,214.03 | \$2,101.07 | \$1,417.85 |
| XS0341163342 | 47861 | 64,233 | 22,465 | HKD | 174,870 | Y | \$9,784.48 | \$353.14 | \$238.31 |
| XS0341163342 | 47861 | 64,233 | 41,768 | HKD | 325,130 | Y | \$18,191.89 | \$656.58 | \$443.08 |
| XS0341163342 | 48069 | 64,233 | 22,465 | HKD | 174,870 | N | \$9,784.48 | \$353.14 | \$238.31 |
| XS0341163342 | 48069 | 64,233 | 41,768 | HKD | 325,130 | N | \$18,191.89 | \$656.58 | \$443.08 |
| XS0341163342 | 48153 | 128,465 | 44,930 | HKD | 349,741 | Y | \$19,568.96 | \$706.28 | \$476.62 |
| XS0341163342 | 48153 | 128,465 | 83,536 | HKD | 650,259 | Y | \$36,383.77 | \$1,313.17 | \$886.16 |
| XS0341163342 | 48292 | 64,233 | 22,465 | HKD | 174,870 | Y | \$9,784.48 | \$353.14 | \$238.31 |
| XS0341163342 | 48292 | 64,233 | 41,768 | HKD | 325,130 | Y | \$18,191.89 | \$656.58 | \$443.08 |
| XS0341163342 | 48337 | 192,698 | 67,394 | HKD | 524,611 | Y | \$29,353.44 | \$1,059.43 | \$714.93 |
| XS0341163342 | 48337 | 192,698 | 125,304 | HKD | 975,389 | Y | \$54,575.66 | \$1,969.76 | \$1,329.23 |
| XS0341163342 | 48365 | 128,465 | 44,930 | HKD | 349,741 | Y | \$19,568.96 | \$706.28 | \$476.62 |
| XS0341163342 | 48365 | 128,465 | 83,536 | HKD | 650,259 | Y | \$36,383.77 | \$1,313.17 | \$886.16 |
| XS0341163342 | 48373 | 128,465 | 44,930 | HKD | 349,741 | N | \$19,568.96 | \$706.28 | \$476.62 |
| XS0341163342 | 48373 | 128,465 | 83,536 | HKD | 650,259 | N | \$36,383.77 | \$1,313.17 | \$886.16 |
| XS0341163342 | 48505 | 128,465 | 44,930 | HKD | 349,741 | Y | \$19,568.96 | \$706.28 | \$476.62 |
| XS0341163342 | 48505 | 128,465 | 83,536 | HKD | 650,259 | Y | \$36,383.77 | \$1,313.17 | \$886.16 |
| XS0341163342 | 66100 | 96,349 | 33,697 | HKD | 262,306 | Y | \$14,676.72 | \$529.71 | \$357.46 |
| XS0341163342 | 66100 | 96,349 | 62,652 | HKD | 487,694 | Y | \$27,287.83 | \$984.88 | \$664.62 |

| SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) | | | | | | | | | |
|---|-----------------------|-----------------------------|---|-------------|---------------------------------|--|----------------|-------------------------|---------------------------|
| ISIN/CUSIP | Proof of Claim Number | Proof of Claim Amount (USD) | Proof of Claim Amount Transferred (USD) | Tranche CCY | Principal Amount in Tranche CCY | Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF) | Allowed Amount | April 2012 Distribution | October 2012 Distribution |
| XS0343590914 | 37782 | 64,233 | 22,411 | HKD | 174,452 | N | \$13,302.19 | \$480.10 | \$323.99 |
| XS0343590914 | 37782 | 64,233 | 41,822 | HKD | 325,548 | N | \$24,823.49 | \$895.93 | \$604.60 |
| XS0343590914 | 37843 | 128,465 | 44,822 | HKD | 348,904 | Y | \$26,604.39 | \$960.21 | \$647.97 |
| XS0343590914 | 37843 | 128,465 | 83,643 | HKD | 651,096 | Y | \$49,646.98 | \$1,791.87 | \$1,209.19 |
| XS0343590914 | 37921 | 128,465 | 44,822 | HKD | 348,904 | Y | \$26,604.39 | \$960.21 | \$647.97 |
| XS0343590914 | 37921 | 128,465 | 83,643 | HKD | 651,096 | Y | \$49,646.98 | \$1,791.87 | \$1,209.19 |
| XS0343590914 | 37960 | 128,465 | 44,822 | HKD | 348,904 | N | \$26,604.39 | \$960.21 | \$647.97 |
| XS0343590914 | 37960 | 128,465 | 83,643 | HKD | 651,096 | N | \$49,646.98 | \$1,791.87 | \$1,209.19 |
| XS0343590914 | 37997 | 128,465 | 44,822 | HKD | 348,904 | N | \$26,604.39 | \$960.21 | \$647.97 |
| XS0343590914 | 37997 | 128,465 | 83,643 | HKD | 651,096 | N | \$49,646.98 | \$1,791.87 | \$1,209.19 |
| XS0343590914 | 38120 | 308,317 | 107,573 | HKD | 837,369 | Y | \$63,850.53 | \$2,304.51 | \$1,555.13 |
| XS0343590914 | 38120 | 308,317 | 200,744 | HKD | 1,562,631 | Y | \$119,152.76 | \$4,300.49 | \$2,902.06 |
| XS0343590914 | 38152 | 128,465 | 44,822 | HKD | 348,904 | Y | \$26,604.39 | \$960.21 | \$647.97 |
| XS0343590914 | 38152 | 128,465 | 83,643 | HKD | 651,096 | Y | \$49,646.98 | \$1,791.87 | \$1,209.19 |
| XS0343590914 | 38267 | 64,233 | 22,411 | HKD | 174,452 | N | \$13,302.19 | \$480.10 | \$323.99 |
| XS0343590914 | 38267 | 64,233 | 41,822 | HKD | 325,548 | N | \$24,823.49 | \$895.93 | \$604.60 |
| XS0343590914 | 38287 | 64,233 | 22,411 | HKD | 174,452 | Y | \$13,302.19 | \$480.10 | \$323.99 |
| XS0343590914 | 38287 | 64,233 | 41,822 | HKD | 325,548 | Y | \$24,823.49 | \$895.93 | \$604.60 |
| XS0343590914 | 38342 | 128,465 | 44,822 | HKD | 348,904 | N | \$26,604.39 | \$960.21 | \$647.97 |
| XS0343590914 | 38342 | 128,465 | 83,643 | HKD | 651,096 | N | \$49,646.98 | \$1,791.87 | \$1,209.19 |
| XS0343590914 | 38647 | 64,233 | 22,411 | HKD | 174,452 | Y | \$13,302.19 | \$480.10 | \$323.99 |
| XS0343590914 | 38647 | 64,233 | 41,822 | HKD | 325,548 | Y | \$24,823.49 | \$895.93 | \$604.60 |
| XS0343590914 | 38659 | 128,465 | 44,822 | HKD | 348,904 | N | \$26,604.39 | \$960.21 | \$647.97 |
| XS0343590914 | 38659 | 128,465 | 83,643 | HKD | 651,096 | N | \$49,646.98 | \$1,791.87 | \$1,209.19 |
| XS0343590914 | 38679 | 64,233 | 22,411 | HKD | 174,452 | Y | \$13,302.19 | \$480.10 | \$323.99 |
| XS0343590914 | 38679 | 64,233 | 41,822 | HKD | 325,548 | Y | \$24,823.49 | \$895.93 | \$604.60 |
| XS0343590914 | 38813 | 256,931 | 89,644 | HKD | 697,807 | Y | \$53,208.77 | \$1,920.42 | \$1,295.94 |
| XS0343590914 | 38813 | 256,931 | 167,287 | HKD | 1,302,193 | Y | \$99,293.97 | \$3,583.74 | \$2,418.38 |
| XS0343590914 | 38902 | 128,465 | 44,822 | HKD | 348,904 | Y | \$26,604.39 | \$960.21 | \$647.97 |
| XS0343590914 | 38902 | 128,465 | 83,643 | HKD | 651,096 | Y | \$49,646.98 | \$1,791.87 | \$1,209.19 |
| XS0343590914 | 39081 | 128,465 | 44,822 | HKD | 348,904 | Y | \$26,604.39 | \$960.21 | \$647.97 |
| XS0343590914 | 39081 | 128,465 | 83,643 | HKD | 651,096 | Y | \$49,646.98 | \$1,791.87 | \$1,209.19 |
| XS0343590914 | 39151 | 128,465 | 44,822 | HKD | 348,904 | Y | \$26,604.39 | \$960.21 | \$647.97 |
| XS0343590914 | 39151 | 128,465 | 83,643 | HKD | 651,096 | Y | \$49,646.98 | \$1,791.87 | \$1,209.19 |
| XS0343590914 | 39311 | 128,465 | 44,822 | HKD | 348,904 | Y | \$26,604.39 | \$960.21 | \$647.97 |
| XS0343590914 | 39311 | 128,465 | 83,643 | HKD | 651,096 | Y | \$49,646.98 | \$1,791.87 | \$1,209.19 |
| XS0343590914 | 39435 | 64,233 | 22,411 | HKD | 174,452 | Y | \$13,302.19 | \$480.10 | \$323.99 |
| XS0343590914 | 39435 | 64,233 | 41,822 | HKD | 325,548 | Y | \$24,823.49 | \$895.93 | \$604.60 |

| SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) | | | | | | | | | |
|---|-----------------------|-----------------------------|---|-------------|---------------------------------|--|----------------|-------------------------|---------------------------|
| ISIN/CUSIP | Proof of Claim Number | Proof of Claim Amount (USD) | Proof of Claim Amount Transferred (USD) | Tranche CCY | Principal Amount in Tranche CCY | Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF) | Allowed Amount | April 2012 Distribution | October 2012 Distribution |
| XS0343590914 | 39440 | 128,465 | 44,822 | HKD | 348,904 | N | \$26,604.39 | \$960.21 | \$647.97 |
| XS0343590914 | 39440 | 128,465 | 83,643 | HKD | 651,096 | N | \$49,646.98 | \$1,791.87 | \$1,209.19 |
| XS0343590914 | 39468 | 128,465 | 44,822 | HKD | 348,904 | Y | \$26,604.39 | \$960.21 | \$647.97 |
| XS0343590914 | 39468 | 128,465 | 83,643 | HKD | 651,096 | Y | \$49,646.98 | \$1,791.87 | \$1,209.19 |
| XS0343590914 | 47584 | 89,926 | 31,375 | HKD | 244,233 | Y | \$18,623.07 | \$672.14 | \$453.58 |
| XS0343590914 | 47584 | 89,926 | 58,550 | HKD | 455,767 | Y | \$34,752.89 | \$1,254.31 | \$846.43 |
| XS0343590914 | 47833 | 96,349 | 33,617 | HKD | 261,678 | N | \$19,953.29 | \$720.15 | \$485.98 |
| XS0343590914 | 47833 | 96,349 | 62,732 | HKD | 488,322 | N | \$37,235.24 | \$1,343.90 | \$906.89 |
| XS0343590914 | 47900 | 128,465 | 44,822 | HKD | 348,904 | Y | \$26,604.39 | \$960.21 | \$647.97 |
| XS0343590914 | 47900 | 128,465 | 83,643 | HKD | 651,096 | Y | \$49,646.98 | \$1,791.87 | \$1,209.19 |
| XS0343590914 | 48028 | 64,233 | 22,411 | HKD | 174,452 | N | \$13,302.19 | \$480.10 | \$323.99 |
| XS0343590914 | 48028 | 64,233 | 41,822 | HKD | 325,548 | N | \$24,823.49 | \$895.93 | \$604.60 |
| XS0343590914 | 48075 | 64,233 | 22,411 | HKD | 174,452 | Y | \$13,302.19 | \$480.10 | \$323.99 |
| XS0343590914 | 48075 | 64,233 | 41,822 | HKD | 325,548 | Y | \$24,823.49 | \$895.93 | \$604.60 |
| XS0343590914 | 48116 | 64,233 | 22,411 | HKD | 174,452 | Y | \$13,302.19 | \$480.10 | \$323.99 |
| XS0343590914 | 48116 | 64,233 | 41,822 | HKD | 325,548 | Y | \$24,823.49 | \$895.93 | \$604.60 |
| XS0343590914 | 48189 | 642,327 | 224,110 | HKD | 1,744,519 | Y | \$133,021.93 | \$4,801.06 | \$3,239.85 |
| XS0343590914 | 48189 | 642,327 | 418,217 | HKD | 3,255,481 | Y | \$248,234.92 | \$8,959.36 | \$6,045.96 |
| XS0343590914 | 48258 | 128,465 | 44,822 | HKD | 348,904 | Y | \$26,604.39 | \$960.21 | \$647.97 |
| XS0343590914 | 48258 | 128,465 | 83,643 | HKD | 651,096 | Y | \$49,646.98 | \$1,791.87 | \$1,209.19 |
| XS0343590914 | 48338 | 128,465 | 44,822 | HKD | 348,904 | Y | \$26,604.39 | \$960.21 | \$647.97 |
| XS0343590914 | 48338 | 128,465 | 83,643 | HKD | 651,096 | Y | \$49,646.98 | \$1,791.87 | \$1,209.19 |
| XS0343590914 | 48378 | 128,465 | 44,822 | HKD | 348,904 | Y | \$26,604.39 | \$960.21 | \$647.97 |
| XS0343590914 | 48378 | 128,465 | 83,643 | HKD | 651,096 | Y | \$49,646.98 | \$1,791.87 | \$1,209.19 |
| XS0343590914 | 48427 | 256,931 | 89,644 | HKD | 697,807 | N | \$53,208.77 | \$1,920.42 | \$1,295.94 |
| XS0343590914 | 48427 | 256,931 | 167,287 | HKD | 1,302,193 | N | \$99,293.97 | \$3,583.74 | \$2,418.38 |
| XS0343590914 | 48442 | 256,931 | 89,644 | HKD | 697,807 | Y | \$53,208.77 | \$1,920.42 | \$1,295.94 |
| XS0343590914 | 48442 | 256,931 | 167,287 | HKD | 1,302,193 | Y | \$99,293.97 | \$3,583.74 | \$2,418.38 |
| XS0343590914 | 48479 | 128,465 | 44,822 | HKD | 348,904 | Y | \$26,604.39 | \$960.21 | \$647.97 |
| XS0343590914 | 48479 | 128,465 | 83,643 | HKD | 651,096 | Y | \$49,646.98 | \$1,791.87 | \$1,209.19 |
| XS0344101513 | 37826 | 128,465 | 44,945 | HKD | 349,858 | Y | \$26,555.01 | \$958.43 | \$646.77 |
| XS0344101513 | 37826 | 128,465 | 83,521 | HKD | 650,142 | Y | \$49,347.17 | \$1,781.05 | \$1,201.89 |
| XS0344101513 | 37861 | 64,233 | 22,472 | HKD | 174,929 | Y | \$13,277.51 | \$479.21 | \$323.38 |
| XS0344101513 | 37861 | 64,233 | 41,760 | HKD | 325,071 | Y | \$24,673.58 | \$890.52 | \$600.94 |
| XS0344101513 | 37950 | 64,233 | 22,472 | HKD | 174,929 | N | \$13,277.51 | \$479.21 | \$323.38 |
| XS0344101513 | 37950 | 64,233 | 41,760 | HKD | 325,071 | N | \$24,673.58 | \$890.52 | \$600.94 |
| XS0344101513 | 38048 | 770,792 | 269,668 | HKD | 2,099,150 | Y | \$159,330.08 | \$5,750.58 | \$3,880.61 |
| XS0344101513 | 38048 | 770,792 | 501,124 | HKD | 3,900,850 | Y | \$296,083.03 | \$10,686.31 | \$7,211.34 |

| SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) | | | | | | | | | |
|---|-----------------------|-----------------------------|---|-------------|---------------------------------|--|----------------|-------------------------|---------------------------|
| ISIN/CUSIP | Proof of Claim Number | Proof of Claim Amount (USD) | Proof of Claim Amount Transferred (USD) | Tranche CCY | Principal Amount in Tranche CCY | Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF) | Allowed Amount | April 2012 Distribution | October 2012 Distribution |
| XS0344101513 | 38060 | 64,233 | 22,472 | HKD | 174,929 | Y | \$13,277.51 | \$479.21 | \$323.38 |
| XS0344101513 | 38060 | 64,233 | 41,760 | HKD | 325,071 | Y | \$24,673.58 | \$890.52 | \$600.94 |
| XS0344101513 | 38138 | 128,465 | 44,945 | HKD | 349,858 | Y | \$26,555.01 | \$958.43 | \$646.77 |
| XS0344101513 | 38138 | 128,465 | 83,521 | HKD | 650,142 | Y | \$49,347.17 | \$1,781.05 | \$1,201.89 |
| XS0344101513 | 38203 | 64,233 | 22,472 | HKD | 174,929 | Y | \$13,277.51 | \$479.21 | \$323.38 |
| XS0344101513 | 38203 | 64,233 | 41,760 | HKD | 325,071 | Y | \$24,673.58 | \$890.52 | \$600.94 |
| XS0344101513 | 38318 | 64,233 | 22,472 | HKD | 174,929 | N | \$13,277.51 | \$479.21 | \$323.38 |
| XS0344101513 | 38318 | 64,233 | 41,760 | HKD | 325,071 | N | \$24,673.58 | \$890.52 | \$600.94 |
| XS0344101513 | 38333 | 256,931 | 89,889 | HKD | 699,717 | Y | \$53,110.03 | \$1,916.86 | \$1,293.54 |
| XS0344101513 | 38333 | 256,931 | 167,041 | HKD | 1,300,283 | Y | \$98,694.34 | \$3,562.10 | \$2,403.78 |
| XS0344101513 | 38557 | 64,233 | 22,472 | HKD | 174,929 | Y | \$13,277.51 | \$479.21 | \$323.38 |
| XS0344101513 | 38557 | 64,233 | 41,760 | HKD | 325,071 | Y | \$24,673.58 | \$890.52 | \$600.94 |
| XS0344101513 | 38623 | 77,079 | 26,967 | HKD | 209,915 | N | \$15,933.01 | \$575.05 | \$388.06 |
| XS0344101513 | 38623 | 77,079 | 50,112 | HKD | 390,085 | N | \$29,608.30 | \$1,068.63 | \$721.13 |
| XS0344101513 | 38649 | 128,465 | 44,945 | HKD | 349,858 | Y | \$26,555.01 | \$958.43 | \$646.77 |
| XS0344101513 | 38649 | 128,465 | 83,521 | HKD | 650,142 | Y | \$49,347.17 | \$1,781.05 | \$1,201.89 |
| XS0344101513 | 38699 | 77,079 | 26,967 | HKD | 209,915 | Y | \$15,933.01 | \$575.05 | \$388.06 |
| XS0344101513 | 38699 | 77,079 | 50,112 | HKD | 390,085 | Y | \$29,608.30 | \$1,068.63 | \$721.13 |
| XS0344101513 | 38768 | 192,698 | 67,417 | HKD | 524,788 | Y | \$39,832.52 | \$1,437.64 | \$970.15 |
| XS0344101513 | 38768 | 192,698 | 125,281 | HKD | 975,212 | Y | \$74,020.76 | \$2,671.57 | \$1,802.83 |
| XS0344101513 | 39082 | 64,233 | 22,472 | HKD | 174,929 | Y | \$13,277.51 | \$479.21 | \$323.38 |
| XS0344101513 | 39082 | 64,233 | 41,760 | HKD | 325,071 | Y | \$24,673.58 | \$890.52 | \$600.94 |
| XS0344101513 | 39194 | 154,158 | 53,934 | HKD | 419,830 | Y | \$31,866.02 | \$1,150.11 | \$776.12 |
| XS0344101513 | 39194 | 154,158 | 100,225 | HKD | 780,170 | Y | \$59,216.60 | \$2,137.26 | \$1,442.27 |
| XS0344101513 | 39196 | 385,396 | 134,834 | HKD | 1,049,575 | N | \$79,665.04 | \$2,875.29 | \$1,940.30 |
| XS0344101513 | 39196 | 385,396 | 250,562 | HKD | 1,950,425 | N | \$148,041.51 | \$5,343.15 | \$3,605.67 |
| XS0344101513 | 39335 | 64,233 | 22,472 | HKD | 174,929 | N | \$13,277.51 | \$479.21 | \$323.38 |
| XS0344101513 | 39335 | 64,233 | 41,760 | HKD | 325,071 | N | \$24,673.58 | \$890.52 | \$600.94 |
| XS0344101513 | 39466 | 64,233 | 22,472 | HKD | 174,929 | N | \$13,277.51 | \$479.21 | \$323.38 |
| XS0344101513 | 39466 | 64,233 | 41,760 | HKD | 325,071 | N | \$24,673.58 | \$890.52 | \$600.94 |
| XS0344101513 | 39484 | 102,772 | 35,956 | HKD | 279,887 | Y | \$21,244.01 | \$766.74 | \$517.41 |
| XS0344101513 | 39484 | 102,772 | 66,817 | HKD | 520,113 | Y | \$39,477.74 | \$1,424.84 | \$961.51 |
| XS0344101513 | 39494 | 256,931 | 89,889 | HKD | 699,717 | N | \$53,110.03 | \$1,916.86 | \$1,293.54 |
| XS0344101513 | 39494 | 256,931 | 167,041 | HKD | 1,300,283 | N | \$98,694.34 | \$3,562.10 | \$2,403.78 |
| XS0344101513 | 39693 | 102,772 | 35,956 | HKD | 279,887 | N | \$21,244.01 | \$766.74 | \$517.41 |
| XS0344101513 | 39693 | 102,772 | 66,817 | HKD | 520,113 | N | \$39,477.74 | \$1,424.84 | \$961.51 |
| XS0344101513 | 47575 | 642,327 | 224,723 | HKD | 1,749,292 | Y | \$132,775.07 | \$4,792.15 | \$3,233.84 |
| XS0344101513 | 47575 | 642,327 | 417,603 | HKD | 3,250,708 | Y | \$246,735.85 | \$8,905.26 | \$6,009.45 |

| SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) | | | | | | | | | |
|---|-----------------------|-----------------------------|---|-------------|---------------------------------|--|----------------|-------------------------|---------------------------|
| ISIN/CUSIP | Proof of Claim Number | Proof of Claim Amount (USD) | Proof of Claim Amount Transferred (USD) | Tranche CCY | Principal Amount in Tranche CCY | Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF) | Allowed Amount | April 2012 Distribution | October 2012 Distribution |
| XS0344101513 | 47696 | 256,931 | 89,889 | HKD | 699,717 | N | \$53,110.03 | \$1,916.86 | \$1,293.54 |
| XS0344101513 | 47696 | 256,931 | 167,041 | HKD | 1,300,283 | N | \$98,694.34 | \$3,562.10 | \$2,403.78 |
| XS0344101513 | 48055 | 64,233 | 22,472 | HKD | 174,929 | Y | \$13,277.51 | \$479.21 | \$323.38 |
| XS0344101513 | 48055 | 64,233 | 41,760 | HKD | 325,071 | Y | \$24,673.58 | \$890.52 | \$600.94 |
| XS0344101513 | 48168 | 128,465 | 44,945 | HKD | 349,858 | Y | \$26,555.01 | \$958.43 | \$646.77 |
| XS0344101513 | 48168 | 128,465 | 83,521 | HKD | 650,142 | Y | \$49,347.17 | \$1,781.05 | \$1,201.89 |
| XS0344101513 | 48253 | 1,284,654 | 449,447 | HKD | 3,498,584 | Y | \$265,550.14 | \$9,584.31 | \$6,467.68 |
| XS0344101513 | 48253 | 1,284,654 | 835,207 | HKD | 6,501,416 | Y | \$493,471.71 | \$17,810.52 | \$12,018.89 |
| XS0344101513 | 48254 | 128,465 | 44,945 | HKD | 349,858 | Y | \$26,555.01 | \$958.43 | \$646.77 |
| XS0344101513 | 48254 | 128,465 | 83,521 | HKD | 650,142 | Y | \$49,347.17 | \$1,781.05 | \$1,201.89 |
| XS0344101513 | 48268 | 128,465 | 44,945 | HKD | 349,858 | Y | \$26,555.01 | \$958.43 | \$646.77 |
| XS0344101513 | 48268 | 128,465 | 83,521 | HKD | 650,142 | Y | \$49,347.17 | \$1,781.05 | \$1,201.89 |
| XS0344101513 | 48339 | 321,163 | 112,362 | HKD | 874,646 | Y | \$66,387.53 | \$2,396.07 | \$1,616.92 |
| XS0344101513 | 48339 | 321,163 | 208,802 | HKD | 1,625,354 | Y | \$123,367.93 | \$4,452.63 | \$3,004.72 |
| XS0344101513 | 48418 | 128,465 | 44,945 | HKD | 349,858 | Y | \$26,555.01 | \$958.43 | \$646.77 |
| XS0344101513 | 48418 | 128,465 | 83,521 | HKD | 650,142 | Y | \$49,347.17 | \$1,781.05 | \$1,201.89 |
| XS0344101513 | 48455 | 89,926 | 31,461 | HKD | 244,901 | N | \$18,588.51 | \$670.90 | \$452.74 |
| XS0344101513 | 48455 | 89,926 | 58,464 | HKD | 455,099 | N | \$34,543.02 | \$1,246.73 | \$841.32 |
| XS0344101513 | 48473 | 128,465 | 44,945 | HKD | 349,858 | Y | \$26,555.01 | \$958.43 | \$646.77 |
| XS0344101513 | 48473 | 128,465 | 83,521 | HKD | 650,142 | Y | \$49,347.17 | \$1,781.05 | \$1,201.89 |
| XS0344101513 | 48501 | 256,931 | 89,889 | HKD | 699,717 | Y | \$53,110.03 | \$1,916.86 | \$1,293.54 |
| XS0344101513 | 48501 | 256,931 | 167,041 | HKD | 1,300,283 | Y | \$98,694.34 | \$3,562.10 | \$2,403.78 |
| XS0344101513 | 48524 | 154,158 | 53,934 | HKD | 419,830 | Y | \$31,866.02 | \$1,150.11 | \$776.12 |
| XS0344101513 | 48524 | 154,158 | 100,225 | HKD | 780,170 | Y | \$59,216.60 | \$2,137.26 | \$1,442.27 |
| XS0346438145 | 37823 | 115,619 | 41,026 | HKD | 319,355 | N | \$21,967.45 | \$792.85 | \$535.03 |
| XS0346438145 | 37823 | 115,619 | 74,593 | HKD | 580,645 | N | \$39,940.82 | \$1,441.55 | \$972.79 |
| XS0346438145 | 37991 | 64,233 | 22,792 | HKD | 177,419 | N | \$12,204.14 | \$440.47 | \$297.24 |
| XS0346438145 | 37991 | 64,233 | 41,440 | HKD | 322,581 | N | \$22,189.35 | \$800.86 | \$540.44 |
| XS0346438145 | 38016 | 64,233 | 22,792 | HKD | 177,419 | Y | \$12,204.14 | \$440.47 | \$297.24 |
| XS0346438145 | 38016 | 64,233 | 41,440 | HKD | 322,581 | Y | \$22,189.35 | \$800.86 | \$540.44 |
| XS0346438145 | 38019 | 64,233 | 22,792 | HKD | 177,419 | Y | \$12,204.14 | \$440.47 | \$297.24 |
| XS0346438145 | 38019 | 64,233 | 41,440 | HKD | 322,581 | Y | \$22,189.35 | \$800.86 | \$540.44 |
| XS0346438145 | 38044 | 64,233 | 22,792 | HKD | 177,419 | Y | \$12,204.14 | \$440.47 | \$297.24 |
| XS0346438145 | 38044 | 64,233 | 41,440 | HKD | 322,581 | Y | \$22,189.35 | \$800.86 | \$540.44 |
| XS0346438145 | 38050 | 128,465 | 45,584 | HKD | 354,839 | N | \$24,408.28 | \$880.95 | \$594.48 |
| XS0346438145 | 38050 | 128,465 | 82,881 | HKD | 645,161 | N | \$44,378.69 | \$1,601.72 | \$1,080.88 |
| XS0346438145 | 38056 | 64,233 | 22,792 | HKD | 177,419 | N | \$12,204.14 | \$440.47 | \$297.24 |
| XS0346438145 | 38056 | 64,233 | 41,440 | HKD | 322,581 | N | \$22,189.35 | \$800.86 | \$540.44 |

| SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) | | | | | | | | | |
|---|-----------------------|-----------------------------|---|-------------|---------------------------------|--|----------------|-------------------------|---------------------------|
| ISIN/CUSIP | Proof of Claim Number | Proof of Claim Amount (USD) | Proof of Claim Amount Transferred (USD) | Tranche CCY | Principal Amount in Tranche CCY | Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF) | Allowed Amount | April 2012 Distribution | October 2012 Distribution |
| XS0346438145 | 38061 | 64,233 | 22,792 | HKD | 177,419 | Y | \$12,204.14 | \$440.47 | \$297.24 |
| XS0346438145 | 38061 | 64,233 | 41,440 | HKD | 322,581 | Y | \$22,189.35 | \$800.86 | \$540.44 |
| XS0346438145 | 38075 | 192,698 | 68,377 | HKD | 532,258 | N | \$36,612.42 | \$1,321.42 | \$891.72 |
| XS0346438145 | 38075 | 192,698 | 124,321 | HKD | 967,742 | N | \$66,568.04 | \$2,402.59 | \$1,621.32 |
| XS0346438145 | 38113 | 64,233 | 22,792 | HKD | 177,419 | Y | \$12,204.14 | \$440.47 | \$297.24 |
| XS0346438145 | 38113 | 64,233 | 41,440 | HKD | 322,581 | Y | \$22,189.35 | \$800.86 | \$540.44 |
| XS0346438145 | 38324 | 96,349 | 34,188 | HKD | 266,129 | Y | \$18,306.21 | \$660.71 | \$445.86 |
| XS0346438145 | 38324 | 96,349 | 62,161 | HKD | 483,871 | Y | \$33,284.02 | \$1,201.29 | \$810.66 |
| XS0346438145 | 38325 | 256,931 | 91,169 | HKD | 709,677 | N | \$48,817.28 | \$1,761.92 | \$1,188.98 |
| XS0346438145 | 38325 | 256,931 | 165,762 | HKD | 1,290,323 | N | \$88,756.66 | \$3,203.43 | \$2,161.74 |
| XS0346438145 | 38540 | 128,465 | 45,584 | HKD | 354,839 | N | \$24,408.28 | \$880.95 | \$594.48 |
| XS0346438145 | 38540 | 128,465 | 82,881 | HKD | 645,161 | N | \$44,378.69 | \$1,601.72 | \$1,080.88 |
| XS0346438145 | 38562 | 115,619 | 41,026 | HKD | 319,355 | Y | \$21,967.45 | \$792.85 | \$535.03 |
| XS0346438145 | 38562 | 115,619 | 74,593 | HKD | 580,645 | Y | \$39,940.82 | \$1,441.55 | \$972.79 |
| XS0346438145 | 38600 | 128,465 | 45,584 | HKD | 354,839 | Y | \$24,408.28 | \$880.95 | \$594.48 |
| XS0346438145 | 38600 | 128,465 | 82,881 | HKD | 645,161 | Y | \$44,378.69 | \$1,601.72 | \$1,080.88 |
| XS0346438145 | 38619 | 64,233 | 22,792 | HKD | 177,419 | Y | \$12,204.14 | \$440.47 | \$297.24 |
| XS0346438145 | 38619 | 64,233 | 41,440 | HKD | 322,581 | Y | \$22,189.35 | \$800.86 | \$540.44 |
| XS0346438145 | 38700 | 64,233 | 22,792 | HKD | 177,419 | Y | \$12,204.14 | \$440.47 | \$297.24 |
| XS0346438145 | 38700 | 64,233 | 41,440 | HKD | 322,581 | Y | \$22,189.35 | \$800.86 | \$540.44 |
| XS0346438145 | 38722 | 109,196 | 38,747 | HKD | 301,613 | Y | \$20,747.04 | \$748.80 | \$505.31 |
| XS0346438145 | 38722 | 109,196 | 70,449 | HKD | 548,387 | Y | \$37,721.88 | \$1,361.46 | \$918.75 |
| XS0346438145 | 38867 | 64,233 | 22,792 | HKD | 177,419 | Y | \$12,204.14 | \$440.47 | \$297.24 |
| XS0346438145 | 38867 | 64,233 | 41,440 | HKD | 322,581 | Y | \$22,189.35 | \$800.86 | \$540.44 |
| XS0346438145 | 38991 | 64,233 | 22,792 | HKD | 177,419 | Y | \$12,204.14 | \$440.47 | \$297.24 |
| XS0346438145 | 38991 | 64,233 | 41,440 | HKD | 322,581 | Y | \$22,189.35 | \$800.86 | \$540.44 |
| XS0346438145 | 39015 | 64,233 | 22,792 | HKD | 177,419 | Y | \$12,204.14 | \$440.47 | \$297.24 |
| XS0346438145 | 39015 | 64,233 | 41,440 | HKD | 322,581 | Y | \$22,189.35 | \$800.86 | \$540.44 |
| XS0346438145 | 39050 | 64,233 | 22,792 | HKD | 177,419 | Y | \$12,204.14 | \$440.47 | \$297.24 |
| XS0346438145 | 39050 | 64,233 | 41,440 | HKD | 322,581 | Y | \$22,189.35 | \$800.86 | \$540.44 |
| XS0346438145 | 39228 | 141,312 | 50,143 | HKD | 390,323 | Y | \$26,849.11 | \$969.04 | \$653.93 |
| XS0346438145 | 39228 | 141,312 | 91,169 | HKD | 709,677 | Y | \$48,816.56 | \$1,761.90 | \$1,188.97 |
| XS0346438145 | 39242 | 128,465 | 45,584 | HKD | 354,839 | Y | \$24,408.28 | \$880.95 | \$594.48 |
| XS0346438145 | 39242 | 128,465 | 82,881 | HKD | 645,161 | Y | \$44,378.69 | \$1,601.72 | \$1,080.88 |
| XS0346438145 | 39358 | 64,233 | 22,792 | HKD | 177,419 | Y | \$12,204.14 | \$440.47 | \$297.24 |
| XS0346438145 | 39358 | 64,233 | 41,440 | HKD | 322,581 | Y | \$22,189.35 | \$800.86 | \$540.44 |
| XS0346438145 | 39425 | 64,233 | 22,792 | HKD | 177,419 | N | \$12,204.14 | \$440.47 | \$297.24 |
| XS0346438145 | 39425 | 64,233 | 41,440 | HKD | 322,581 | N | \$22,189.35 | \$800.86 | \$540.44 |

| SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) | | | | | | | | | |
|---|-----------------------|-----------------------------|---|-------------|---------------------------------|--|----------------|-------------------------|---------------------------|
| ISIN/CUSIP | Proof of Claim Number | Proof of Claim Amount (USD) | Proof of Claim Amount Transferred (USD) | Tranche CCY | Principal Amount in Tranche CCY | Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF) | Allowed Amount | April 2012 Distribution | October 2012 Distribution |
| XS0346438145 | 39489 | 102,772 | 36,468 | HKD | 283,871 | N | \$19,526.63 | \$704.76 | \$475.59 |
| XS0346438145 | 39489 | 102,772 | 66,305 | HKD | 516,129 | N | \$35,502.95 | \$1,281.38 | \$864.70 |
| XS0346438145 | 39646 | 256,931 | 91,169 | HKD | 709,677 | Y | \$48,816.56 | \$1,761.90 | \$1,188.97 |
| XS0346438145 | 39646 | 256,931 | 165,762 | HKD | 1,290,323 | Y | \$88,757.38 | \$3,203.45 | \$2,161.76 |
| XS0346438145 | 39700 | 96,349 | 34,188 | HKD | 266,129 | Y | \$18,306.21 | \$660.71 | \$445.86 |
| XS0346438145 | 39700 | 96,349 | 62,161 | HKD | 483,871 | Y | \$33,284.02 | \$1,201.29 | \$810.66 |
| XS0346438145 | 39711 | 128,465 | 45,584 | HKD | 354,839 | Y | \$24,408.28 | \$880.95 | \$594.48 |
| XS0346438145 | 39711 | 128,465 | 82,881 | HKD | 645,161 | Y | \$44,378.69 | \$1,601.72 | \$1,080.88 |
| XS0346438145 | 47522 | 128,465 | 45,584 | HKD | 354,839 | Y | \$24,408.28 | \$880.95 | \$594.48 |
| XS0346438145 | 47522 | 128,465 | 82,881 | HKD | 645,161 | Y | \$44,378.69 | \$1,601.72 | \$1,080.88 |
| XS0346438145 | 47691 | 256,931 | 91,169 | HKD | 709,677 | Y | \$48,816.56 | \$1,761.90 | \$1,188.97 |
| XS0346438145 | 47691 | 256,931 | 165,762 | HKD | 1,290,323 | Y | \$88,757.38 | \$3,203.45 | \$2,161.76 |
| XS0346438145 | 48070 | 102,772 | 36,468 | HKD | 283,871 | N | \$19,526.63 | \$704.76 | \$475.59 |
| XS0346438145 | 48070 | 102,772 | 66,305 | HKD | 516,129 | N | \$35,502.95 | \$1,281.38 | \$864.70 |
| XS0346438145 | 48078 | 64,233 | 22,792 | HKD | 177,419 | N | \$12,204.14 | \$440.47 | \$297.24 |
| XS0346438145 | 48078 | 64,233 | 41,440 | HKD | 322,581 | N | \$22,189.35 | \$800.86 | \$540.44 |
| XS0346438145 | 48134 | 70,656 | 25,071 | HKD | 195,161 | N | \$13,424.55 | \$484.52 | \$326.97 |
| XS0346438145 | 48134 | 70,656 | 45,584 | HKD | 354,839 | N | \$24,408.28 | \$880.95 | \$594.48 |
| XS0346438145 | 48311 | 64,233 | 22,792 | HKD | 177,419 | Y | \$12,204.14 | \$440.47 | \$297.24 |
| XS0346438145 | 48311 | 64,233 | 41,440 | HKD | 322,581 | Y | \$22,189.35 | \$800.86 | \$540.44 |
| XS0346438145 | 48340 | 411,089 | 145,870 | HKD | 1,135,484 | Y | \$78,106.49 | \$2,819.04 | \$1,902.35 |
| XS0346438145 | 48340 | 411,089 | 265,219 | HKD | 2,064,516 | Y | \$142,011.81 | \$5,125.53 | \$3,458.81 |
| XS0346438145 | 48428 | 128,465 | 45,584 | HKD | 354,839 | N | \$24,408.28 | \$880.95 | \$594.48 |
| XS0346438145 | 48428 | 128,465 | 82,881 | HKD | 645,161 | N | \$44,378.69 | \$1,601.72 | \$1,080.88 |
| XS0346438145 | 48440 | 128,465 | 45,584 | HKD | 354,839 | N | \$24,408.28 | \$880.95 | \$594.48 |
| XS0346438145 | 48440 | 128,465 | 82,881 | HKD | 645,161 | N | \$44,378.69 | \$1,601.72 | \$1,080.88 |
| XS0350119359 | 37770 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 37770 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 37771 | 102,772 | 35,966 | HKD | 279,968 | Y | \$19,218.88 | \$693.65 | \$468.09 |
| XS0350119359 | 37771 | 102,772 | 66,806 | HKD | 520,032 | Y | \$35,698.39 | \$1,288.43 | \$869.46 |
| XS0350119359 | 37779 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 37779 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 37783 | 128,465 | 44,958 | HKD | 349,961 | N | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 37783 | 128,465 | 83,508 | HKD | 650,039 | N | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 37794 | 167,005 | 58,445 | HKD | 454,949 | Y | \$31,230.68 | \$1,127.18 | \$760.65 |
| XS0350119359 | 37794 | 167,005 | 108,560 | HKD | 845,051 | Y | \$58,009.89 | \$2,093.70 | \$1,412.88 |
| XS0350119359 | 37800 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 37800 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |

| SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) | | | | | | | | | |
|---|-----------------------|-----------------------------|---|-------------|---------------------------------|--|----------------|-------------------------|---------------------------|
| ISIN/CUSIP | Proof of Claim Number | Proof of Claim Amount (USD) | Proof of Claim Amount Transferred (USD) | Tranche CCY | Principal Amount in Tranche CCY | Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF) | Allowed Amount | April 2012 Distribution | October 2012 Distribution |
| XS0350119359 | 37813 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 37813 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 37815 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 37815 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 37820 | 64,233 | 22,479 | HKD | 174,980 | Y | \$12,011.80 | \$433.53 | \$292.56 |
| XS0350119359 | 37820 | 64,233 | 41,754 | HKD | 325,020 | Y | \$22,311.50 | \$805.27 | \$543.41 |
| XS0350119359 | 37853 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 37853 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 37856 | 102,772 | 35,966 | HKD | 279,968 | Y | \$19,218.88 | \$693.65 | \$468.09 |
| XS0350119359 | 37856 | 102,772 | 66,806 | HKD | 520,032 | Y | \$35,698.39 | \$1,288.43 | \$869.46 |
| XS0350119359 | 37922 | 64,233 | 22,479 | HKD | 174,980 | Y | \$12,011.80 | \$433.53 | \$292.56 |
| XS0350119359 | 37922 | 64,233 | 41,754 | HKD | 325,020 | Y | \$22,311.50 | \$805.27 | \$543.41 |
| XS0350119359 | 37932 | 64,233 | 22,479 | HKD | 174,980 | N | \$12,011.80 | \$433.53 | \$292.56 |
| XS0350119359 | 37932 | 64,233 | 41,754 | HKD | 325,020 | N | \$22,311.50 | \$805.27 | \$543.41 |
| XS0350119359 | 37946 | 128,465 | 44,958 | HKD | 349,961 | N | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 37946 | 128,465 | 83,508 | HKD | 650,039 | N | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 37961 | 167,005 | 58,445 | HKD | 454,949 | Y | \$31,230.68 | \$1,127.18 | \$760.65 |
| XS0350119359 | 37961 | 167,005 | 108,560 | HKD | 845,051 | Y | \$58,009.89 | \$2,093.70 | \$1,412.88 |
| XS0350119359 | 37971 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 37971 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 37985 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 37985 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 37998 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 37998 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 37999 | 128,465 | 44,958 | HKD | 349,961 | N | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 37999 | 128,465 | 83,508 | HKD | 650,039 | N | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 38017 | 64,233 | 22,479 | HKD | 174,980 | Y | \$12,011.80 | \$433.53 | \$292.56 |
| XS0350119359 | 38017 | 64,233 | 41,754 | HKD | 325,020 | Y | \$22,311.50 | \$805.27 | \$543.41 |
| XS0350119359 | 38020 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 38020 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 38031 | 256,931 | 89,916 | HKD | 699,921 | Y | \$48,047.19 | \$1,734.13 | \$1,170.23 |
| XS0350119359 | 38031 | 256,931 | 167,015 | HKD | 1,300,079 | Y | \$89,245.99 | \$3,221.09 | \$2,173.66 |
| XS0350119359 | 38045 | 64,233 | 22,479 | HKD | 174,980 | Y | \$12,011.80 | \$433.53 | \$292.56 |
| XS0350119359 | 38045 | 64,233 | 41,754 | HKD | 325,020 | Y | \$22,311.50 | \$805.27 | \$543.41 |
| XS0350119359 | 38049 | 642,327 | 224,789 | HKD | 1,749,803 | Y | \$120,117.99 | \$4,335.33 | \$2,925.57 |
| XS0350119359 | 38049 | 642,327 | 417,538 | HKD | 3,250,197 | Y | \$223,114.96 | \$8,052.72 | \$5,434.14 |
| XS0350119359 | 38054 | 102,772 | 35,966 | HKD | 279,968 | Y | \$19,218.88 | \$693.65 | \$468.09 |
| XS0350119359 | 38054 | 102,772 | 66,806 | HKD | 520,032 | Y | \$35,698.39 | \$1,288.43 | \$869.46 |

| SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) | | | | | | | | | |
|---|-----------------------|-----------------------------|---|-------------|---------------------------------|--|----------------|-------------------------|---------------------------|
| ISIN/CUSIP | Proof of Claim Number | Proof of Claim Amount (USD) | Proof of Claim Amount Transferred (USD) | Tranche CCY | Principal Amount in Tranche CCY | Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF) | Allowed Amount | April 2012 Distribution | October 2012 Distribution |
| XS0350119359 | 38057 | 64,233 | 22,479 | HKD | 174,980 | N | \$12,011.80 | \$433.53 | \$292.56 |
| XS0350119359 | 38057 | 64,233 | 41,754 | HKD | 325,020 | N | \$22,311.50 | \$805.27 | \$543.41 |
| XS0350119359 | 38062 | 77,079 | 26,975 | HKD | 209,976 | Y | \$14,414.16 | \$520.24 | \$351.07 |
| XS0350119359 | 38062 | 77,079 | 50,105 | HKD | 390,024 | Y | \$26,773.79 | \$966.32 | \$652.10 |
| XS0350119359 | 38077 | 64,233 | 22,479 | HKD | 174,980 | N | \$12,011.80 | \$433.53 | \$292.56 |
| XS0350119359 | 38077 | 64,233 | 41,754 | HKD | 325,020 | N | \$22,311.50 | \$805.27 | \$543.41 |
| XS0350119359 | 38092 | 154,158 | 53,949 | HKD | 419,953 | Y | \$28,828.32 | \$1,040.48 | \$702.14 |
| XS0350119359 | 38092 | 154,158 | 100,209 | HKD | 780,047 | Y | \$53,547.59 | \$1,932.65 | \$1,304.19 |
| XS0350119359 | 38108 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 38108 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 38121 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 38121 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 38132 | 64,233 | 22,479 | HKD | 174,980 | N | \$12,011.80 | \$433.53 | \$292.56 |
| XS0350119359 | 38132 | 64,233 | 41,754 | HKD | 325,020 | N | \$22,311.50 | \$805.27 | \$543.41 |
| XS0350119359 | 38145 | 64,233 | 22,479 | HKD | 174,980 | N | \$12,011.98 | \$433.53 | \$292.56 |
| XS0350119359 | 38145 | 64,233 | 41,754 | HKD | 325,020 | N | \$22,311.32 | \$805.26 | \$543.41 |
| XS0350119359 | 38150 | 64,233 | 22,479 | HKD | 174,980 | Y | \$12,011.80 | \$433.53 | \$292.56 |
| XS0350119359 | 38150 | 64,233 | 41,754 | HKD | 325,020 | Y | \$22,311.50 | \$805.27 | \$543.41 |
| XS0350119359 | 38155 | 64,233 | 22,479 | HKD | 174,980 | N | \$12,011.80 | \$433.53 | \$292.56 |
| XS0350119359 | 38155 | 64,233 | 41,754 | HKD | 325,020 | N | \$22,311.50 | \$805.27 | \$543.41 |
| XS0350119359 | 38174 | 64,233 | 22,479 | HKD | 174,980 | N | \$12,011.80 | \$433.53 | \$292.56 |
| XS0350119359 | 38174 | 64,233 | 41,754 | HKD | 325,020 | N | \$22,311.50 | \$805.27 | \$543.41 |
| XS0350119359 | 38175 | 64,233 | 22,479 | HKD | 174,980 | N | \$12,011.80 | \$433.53 | \$292.56 |
| XS0350119359 | 38175 | 64,233 | 41,754 | HKD | 325,020 | N | \$22,311.50 | \$805.27 | \$543.41 |
| XS0350119359 | 38195 | 192,698 | 67,437 | HKD | 524,941 | Y | \$36,035.40 | \$1,300.60 | \$877.67 |
| XS0350119359 | 38195 | 192,698 | 125,261 | HKD | 975,059 | Y | \$66,934.49 | \$2,415.81 | \$1,630.24 |
| XS0350119359 | 38204 | 77,079 | 26,975 | HKD | 209,976 | Y | \$14,414.16 | \$520.24 | \$351.07 |
| XS0350119359 | 38204 | 77,079 | 50,105 | HKD | 390,024 | Y | \$26,773.79 | \$966.32 | \$652.10 |
| XS0350119359 | 38219 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 38219 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 38222 | 192,698 | 67,437 | HKD | 524,941 | N | \$36,035.40 | \$1,300.60 | \$877.67 |
| XS0350119359 | 38222 | 192,698 | 125,261 | HKD | 975,059 | N | \$66,934.49 | \$2,415.81 | \$1,630.24 |
| XS0350119359 | 38230 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 38230 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 38252 | 128,465 | 44,958 | HKD | 349,961 | N | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 38252 | 128,465 | 83,508 | HKD | 650,039 | N | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 38258 | 256,931 | 89,916 | HKD | 699,921 | Y | \$48,047.19 | \$1,734.13 | \$1,170.23 |
| XS0350119359 | 38258 | 256,931 | 167,015 | HKD | 1,300,079 | Y | \$89,245.99 | \$3,221.09 | \$2,173.66 |

| SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) | | | | | | | | | |
|---|-----------------------|-----------------------------|---|-------------|---------------------------------|--|----------------|-------------------------|---------------------------|
| ISIN/CUSIP | Proof of Claim Number | Proof of Claim Amount (USD) | Proof of Claim Amount Transferred (USD) | Tranche CCY | Principal Amount in Tranche CCY | Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF) | Allowed Amount | April 2012 Distribution | October 2012 Distribution |
| XS0350119359 | 38288 | 64,233 | 22,479 | HKD | 174,980 | Y | \$12,011.80 | \$433.53 | \$292.56 |
| XS0350119359 | 38288 | 64,233 | 41,754 | HKD | 325,020 | Y | \$22,311.50 | \$805.27 | \$543.41 |
| XS0350119359 | 38305 | 385,396 | 134,873 | HKD | 1,049,882 | Y | \$72,070.79 | \$2,601.19 | \$1,755.34 |
| XS0350119359 | 38305 | 385,396 | 250,523 | HKD | 1,950,118 | Y | \$133,868.98 | \$4,831.63 | \$3,260.48 |
| XS0350119359 | 38345 | 64,233 | 22,479 | HKD | 174,980 | Y | \$12,011.80 | \$433.53 | \$292.56 |
| XS0350119359 | 38345 | 64,233 | 41,754 | HKD | 325,020 | Y | \$22,311.50 | \$805.27 | \$543.41 |
| XS0350119359 | 38552 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 38552 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 38558 | 64,233 | 22,479 | HKD | 174,980 | Y | \$12,011.80 | \$433.53 | \$292.56 |
| XS0350119359 | 38558 | 64,233 | 41,754 | HKD | 325,020 | Y | \$22,311.50 | \$805.27 | \$543.41 |
| XS0350119359 | 38559 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 38559 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 38560 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 38560 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 38601 | 64,233 | 22,479 | HKD | 174,980 | Y | \$12,011.80 | \$433.53 | \$292.56 |
| XS0350119359 | 38601 | 64,233 | 41,754 | HKD | 325,020 | Y | \$22,311.50 | \$805.27 | \$543.41 |
| XS0350119359 | 38609 | 64,233 | 22,479 | HKD | 174,980 | Y | \$12,011.80 | \$433.53 | \$292.56 |
| XS0350119359 | 38609 | 64,233 | 41,754 | HKD | 325,020 | Y | \$22,311.50 | \$805.27 | \$543.41 |
| XS0350119359 | 38651 | 64,233 | 22,479 | HKD | 174,980 | Y | \$12,011.80 | \$433.53 | \$292.56 |
| XS0350119359 | 38651 | 64,233 | 41,754 | HKD | 325,020 | Y | \$22,311.50 | \$805.27 | \$543.41 |
| XS0350119359 | 38664 | 128,465 | 44,958 | HKD | 349,961 | N | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 38664 | 128,465 | 83,508 | HKD | 650,039 | N | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 38686 | 102,772 | 35,966 | HKD | 279,968 | N | \$19,218.88 | \$693.65 | \$468.09 |
| XS0350119359 | 38686 | 102,772 | 66,806 | HKD | 520,032 | N | \$35,698.39 | \$1,288.43 | \$869.46 |
| XS0350119359 | 38709 | 64,233 | 22,479 | HKD | 174,980 | N | \$12,011.80 | \$433.53 | \$292.56 |
| XS0350119359 | 38709 | 64,233 | 41,754 | HKD | 325,020 | N | \$22,311.50 | \$805.27 | \$543.41 |
| XS0350119359 | 38719 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 38719 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 38721 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 38721 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 38727 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 38727 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 38763 | 128,465 | 44,958 | HKD | 349,961 | N | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 38763 | 128,465 | 83,508 | HKD | 650,039 | N | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 38765 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 38765 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 38769 | 64,233 | 22,479 | HKD | 174,980 | Y | \$12,011.80 | \$433.53 | \$292.56 |
| XS0350119359 | 38769 | 64,233 | 41,754 | HKD | 325,020 | Y | \$22,311.50 | \$805.27 | \$543.41 |

| SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) | | | | | | | | | |
|---|-----------------------|-----------------------------|---|-------------|---------------------------------|--|----------------|-------------------------|---------------------------|
| ISIN/CUSIP | Proof of Claim Number | Proof of Claim Amount (USD) | Proof of Claim Amount Transferred (USD) | Tranche CCY | Principal Amount in Tranche CCY | Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF) | Allowed Amount | April 2012 Distribution | October 2012 Distribution |
| XS0350119359 | 38773 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 38773 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 38780 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 38780 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 38794 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 38794 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 38809 | 128,465 | 44,958 | HKD | 349,961 | N | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 38809 | 128,465 | 83,508 | HKD | 650,039 | N | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 38815 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 38815 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 38823 | 64,233 | 22,479 | HKD | 174,980 | N | \$12,011.80 | \$433.53 | \$292.56 |
| XS0350119359 | 38823 | 64,233 | 41,754 | HKD | 325,020 | N | \$22,311.50 | \$805.27 | \$543.41 |
| XS0350119359 | 38838 | 64,233 | 22,479 | HKD | 174,980 | Y | \$12,011.80 | \$433.53 | \$292.56 |
| XS0350119359 | 38838 | 64,233 | 41,754 | HKD | 325,020 | Y | \$22,311.50 | \$805.27 | \$543.41 |
| XS0350119359 | 38868 | 64,233 | 22,479 | HKD | 174,980 | Y | \$12,011.80 | \$433.53 | \$292.56 |
| XS0350119359 | 38868 | 64,233 | 41,754 | HKD | 325,020 | Y | \$22,311.50 | \$805.27 | \$543.41 |
| XS0350119359 | 38876 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 38876 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 38883 | 154,158 | 53,949 | HKD | 419,953 | Y | \$28,828.32 | \$1,040.48 | \$702.14 |
| XS0350119359 | 38883 | 154,158 | 100,209 | HKD | 780,047 | Y | \$53,547.59 | \$1,932.65 | \$1,304.19 |
| XS0350119359 | 38886 | 256,931 | 89,916 | HKD | 699,921 | Y | \$48,047.19 | \$1,734.13 | \$1,170.23 |
| XS0350119359 | 38886 | 256,931 | 167,015 | HKD | 1,300,079 | Y | \$89,245.99 | \$3,221.09 | \$2,173.66 |
| XS0350119359 | 38899 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 38899 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 38916 | 128,465 | 44,958 | HKD | 349,961 | N | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 38916 | 128,465 | 83,508 | HKD | 650,039 | N | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 38933 | 64,233 | 22,479 | HKD | 174,980 | Y | \$12,011.80 | \$433.53 | \$292.56 |
| XS0350119359 | 38933 | 64,233 | 41,754 | HKD | 325,020 | Y | \$22,311.50 | \$805.27 | \$543.41 |
| XS0350119359 | 38938 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 38938 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 38961 | 64,233 | 22,479 | HKD | 174,980 | N | \$12,011.80 | \$433.53 | \$292.56 |
| XS0350119359 | 38961 | 64,233 | 41,754 | HKD | 325,020 | N | \$22,311.50 | \$805.27 | \$543.41 |
| XS0350119359 | 38975 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 38975 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 38995 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 38995 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 38998 | 64,233 | 22,479 | HKD | 174,980 | Y | \$12,011.80 | \$433.53 | \$292.56 |
| XS0350119359 | 38998 | 64,233 | 41,754 | HKD | 325,020 | Y | \$22,311.50 | \$805.27 | \$543.41 |

| SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) | | | | | | | | | |
|---|-----------------------|-----------------------------|---|-------------|---------------------------------|--|----------------|-------------------------|---------------------------|
| ISIN/CUSIP | Proof of Claim Number | Proof of Claim Amount (USD) | Proof of Claim Amount Transferred (USD) | Tranche CCY | Principal Amount in Tranche CCY | Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF) | Allowed Amount | April 2012 Distribution | October 2012 Distribution |
| XS0350119359 | 39012 | 385,396 | 134,873 | HKD | 1,049,882 | N | \$72,070.79 | \$2,601.19 | \$1,755.34 |
| XS0350119359 | 39012 | 385,396 | 250,523 | HKD | 1,950,118 | N | \$133,868.98 | \$4,831.63 | \$3,260.48 |
| XS0350119359 | 39016 | 64,233 | 22,479 | HKD | 174,980 | Y | \$12,011.80 | \$433.53 | \$292.56 |
| XS0350119359 | 39016 | 64,233 | 41,754 | HKD | 325,020 | Y | \$22,311.50 | \$805.27 | \$543.41 |
| XS0350119359 | 39017 | 64,233 | 22,479 | HKD | 174,980 | Y | \$12,011.80 | \$433.53 | \$292.56 |
| XS0350119359 | 39017 | 64,233 | 41,754 | HKD | 325,020 | Y | \$22,311.50 | \$805.27 | \$543.41 |
| XS0350119359 | 39039 | 141,312 | 49,454 | HKD | 384,957 | Y | \$26,425.96 | \$953.77 | \$643.63 |
| XS0350119359 | 39039 | 141,312 | 91,858 | HKD | 715,043 | Y | \$49,085.29 | \$1,771.60 | \$1,195.51 |
| XS0350119359 | 39061 | 64,233 | 22,479 | HKD | 174,980 | Y | \$12,011.80 | \$433.53 | \$292.56 |
| XS0350119359 | 39061 | 64,233 | 41,754 | HKD | 325,020 | Y | \$22,311.50 | \$805.27 | \$543.41 |
| XS0350119359 | 39084 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 39084 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 39150 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 39150 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 39152 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 39152 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 39165 | 64,233 | 22,479 | HKD | 174,980 | N | \$12,011.80 | \$433.53 | \$292.56 |
| XS0350119359 | 39165 | 64,233 | 41,754 | HKD | 325,020 | N | \$22,311.50 | \$805.27 | \$543.41 |
| XS0350119359 | 39171 | 64,233 | 22,479 | HKD | 174,980 | Y | \$12,011.80 | \$433.53 | \$292.56 |
| XS0350119359 | 39171 | 64,233 | 41,754 | HKD | 325,020 | Y | \$22,311.50 | \$805.27 | \$543.41 |
| XS0350119359 | 39192 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 39192 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 39227 | 706,559 | 247,268 | HKD | 1,924,783 | Y | \$132,129.79 | \$4,768.86 | \$3,218.13 |
| XS0350119359 | 39227 | 706,559 | 459,292 | HKD | 3,575,217 | Y | \$245,426.46 | \$8,858.00 | \$5,977.56 |
| XS0350119359 | 39249 | 64,233 | 22,479 | HKD | 174,980 | Y | \$12,011.80 | \$433.53 | \$292.56 |
| XS0350119359 | 39249 | 64,233 | 41,754 | HKD | 325,020 | Y | \$22,311.50 | \$805.27 | \$543.41 |
| XS0350119359 | 39250 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 39250 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 39269 | 411,089 | 143,865 | HKD | 1,119,874 | N | \$76,875.51 | \$2,774.61 | \$1,872.36 |
| XS0350119359 | 39269 | 411,089 | 267,224 | HKD | 2,080,126 | N | \$142,793.58 | \$5,153.74 | \$3,477.85 |
| XS0350119359 | 39275 | 128,465 | 44,958 | HKD | 349,961 | N | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 39275 | 128,465 | 83,508 | HKD | 650,039 | N | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 39285 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 39285 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 39298 | 128,465 | 44,958 | HKD | 349,961 | N | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 39298 | 128,465 | 83,508 | HKD | 650,039 | N | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 39300 | 128,465 | 44,958 | HKD | 349,961 | N | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 39300 | 128,465 | 83,508 | HKD | 650,039 | N | \$44,622.99 | \$1,610.54 | \$1,086.83 |

| SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) | | | | | | | | | |
|---|-----------------------|-----------------------------|---|-------------|---------------------------------|--|----------------|-------------------------|---------------------------|
| ISIN/CUSIP | Proof of Claim Number | Proof of Claim Amount (USD) | Proof of Claim Amount Transferred (USD) | Tranche CCY | Principal Amount in Tranche CCY | Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF) | Allowed Amount | April 2012 Distribution | October 2012 Distribution |
| XS0350119359 | 39301 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 39301 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 39334 | 64,233 | 22,479 | HKD | 174,980 | N | \$12,011.80 | \$433.53 | \$292.56 |
| XS0350119359 | 39334 | 64,233 | 41,754 | HKD | 325,020 | N | \$22,311.50 | \$805.27 | \$543.41 |
| XS0350119359 | 39336 | 64,233 | 22,479 | HKD | 174,980 | Y | \$12,011.80 | \$433.53 | \$292.56 |
| XS0350119359 | 39336 | 64,233 | 41,754 | HKD | 325,020 | Y | \$22,311.50 | \$805.27 | \$543.41 |
| XS0350119359 | 39338 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 39338 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 39351 | 128,465 | 44,958 | HKD | 349,961 | N | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 39351 | 128,465 | 83,508 | HKD | 650,039 | N | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 39371 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 39371 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 39373 | 128,465 | 44,958 | HKD | 349,961 | N | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 39373 | 128,465 | 83,508 | HKD | 650,039 | N | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 39380 | 64,233 | 22,479 | HKD | 174,980 | N | \$12,011.80 | \$433.53 | \$292.56 |
| XS0350119359 | 39380 | 64,233 | 41,754 | HKD | 325,020 | N | \$22,311.50 | \$805.27 | \$543.41 |
| XS0350119359 | 39384 | 102,772 | 35,966 | HKD | 279,968 | N | \$19,218.88 | \$693.65 | \$468.09 |
| XS0350119359 | 39384 | 102,772 | 66,806 | HKD | 520,032 | N | \$35,698.39 | \$1,288.43 | \$869.46 |
| XS0350119359 | 39391 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 39391 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 39408 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 39408 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 39422 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 39422 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 39426 | 128,465 | 44,958 | HKD | 349,961 | N | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 39426 | 128,465 | 83,508 | HKD | 650,039 | N | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 39427 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 39427 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 39431 | 64,233 | 22,479 | HKD | 174,980 | N | \$12,011.80 | \$433.53 | \$292.56 |
| XS0350119359 | 39431 | 64,233 | 41,754 | HKD | 325,020 | N | \$22,311.50 | \$805.27 | \$543.41 |
| XS0350119359 | 39443 | 783,639 | 274,243 | HKD | 2,134,759 | Y | \$146,543.95 | \$5,289.10 | \$3,569.19 |
| XS0350119359 | 39443 | 783,639 | 509,396 | HKD | 3,965,241 | Y | \$272,200.25 | \$9,824.33 | \$6,629.65 |
| XS0350119359 | 39473 | 64,233 | 22,479 | HKD | 174,980 | Y | \$12,011.80 | \$433.53 | \$292.56 |
| XS0350119359 | 39473 | 64,233 | 41,754 | HKD | 325,020 | Y | \$22,311.50 | \$805.27 | \$543.41 |
| XS0350119359 | 39524 | 102,772 | 35,966 | HKD | 279,968 | Y | \$19,218.88 | \$693.65 | \$468.09 |
| XS0350119359 | 39524 | 102,772 | 66,806 | HKD | 520,032 | Y | \$35,698.39 | \$1,288.43 | \$869.46 |
| XS0350119359 | 39530 | 385,396 | 134,873 | HKD | 1,049,882 | N | \$72,070.79 | \$2,601.19 | \$1,755.34 |
| XS0350119359 | 39530 | 385,396 | 250,523 | HKD | 1,950,118 | N | \$133,868.98 | \$4,831.63 | \$3,260.48 |

| SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) | | | | | | | | | |
|---|-----------------------|-----------------------------|---|-------------|---------------------------------|--|----------------|-------------------------|---------------------------|
| ISIN/CUSIP | Proof of Claim Number | Proof of Claim Amount (USD) | Proof of Claim Amount Transferred (USD) | Tranche CCY | Principal Amount in Tranche CCY | Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF) | Allowed Amount | April 2012 Distribution | October 2012 Distribution |
| XS0350119359 | 39532 | 141,312 | 49,454 | HKD | 384,957 | Y | \$26,425.96 | \$953.77 | \$643.63 |
| XS0350119359 | 39532 | 141,312 | 91,858 | HKD | 715,043 | Y | \$49,085.29 | \$1,771.60 | \$1,195.51 |
| XS0350119359 | 39535 | 385,396 | 134,873 | HKD | 1,049,882 | N | \$72,070.79 | \$2,601.19 | \$1,755.34 |
| XS0350119359 | 39535 | 385,396 | 250,523 | HKD | 1,950,118 | N | \$133,868.98 | \$4,831.63 | \$3,260.48 |
| XS0350119359 | 39600 | 128,465 | 44,958 | HKD | 349,961 | N | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 39600 | 128,465 | 83,508 | HKD | 650,039 | N | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 39602 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 39602 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 39607 | 385,396 | 134,873 | HKD | 1,049,882 | N | \$72,070.79 | \$2,601.19 | \$1,755.34 |
| XS0350119359 | 39607 | 385,396 | 250,523 | HKD | 1,950,118 | N | \$133,868.98 | \$4,831.63 | \$3,260.48 |
| XS0350119359 | 39608 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 39608 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 39696 | 115,619 | 40,462 | HKD | 314,964 | Y | \$21,621.24 | \$780.36 | \$526.60 |
| XS0350119359 | 39696 | 115,619 | 75,157 | HKD | 585,036 | Y | \$40,160.69 | \$1,449.49 | \$978.15 |
| XS0350119359 | 47505 | 128,465 | 44,958 | HKD | 349,961 | N | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 47505 | 128,465 | 83,508 | HKD | 650,039 | N | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 47507 | 128,465 | 44,958 | HKD | 349,961 | N | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 47507 | 128,465 | 83,508 | HKD | 650,039 | N | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 47517 | 102,772 | 35,966 | HKD | 279,968 | Y | \$19,218.88 | \$693.65 | \$468.09 |
| XS0350119359 | 47517 | 102,772 | 66,806 | HKD | 520,032 | Y | \$35,698.39 | \$1,288.43 | \$869.46 |
| XS0350119359 | 47523 | 102,772 | 35,966 | HKD | 279,968 | Y | \$19,218.88 | \$693.65 | \$468.09 |
| XS0350119359 | 47523 | 102,772 | 66,806 | HKD | 520,032 | Y | \$35,698.39 | \$1,288.43 | \$869.46 |
| XS0350119359 | 47543 | 295,470 | 103,403 | HKD | 804,909 | Y | \$55,254.28 | \$1,994.25 | \$1,345.76 |
| XS0350119359 | 47543 | 295,470 | 192,067 | HKD | 1,495,091 | Y | \$102,632.88 | \$3,704.25 | \$2,499.70 |
| XS0350119359 | 47665 | 256,931 | 89,916 | HKD | 699,921 | N | \$48,047.19 | \$1,734.13 | \$1,170.23 |
| XS0350119359 | 47665 | 256,931 | 167,015 | HKD | 1,300,079 | N | \$89,245.99 | \$3,221.09 | \$2,173.66 |
| XS0350119359 | 47667 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 47667 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 47675 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 47675 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 47849 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 47849 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 47855 | 102,772 | 35,966 | HKD | 279,968 | N | \$19,218.99 | \$693.65 | \$468.09 |
| XS0350119359 | 47855 | 102,772 | 66,806 | HKD | 520,032 | N | \$35,698.28 | \$1,288.43 | \$869.46 |
| XS0350119359 | 48029 | 64,233 | 22,479 | HKD | 174,980 | N | \$12,011.80 | \$433.53 | \$292.56 |
| XS0350119359 | 48029 | 64,233 | 41,754 | HKD | 325,020 | N | \$22,311.50 | \$805.27 | \$543.41 |
| XS0350119359 | 48034 | 192,698 | 67,437 | HKD | 524,941 | N | \$36,035.40 | \$1,300.60 | \$877.67 |
| XS0350119359 | 48034 | 192,698 | 125,261 | HKD | 975,059 | N | \$66,934.49 | \$2,415.81 | \$1,630.24 |

| SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) | | | | | | | | | |
|---|-----------------------|-----------------------------|---|-------------|---------------------------------|--|----------------|-------------------------|---------------------------|
| ISIN/CUSIP | Proof of Claim Number | Proof of Claim Amount (USD) | Proof of Claim Amount Transferred (USD) | Tranche CCY | Principal Amount in Tranche CCY | Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF) | Allowed Amount | April 2012 Distribution | October 2012 Distribution |
| XS0350119359 | 48054 | 64,233 | 22,479 | HKD | 174,980 | Y | \$12,011.80 | \$433.53 | \$292.56 |
| XS0350119359 | 48054 | 64,233 | 41,754 | HKD | 325,020 | Y | \$22,311.50 | \$805.27 | \$543.41 |
| XS0350119359 | 48068 | 64,233 | 22,479 | HKD | 174,980 | Y | \$12,011.80 | \$433.53 | \$292.56 |
| XS0350119359 | 48068 | 64,233 | 41,754 | HKD | 325,020 | Y | \$22,311.50 | \$805.27 | \$543.41 |
| XS0350119359 | 48080 | 64,233 | 22,479 | HKD | 174,980 | Y | \$12,011.80 | \$433.53 | \$292.56 |
| XS0350119359 | 48080 | 64,233 | 41,754 | HKD | 325,020 | Y | \$22,311.50 | \$805.27 | \$543.41 |
| XS0350119359 | 48085 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 48085 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 48089 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 48089 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 48101 | 231,238 | 80,924 | HKD | 629,929 | Y | \$43,242.47 | \$1,560.71 | \$1,053.20 |
| XS0350119359 | 48101 | 231,238 | 150,314 | HKD | 1,170,071 | Y | \$80,321.39 | \$2,898.98 | \$1,956.29 |
| XS0350119359 | 48111 | 64,233 | 22,479 | HKD | 174,980 | N | \$12,011.80 | \$433.53 | \$292.56 |
| XS0350119359 | 48111 | 64,233 | 41,754 | HKD | 325,020 | N | \$22,311.50 | \$805.27 | \$543.41 |
| XS0350119359 | 48126 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 48126 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |

SCHEDULE 1

Omitted Claims

| SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) | | | | | | | | | |
|---|-----------------------|-----------------------------|---|-------------|---------------------------------|--|----------------|-------------------------|---------------------------|
| ISIN/CUSIP | Proof of Claim Number | Proof of Claim Amount (USD) | Proof of Claim Amount Transferred (USD) | Tranche CCY | Principal Amount in Tranche CCY | Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF) | Allowed Amount | April 2012 Distribution | October 2012 Distribution |
| XS0350119359 | 48127 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 48127 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 48190 | 102,772 | 35,966 | HKD | 279,968 | Y | \$19,218.88 | \$693.65 | \$468.09 |
| XS0350119359 | 48190 | 102,772 | 66,806 | HKD | 520,032 | Y | \$35,698.39 | \$1,288.43 | \$869.46 |
| XS0350119359 | 48197 | 64,233 | 22,479 | HKD | 174,980 | N | \$12,011.80 | \$433.53 | \$292.56 |
| XS0350119359 | 48197 | 64,233 | 41,754 | HKD | 325,020 | N | \$22,311.50 | \$805.27 | \$543.41 |
| XS0350119359 | 48211 | 96,349 | 33,718 | HKD | 262,470 | Y | \$18,017.70 | \$650.30 | \$438.84 |
| XS0350119359 | 48211 | 96,349 | 62,631 | HKD | 487,530 | Y | \$33,467.24 | \$1,207.90 | \$815.12 |
| XS0350119359 | 48212 | 96,349 | 33,718 | HKD | 262,470 | Y | \$18,017.70 | \$650.30 | \$438.84 |
| XS0350119359 | 48212 | 96,349 | 62,631 | HKD | 487,530 | Y | \$33,467.24 | \$1,207.90 | \$815.12 |
| XS0350119359 | 48252 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 48252 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 48271 | 385,396 | 134,873 | HKD | 1,049,882 | Y | \$72,070.79 | \$2,601.19 | \$1,755.34 |
| XS0350119359 | 48271 | 385,396 | 250,523 | HKD | 1,950,118 | Y | \$133,868.98 | \$4,831.63 | \$3,260.48 |
| XS0350119359 | 48294 | 64,233 | 22,479 | HKD | 174,980 | Y | \$12,011.80 | \$433.53 | \$292.56 |
| XS0350119359 | 48294 | 64,233 | 41,754 | HKD | 325,020 | Y | \$22,311.50 | \$805.27 | \$543.41 |
| XS0350119359 | 48302 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 48302 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 48304 | 64,233 | 22,479 | HKD | 174,980 | Y | \$12,011.80 | \$433.53 | \$292.56 |
| XS0350119359 | 48304 | 64,233 | 41,754 | HKD | 325,020 | Y | \$22,311.50 | \$805.27 | \$543.41 |
| XS0350119359 | 48308 | 64,233 | 22,479 | HKD | 174,980 | Y | \$12,011.80 | \$433.53 | \$292.56 |
| XS0350119359 | 48308 | 64,233 | 41,754 | HKD | 325,020 | Y | \$22,311.50 | \$805.27 | \$543.41 |
| XS0350119359 | 48317 | 64,233 | 22,479 | HKD | 174,980 | Y | \$12,011.80 | \$433.53 | \$292.56 |
| XS0350119359 | 48317 | 64,233 | 41,754 | HKD | 325,020 | Y | \$22,311.50 | \$805.27 | \$543.41 |
| XS0350119359 | 48325 | 128,465 | 44,958 | HKD | 349,961 | N | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 48325 | 128,465 | 83,508 | HKD | 650,039 | N | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 48342 | 1,682,896 | 588,947 | HKD | 4,584,483 | Y | \$314,709.13 | \$11,358.57 | \$7,664.99 |
| XS0350119359 | 48342 | 1,682,896 | 1,093,949 | HKD | 8,515,517 | Y | \$584,561.20 | \$21,098.15 | \$14,237.45 |

| SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) | | | | | | | | | |
|---|-----------------------|-----------------------------|---|-------------|---------------------------------|--|----------------|-------------------------|---------------------------|
| ISIN/CUSIP | Proof of Claim Number | Proof of Claim Amount (USD) | Proof of Claim Amount Transferred (USD) | Tranche CCY | Principal Amount in Tranche CCY | Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF) | Allowed Amount | April 2012 Distribution | October 2012 Distribution |
| XS0350119359 | 48362 | 89,926 | 31,470 | HKD | 244,972 | N | \$16,816.52 | \$606.94 | \$409.58 |
| XS0350119359 | 48362 | 89,926 | 58,455 | HKD | 455,028 | N | \$31,236.09 | \$1,127.38 | \$760.78 |
| XS0350119359 | 48413 | 115,619 | 40,462 | HKD | 314,964 | Y | \$21,621.24 | \$780.36 | \$526.60 |
| XS0350119359 | 48413 | 115,619 | 75,157 | HKD | 585,036 | Y | \$40,160.69 | \$1,449.49 | \$978.15 |
| XS0350119359 | 48424 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 48424 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 48468 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 48468 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 48469 | 167,005 | 58,445 | HKD | 454,949 | Y | \$31,230.68 | \$1,127.18 | \$760.65 |
| XS0350119359 | 48469 | 167,005 | 108,560 | HKD | 845,051 | Y | \$58,009.89 | \$2,093.70 | \$1,412.88 |
| XS0350119359 | 48474 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 48474 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 48486 | 102,772 | 35,966 | HKD | 279,968 | N | \$19,218.88 | \$693.65 | \$468.09 |
| XS0350119359 | 48486 | 102,772 | 66,806 | HKD | 520,032 | N | \$35,698.39 | \$1,288.43 | \$869.46 |
| XS0350119359 | 48504 | 385,396 | 134,873 | HKD | 1,049,882 | Y | \$72,070.79 | \$2,601.19 | \$1,755.34 |
| XS0350119359 | 48504 | 385,396 | 250,523 | HKD | 1,950,118 | Y | \$133,868.98 | \$4,831.63 | \$3,260.48 |
| XS0350119359 | 48507 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 48507 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0350119359 | 66090 | 128,465 | 44,958 | HKD | 349,961 | Y | \$24,023.60 | \$867.06 | \$585.11 |
| XS0350119359 | 66090 | 128,465 | 83,508 | HKD | 650,039 | Y | \$44,622.99 | \$1,610.54 | \$1,086.83 |
| XS0351359368 | 37807 | 128,465 | 44,940 | HKD | 349,820 | Y | \$24,034.46 | \$867.45 | \$585.38 |
| XS0351359368 | 37807 | 128,465 | 83,526 | HKD | 650,180 | Y | \$44,670.81 | \$1,612.27 | \$1,087.99 |
| XS0351359368 | 37828 | 128,465 | 44,940 | HKD | 349,820 | N | \$24,034.46 | \$867.45 | \$585.38 |
| XS0351359368 | 37828 | 128,465 | 83,526 | HKD | 650,180 | N | \$44,670.81 | \$1,612.27 | \$1,087.99 |
| XS0351359368 | 37897 | 128,465 | 44,940 | HKD | 349,820 | Y | \$24,034.46 | \$867.45 | \$585.38 |
| XS0351359368 | 37897 | 128,465 | 83,526 | HKD | 650,180 | Y | \$44,670.81 | \$1,612.27 | \$1,087.99 |
| XS0351359368 | 37916 | 128,465 | 44,940 | HKD | 349,820 | Y | \$24,034.46 | \$867.45 | \$585.38 |
| XS0351359368 | 37916 | 128,465 | 83,526 | HKD | 650,180 | Y | \$44,670.81 | \$1,612.27 | \$1,087.99 |

| SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) | | | | | | | | | |
|---|-----------------------|-----------------------------|---|-------------|---------------------------------|--|----------------|-------------------------|---------------------------|
| ISIN/CUSIP | Proof of Claim Number | Proof of Claim Amount (USD) | Proof of Claim Amount Transferred (USD) | Tranche CCY | Principal Amount in Tranche CCY | Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF) | Allowed Amount | April 2012 Distribution | October 2012 Distribution |
| XS0351359368 | 37917 | 128,465 | 44,940 | HKD | 349,820 | Y | \$24,034.46 | \$867.45 | \$585.38 |
| XS0351359368 | 37917 | 128,465 | 83,526 | HKD | 650,180 | Y | \$44,670.81 | \$1,612.27 | \$1,087.99 |
| XS0351359368 | 37927 | 128,465 | 44,940 | HKD | 349,820 | Y | \$24,034.46 | \$867.45 | \$585.38 |
| XS0351359368 | 37927 | 128,465 | 83,526 | HKD | 650,180 | Y | \$44,670.81 | \$1,612.27 | \$1,087.99 |
| XS0351359368 | 37929 | 128,465 | 44,940 | HKD | 349,820 | Y | \$24,034.46 | \$867.45 | \$585.38 |
| XS0351359368 | 37929 | 128,465 | 83,526 | HKD | 650,180 | Y | \$44,670.81 | \$1,612.27 | \$1,087.99 |
| XS0351359368 | 38078 | 64,233 | 22,470 | HKD | 174,910 | N | \$12,017.23 | \$433.72 | \$292.69 |
| XS0351359368 | 38078 | 64,233 | 41,763 | HKD | 325,090 | N | \$22,335.40 | \$806.13 | \$544.00 |
| XS0351359368 | 38095 | 128,465 | 44,940 | HKD | 349,820 | N | \$24,034.46 | \$867.45 | \$585.38 |
| XS0351359368 | 38095 | 128,465 | 83,526 | HKD | 650,180 | N | \$44,670.81 | \$1,612.27 | \$1,087.99 |
| XS0351359368 | 38205 | 64,233 | 22,470 | HKD | 174,910 | Y | \$12,017.23 | \$433.72 | \$292.69 |
| XS0351359368 | 38205 | 64,233 | 41,763 | HKD | 325,090 | Y | \$22,335.40 | \$806.13 | \$544.00 |
| XS0351359368 | 38213 | 513,861 | 179,759 | HKD | 1,399,279 | N | \$96,137.82 | \$3,469.83 | \$2,341.51 |
| XS0351359368 | 38213 | 513,861 | 334,103 | HKD | 2,600,721 | N | \$178,683.24 | \$6,449.08 | \$4,351.97 |
| XS0351359368 | 38227 | 167,005 | 58,422 | HKD | 454,766 | Y | \$31,244.79 | \$1,127.69 | \$760.99 |
| XS0351359368 | 38227 | 167,005 | 108,583 | HKD | 845,234 | Y | \$58,072.06 | \$2,095.95 | \$1,414.39 |
| XS0351359368 | 38263 | 385,396 | 134,819 | HKD | 1,049,459 | Y | \$72,103.36 | \$2,602.37 | \$1,756.13 |
| XS0351359368 | 38263 | 385,396 | 250,577 | HKD | 1,950,541 | Y | \$134,012.44 | \$4,836.81 | \$3,263.98 |
| XS0351359368 | 38312 | 192,698 | 67,410 | HKD | 524,730 | Y | \$36,051.68 | \$1,301.18 | \$878.07 |
| XS0351359368 | 38312 | 192,698 | 125,288 | HKD | 975,270 | Y | \$67,006.22 | \$2,418.40 | \$1,631.99 |
| XS0351359368 | 38620 | 64,233 | 22,470 | HKD | 174,910 | Y | \$12,017.23 | \$433.72 | \$292.69 |
| XS0351359368 | 38620 | 64,233 | 41,763 | HKD | 325,090 | Y | \$22,335.40 | \$806.13 | \$544.00 |
| XS0351359368 | 38626 | 192,698 | 67,410 | HKD | 524,730 | Y | \$36,051.68 | \$1,301.18 | \$878.07 |
| XS0351359368 | 38626 | 192,698 | 125,288 | HKD | 975,270 | Y | \$67,006.22 | \$2,418.40 | \$1,631.99 |
| XS0351359368 | 38648 | 64,233 | 22,470 | HKD | 174,910 | Y | \$12,017.23 | \$433.72 | \$292.69 |
| XS0351359368 | 38648 | 64,233 | 41,763 | HKD | 325,090 | Y | \$22,335.40 | \$806.13 | \$544.00 |
| XS0351359368 | 38694 | 64,233 | 22,470 | HKD | 174,910 | Y | \$12,017.23 | \$433.72 | \$292.69 |
| XS0351359368 | 38694 | 64,233 | 41,763 | HKD | 325,090 | Y | \$22,335.40 | \$806.13 | \$544.00 |

| SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) | | | | | | | | | |
|---|-----------------------|-----------------------------|---|-------------|---------------------------------|--|----------------|-------------------------|---------------------------|
| ISIN/CUSIP | Proof of Claim Number | Proof of Claim Amount (USD) | Proof of Claim Amount Transferred (USD) | Tranche CCY | Principal Amount in Tranche CCY | Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF) | Allowed Amount | April 2012 Distribution | October 2012 Distribution |
| XS0351359368 | 38713 | 128,465 | 44,940 | HKD | 349,820 | Y | \$24,034.46 | \$867.45 | \$585.38 |
| XS0351359368 | 38713 | 128,465 | 83,526 | HKD | 650,180 | Y | \$44,670.81 | \$1,612.27 | \$1,087.99 |
| XS0351359368 | 38756 | 96,349 | 33,705 | HKD | 262,365 | Y | \$18,025.84 | \$650.59 | \$439.03 |
| XS0351359368 | 38756 | 96,349 | 62,644 | HKD | 487,635 | Y | \$33,503.11 | \$1,209.20 | \$815.99 |
| XS0351359368 | 38785 | 128,465 | 44,940 | HKD | 349,820 | Y | \$24,034.46 | \$867.45 | \$585.38 |
| XS0351359368 | 38785 | 128,465 | 83,526 | HKD | 650,180 | Y | \$44,670.81 | \$1,612.27 | \$1,087.99 |
| XS0351359368 | 38859 | 128,465 | 44,940 | HKD | 349,820 | Y | \$24,034.46 | \$867.45 | \$585.38 |
| XS0351359368 | 38859 | 128,465 | 83,526 | HKD | 650,180 | Y | \$44,670.81 | \$1,612.27 | \$1,087.99 |
| XS0351359368 | 38892 | 64,233 | 22,470 | HKD | 174,910 | Y | \$12,017.23 | \$433.72 | \$292.69 |
| XS0351359368 | 38892 | 64,233 | 41,763 | HKD | 325,090 | Y | \$22,335.40 | \$806.13 | \$544.00 |
| XS0351359368 | 38976 | 128,465 | 44,940 | HKD | 349,820 | Y | \$24,034.46 | \$867.45 | \$585.38 |
| XS0351359368 | 38976 | 128,465 | 83,526 | HKD | 650,180 | Y | \$44,670.81 | \$1,612.27 | \$1,087.99 |
| XS0351359368 | 38980 | 128,465 | 44,940 | HKD | 349,820 | Y | \$24,034.46 | \$867.45 | \$585.38 |
| XS0351359368 | 38980 | 128,465 | 83,526 | HKD | 650,180 | Y | \$44,670.81 | \$1,612.27 | \$1,087.99 |
| XS0351359368 | 38992 | 64,233 | 22,470 | HKD | 174,910 | Y | \$12,017.23 | \$433.72 | \$292.69 |
| XS0351359368 | 38992 | 64,233 | 41,763 | HKD | 325,090 | Y | \$22,335.40 | \$806.13 | \$544.00 |
| XS0351359368 | 39005 | 128,465 | 44,940 | HKD | 349,820 | N | \$24,034.46 | \$867.45 | \$585.38 |
| XS0351359368 | 39005 | 128,465 | 83,526 | HKD | 650,180 | N | \$44,670.81 | \$1,612.27 | \$1,087.99 |
| XS0351359368 | 39027 | 128,465 | 44,940 | HKD | 349,820 | Y | \$24,034.46 | \$867.45 | \$585.38 |
| XS0351359368 | 39027 | 128,465 | 83,526 | HKD | 650,180 | Y | \$44,670.81 | \$1,612.27 | \$1,087.99 |
| XS0351359368 | 39038 | 128,465 | 44,940 | HKD | 349,820 | N | \$24,034.46 | \$867.45 | \$585.38 |
| XS0351359368 | 39038 | 128,465 | 83,526 | HKD | 650,180 | N | \$44,670.81 | \$1,612.27 | \$1,087.99 |
| XS0351359368 | 39062 | 64,233 | 22,470 | HKD | 174,910 | Y | \$12,017.23 | \$433.72 | \$292.69 |
| XS0351359368 | 39062 | 64,233 | 41,763 | HKD | 325,090 | Y | \$22,335.40 | \$806.13 | \$544.00 |
| XS0351359368 | 39076 | 64,233 | 22,470 | HKD | 174,910 | Y | \$12,017.23 | \$433.72 | \$292.69 |
| XS0351359368 | 39076 | 64,233 | 41,763 | HKD | 325,090 | Y | \$22,335.40 | \$806.13 | \$544.00 |
| XS0351359368 | 39230 | 128,465 | 44,940 | HKD | 349,820 | N | \$24,034.46 | \$867.45 | \$585.38 |
| XS0351359368 | 39230 | 128,465 | 83,526 | HKD | 650,180 | N | \$44,670.81 | \$1,612.27 | \$1,087.99 |

| SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) | | | | | | | | | |
|---|-----------------------|-----------------------------|---|-------------|---------------------------------|--|----------------|-------------------------|---------------------------|
| ISIN/CUSIP | Proof of Claim Number | Proof of Claim Amount (USD) | Proof of Claim Amount Transferred (USD) | Tranche CCY | Principal Amount in Tranche CCY | Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF) | Allowed Amount | April 2012 Distribution | October 2012 Distribution |
| XS0351359368 | 39263 | 128,465 | 44,940 | HKD | 349,820 | Y | \$24,034.46 | \$867.45 | \$585.38 |
| XS0351359368 | 39263 | 128,465 | 83,526 | HKD | 650,180 | Y | \$44,670.81 | \$1,612.27 | \$1,087.99 |
| XS0351359368 | 39308 | 128,465 | 44,940 | HKD | 349,820 | Y | \$24,034.46 | \$867.45 | \$585.38 |
| XS0351359368 | 39308 | 128,465 | 83,526 | HKD | 650,180 | Y | \$44,670.81 | \$1,612.27 | \$1,087.99 |
| XS0351359368 | 39506 | 256,931 | 89,879 | HKD | 699,639 | Y | \$48,068.91 | \$1,734.91 | \$1,170.76 |
| XS0351359368 | 39506 | 256,931 | 167,051 | HKD | 1,300,361 | Y | \$89,341.62 | \$3,224.54 | \$2,175.99 |
| XS0351359368 | 39663 | 128,465 | 44,940 | HKD | 349,820 | N | \$24,034.46 | \$867.45 | \$585.38 |
| XS0351359368 | 39663 | 128,465 | 83,526 | HKD | 650,180 | N | \$44,670.81 | \$1,612.27 | \$1,087.99 |
| XS0351359368 | 47857 | 128,465 | 44,940 | HKD | 349,820 | Y | \$24,034.46 | \$867.45 | \$585.38 |
| XS0351359368 | 47857 | 128,465 | 83,526 | HKD | 650,180 | Y | \$44,670.81 | \$1,612.27 | \$1,087.99 |
| XS0351359368 | 48037 | 128,465 | 44,940 | HKD | 349,820 | Y | \$24,034.46 | \$867.45 | \$585.38 |
| XS0351359368 | 48037 | 128,465 | 83,526 | HKD | 650,180 | Y | \$44,670.81 | \$1,612.27 | \$1,087.99 |
| XS0351359368 | 48042 | 128,465 | 44,940 | HKD | 349,820 | Y | \$24,034.46 | \$867.45 | \$585.38 |
| XS0351359368 | 48042 | 128,465 | 83,526 | HKD | 650,180 | Y | \$44,670.81 | \$1,612.27 | \$1,087.99 |
| XS0351359368 | 48133 | 64,233 | 22,470 | HKD | 174,910 | N | \$12,017.23 | \$433.72 | \$292.69 |
| XS0351359368 | 48133 | 64,233 | 41,763 | HKD | 325,090 | N | \$22,335.40 | \$806.13 | \$544.00 |
| XS0351359368 | 48137 | 128,465 | 44,940 | HKD | 349,820 | Y | \$24,034.46 | \$867.45 | \$585.38 |
| XS0351359368 | 48137 | 128,465 | 83,526 | HKD | 650,180 | Y | \$44,670.81 | \$1,612.27 | \$1,087.99 |
| XS0351359368 | 48263 | 128,465 | 44,940 | HKD | 349,820 | N | \$24,034.46 | \$867.45 | \$585.38 |
| XS0351359368 | 48263 | 128,465 | 83,526 | HKD | 650,180 | N | \$44,670.81 | \$1,612.27 | \$1,087.99 |
| XS0351359368 | 48287 | 128,465 | 44,940 | HKD | 349,820 | Y | \$24,034.46 | \$867.45 | \$585.38 |
| XS0351359368 | 48287 | 128,465 | 83,526 | HKD | 650,180 | Y | \$44,670.81 | \$1,612.27 | \$1,087.99 |
| XS0351359368 | 48316 | 64,233 | 22,470 | HKD | 174,910 | Y | \$12,017.23 | \$433.72 | \$292.69 |
| XS0351359368 | 48316 | 64,233 | 41,763 | HKD | 325,090 | Y | \$22,335.40 | \$806.13 | \$544.00 |
| XS0351359368 | 48344 | 1,040,569 | 364,012 | HKD | 2,833,539 | Y | \$194,679.08 | \$7,026.41 | \$4,741.56 |
| XS0351359368 | 48344 | 1,040,569 | 676,558 | HKD | 5,266,461 | Y | \$361,833.58 | \$13,059.40 | \$8,812.74 |
| XS0351359368 | 48438 | 128,465 | 44,940 | HKD | 349,820 | N | \$24,034.46 | \$867.45 | \$585.38 |
| XS0351359368 | 48438 | 128,465 | 83,526 | HKD | 650,180 | N | \$44,670.81 | \$1,612.27 | \$1,087.99 |

| SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) | | | | | | | | | |
|---|-----------------------|-----------------------------|---|-------------|---------------------------------|--|----------------|-------------------------|---------------------------|
| ISIN/CUSIP | Proof of Claim Number | Proof of Claim Amount (USD) | Proof of Claim Amount Transferred (USD) | Tranche CCY | Principal Amount in Tranche CCY | Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF) | Allowed Amount | April 2012 Distribution | October 2012 Distribution |
| XS0351359368 | 48447 | 385,396 | 134,819 | HKD | 1,049,459 | Y | \$72,103.36 | \$2,602.37 | \$1,756.13 |
| XS0351359368 | 48447 | 385,396 | 250,577 | HKD | 1,950,541 | Y | \$134,012.44 | \$4,836.81 | \$3,263.98 |
| XS0361915621 | 37809 | 128,465 | 45,009 | HKD | 350,356 | Y | \$29,399.92 | \$1,061.11 | \$716.06 |
| XS0361915621 | 37809 | 128,465 | 83,457 | HKD | 649,644 | Y | \$54,514.42 | \$1,967.55 | \$1,327.74 |
| XS0361915621 | 38003 | 64,233 | 22,504 | HKD | 175,178 | Y | \$14,699.96 | \$530.55 | \$358.03 |
| XS0361915621 | 38003 | 64,233 | 41,728 | HKD | 324,822 | Y | \$27,257.21 | \$983.77 | \$663.87 |
| XS0361915621 | 38043 | 64,233 | 22,504 | HKD | 175,178 | Y | \$14,699.96 | \$530.55 | \$358.03 |
| XS0361915621 | 38043 | 64,233 | 41,728 | HKD | 324,822 | Y | \$27,257.21 | \$983.77 | \$663.87 |
| XS0361915621 | 38680 | 89,926 | 31,506 | HKD | 245,249 | Y | \$20,579.94 | \$742.77 | \$501.24 |
| XS0361915621 | 38680 | 89,926 | 58,420 | HKD | 454,751 | Y | \$38,160.10 | \$1,377.28 | \$929.42 |
| XS0361915621 | 38747 | 128,465 | 45,009 | HKD | 350,356 | N | \$29,399.92 | \$1,061.11 | \$716.06 |
| XS0361915621 | 38747 | 128,465 | 83,457 | HKD | 649,644 | N | \$54,514.42 | \$1,967.55 | \$1,327.74 |
| XS0361915621 | 38816 | 77,079 | 27,005 | HKD | 210,214 | N | \$17,639.95 | \$636.66 | \$429.63 |
| XS0361915621 | 38816 | 77,079 | 50,074 | HKD | 389,786 | N | \$32,708.65 | \$1,180.53 | \$796.65 |
| XS0361915621 | 38852 | 154,158 | 54,010 | HKD | 420,428 | Y | \$35,279.90 | \$1,273.33 | \$859.27 |
| XS0361915621 | 38852 | 154,158 | 100,148 | HKD | 779,572 | Y | \$65,417.31 | \$2,361.06 | \$1,593.29 |
| XS0361915621 | 38953 | 64,233 | 22,504 | HKD | 175,178 | N | \$14,699.96 | \$530.55 | \$358.03 |
| XS0361915621 | 38953 | 64,233 | 41,728 | HKD | 324,822 | N | \$27,257.21 | \$983.77 | \$663.87 |
| XS0361915621 | 38986 | 128,465 | 45,009 | HKD | 350,356 | Y | \$29,399.92 | \$1,061.11 | \$716.06 |
| XS0361915621 | 38986 | 128,465 | 83,457 | HKD | 649,644 | Y | \$54,514.42 | \$1,967.55 | \$1,327.74 |
| XS0361915621 | 39128 | 89,926 | 31,506 | HKD | 245,249 | Y | \$20,579.94 | \$742.77 | \$501.24 |
| XS0361915621 | 39128 | 89,926 | 58,420 | HKD | 454,751 | Y | \$38,160.10 | \$1,377.28 | \$929.42 |
| XS0361915621 | 39166 | 64,233 | 22,504 | HKD | 175,178 | N | \$14,699.96 | \$530.55 | \$358.03 |
| XS0361915621 | 39166 | 64,233 | 41,728 | HKD | 324,822 | N | \$27,257.21 | \$983.77 | \$663.87 |
| XS0361915621 | 39276 | 96,349 | 33,756 | HKD | 262,767 | Y | \$22,049.94 | \$795.83 | \$537.04 |
| XS0361915621 | 39276 | 96,349 | 62,593 | HKD | 487,233 | Y | \$40,885.82 | \$1,475.66 | \$995.81 |
| XS0361915621 | 39465 | 115,619 | 40,508 | HKD | 315,321 | N | \$26,459.93 | \$954.99 | \$644.45 |
| XS0361915621 | 39465 | 115,619 | 75,111 | HKD | 584,679 | N | \$49,062.98 | \$1,770.79 | \$1,194.97 |

| SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) | | | | | | | | | |
|---|-----------------------|-----------------------------|---|-------------|---------------------------------|--|----------------|-------------------------|---------------------------|
| ISIN/CUSIP | Proof of Claim Number | Proof of Claim Amount (USD) | Proof of Claim Amount Transferred (USD) | Tranche CCY | Principal Amount in Tranche CCY | Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF) | Allowed Amount | April 2012 Distribution | October 2012 Distribution |
| XS0361915621 | 39627 | 256,931 | 90,017 | HKD | 700,713 | N | \$58,799.83 | \$2,122.22 | \$1,432.12 |
| XS0361915621 | 39627 | 256,931 | 166,913 | HKD | 1,299,287 | N | \$109,028.85 | \$3,935.10 | \$2,655.48 |
| XS0361915621 | 48016 | 128,465 | 45,009 | HKD | 350,356 | Y | \$29,399.92 | \$1,061.11 | \$716.06 |
| XS0361915621 | 48016 | 128,465 | 83,457 | HKD | 649,644 | Y | \$54,514.42 | \$1,967.55 | \$1,327.74 |
| XS0361915621 | 48076 | 128,465 | 45,009 | HKD | 350,356 | Y | \$29,399.92 | \$1,061.11 | \$716.06 |
| XS0361915621 | 48076 | 128,465 | 83,457 | HKD | 649,644 | Y | \$54,514.42 | \$1,967.55 | \$1,327.74 |
| XS0361915621 | 48346 | 655,173 | 229,544 | HKD | 1,786,817 | Y | \$149,939.58 | \$5,411.66 | \$3,651.90 |
| XS0361915621 | 48346 | 655,173 | 425,629 | HKD | 3,313,183 | Y | \$278,023.56 | \$10,034.50 | \$6,771.48 |
| XS0361915621 | 48347 | 64,233 | 22,504 | HKD | 175,178 | Y | \$14,699.96 | \$530.55 | \$358.03 |
| XS0361915621 | 48347 | 64,233 | 41,728 | HKD | 324,822 | Y | \$27,257.21 | \$983.77 | \$663.87 |
| XS0361915621 | 48510 | 102,772 | 36,007 | HKD | 280,285 | N | \$23,519.93 | \$848.88 | \$572.85 |
| XS0361915621 | 48510 | 102,772 | 66,765 | HKD | 519,715 | N | \$43,611.54 | \$1,574.04 | \$1,062.19 |
| XS0361915621 | 48515 | 109,196 | 38,257 | HKD | 297,803 | N | \$24,989.93 | \$901.94 | \$608.65 |
| XS0361915621 | 48515 | 109,196 | 70,938 | HKD | 552,197 | N | \$46,337.26 | \$1,672.41 | \$1,128.58 |
| XS0361915621 | 48531 | 128,465 | 45,009 | HKD | 350,356 | N | \$29,399.92 | \$1,061.11 | \$716.06 |
| XS0361915621 | 48531 | 128,465 | 83,457 | HKD | 649,644 | N | \$54,514.42 | \$1,967.55 | \$1,327.74 |
| XS0361915621 | 66164 | 128,465 | 45,009 | HKD | 350,356 | Y | \$29,399.92 | \$1,061.11 | \$716.06 |
| XS0361915621 | 66164 | 128,465 | 83,457 | HKD | 649,644 | Y | \$54,514.42 | \$1,967.55 | \$1,327.74 |
| XS0362745571 | 37818 | 115,619 | 40,479 | HKD | 315,096 | N | \$31,440.76 | \$1,134.76 | \$765.76 |
| XS0362745571 | 37818 | 115618.8176 | 75139.94028 | HKD | 584,904 | N | \$58,362.71 | \$2,106.44 | \$1,421.47 |
| XS0362745571 | 37841 | 77,079 | 26,986 | HKD | 210,064 | Y | \$20,960.51 | \$756.51 | \$510.51 |
| XS0362745571 | 37841 | 77079.21174 | 50093.29352 | HKD | 389,936 | Y | \$38,908.47 | \$1,404.29 | \$947.65 |
| XS0362745571 | 37887 | 70,656 | 24,737 | HKD | 192,558 | Y | \$19,213.80 | \$693.47 | \$467.97 |
| XS0362745571 | 37887 | 70655.94409 | 45918.8524 | HKD | 357,442 | Y | \$35,666.10 | \$1,287.27 | \$868.68 |
| XS0362745571 | 37891 | 192,698 | 67,465 | HKD | 525,159 | Y | \$52,401.27 | \$1,891.28 | \$1,276.27 |
| XS0362745571 | 37891 | 192698.0293 | 125233.2338 | HKD | 974,841 | Y | \$97,271.18 | \$3,510.73 | \$2,369.12 |
| XS0362745571 | 37948 | 192,698 | 67,465 | HKD | 525,159 | Y | \$52,401.27 | \$1,891.28 | \$1,276.27 |
| XS0362745571 | 37948 | 192698.0293 | 125233.2338 | HKD | 974,841 | Y | \$97,271.18 | \$3,510.73 | \$2,369.12 |

| SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) | | | | | | | | | |
|---|-----------------------|-----------------------------|---|-------------|---------------------------------|--|----------------|-------------------------|---------------------------|
| ISIN/CUSIP | Proof of Claim Number | Proof of Claim Amount (USD) | Proof of Claim Amount Transferred (USD) | Tranche CCY | Principal Amount in Tranche CCY | Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF) | Allowed Amount | April 2012 Distribution | October 2012 Distribution |
| XS0362745571 | 37967 | 321,163 | 112,441 | HKD | 875,266 | N | \$87,336.39 | \$3,152.17 | \$2,127.15 |
| XS0362745571 | 37967 | 321163.3822 | 208722.0563 | HKD | 1,624,734 | N | \$162,117.69 | \$5,851.19 | \$3,948.50 |
| XS0362745571 | 38002 | 256,931 | 89,953 | HKD | 700,213 | N | \$69,868.36 | \$2,521.70 | \$1,701.70 |
| XS0362745571 | 38002 | 256930.7058 | 166977.6451 | HKD | 1,299,787 | N | \$129,694.90 | \$4,680.98 | \$3,158.82 |
| XS0362745571 | 38125 | 128,465 | 44,977 | HKD | 350,106 | Y | \$34,934.18 | \$1,260.85 | \$850.85 |
| XS0362745571 | 38125 | 128465.3529 | 83488.82254 | HKD | 649,894 | Y | \$64,847.45 | \$2,340.49 | \$1,579.41 |
| XS0362745571 | 38130 | 89,926 | 31,484 | HKD | 245,074 | Y | \$24,453.92 | \$882.59 | \$595.59 |
| XS0362745571 | 38130 | 89925.74703 | 58442.17578 | HKD | 454,926 | Y | \$45,393.22 | \$1,638.34 | \$1,105.59 |
| XS0362745571 | 38137 | 89,926 | 31,484 | HKD | 245,074 | Y | \$24,453.92 | \$882.59 | \$595.59 |
| XS0362745571 | 38137 | 89925.74703 | 58442.17578 | HKD | 454,926 | Y | \$45,393.22 | \$1,638.34 | \$1,105.59 |
| XS0362745571 | 38166 | 128,465 | 44,977 | HKD | 350,106 | Y | \$34,934.18 | \$1,260.85 | \$850.85 |
| XS0362745571 | 38166 | 128465.3529 | 83488.82254 | HKD | 649,894 | Y | \$64,847.45 | \$2,340.49 | \$1,579.41 |
| XS0362745571 | 38170 | 128,465 | 44,977 | HKD | 350,106 | N | \$34,934.18 | \$1,260.85 | \$850.85 |
| XS0362745571 | 38170 | 128465.3529 | 83488.82254 | HKD | 649,894 | N | \$64,847.45 | \$2,340.49 | \$1,579.41 |
| XS0362745571 | 38319 | 128,465 | 44,977 | HKD | 350,106 | N | \$34,934.18 | \$1,260.85 | \$850.85 |
| XS0362745571 | 38319 | 128465.3529 | 83488.82254 | HKD | 649,894 | N | \$64,847.45 | \$2,340.49 | \$1,579.41 |
| XS0362745571 | 38629 | 89,926 | 31,484 | HKD | 245,074 | N | \$24,453.92 | \$882.59 | \$595.59 |
| XS0362745571 | 38629 | 89925.74703 | 58442.17578 | HKD | 454,926 | N | \$45,393.22 | \$1,638.34 | \$1,105.59 |
| XS0362745571 | 38637 | 154,158 | 53,972 | HKD | 420,128 | Y | \$41,921.02 | \$1,513.02 | \$1,021.02 |
| XS0362745571 | 38637 | 154158.4235 | 100186.587 | HKD | 779,872 | Y | \$77,816.94 | \$2,808.59 | \$1,895.29 |
| XS0362745571 | 38781 | 64,233 | 22,488 | HKD | 175,053 | Y | \$17,467.09 | \$630.42 | \$425.42 |
| XS0362745571 | 38781 | 64232.67645 | 41744.41127 | HKD | 324,947 | Y | \$32,423.73 | \$1,170.24 | \$789.71 |
| XS0362745571 | 38893 | 64,233 | 22,488 | HKD | 175,053 | Y | \$17,467.09 | \$630.42 | \$425.42 |
| XS0362745571 | 38893 | 64232.67645 | 41744.41127 | HKD | 324,947 | Y | \$32,423.73 | \$1,170.24 | \$789.71 |
| XS0362745571 | 38939 | 256,931 | 89,953 | HKD | 700,213 | Y | \$69,868.36 | \$2,521.70 | \$1,701.70 |
| XS0362745571 | 38939 | 256930.7058 | 166977.6451 | HKD | 1,299,787 | Y | \$129,694.90 | \$4,680.98 | \$3,158.82 |
| XS0362745571 | 38957 | 128,465 | 44,977 | HKD | 350,106 | Y | \$34,934.18 | \$1,260.85 | \$850.85 |
| XS0362745571 | 38957 | 128465.3529 | 83488.82254 | HKD | 649,894 | Y | \$64,847.45 | \$2,340.49 | \$1,579.41 |

| SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) | | | | | | | | | |
|---|-----------------------|-----------------------------|---|-------------|---------------------------------|--|----------------|-------------------------|---------------------------|
| ISIN/CUSIP | Proof of Claim Number | Proof of Claim Amount (USD) | Proof of Claim Amount Transferred (USD) | Tranche CCY | Principal Amount in Tranche CCY | Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF) | Allowed Amount | April 2012 Distribution | October 2012 Distribution |
| XS0362745571 | 39001 | 115,619 | 40,479 | HKD | 315,096 | Y | \$31,440.76 | \$1,134.76 | \$765.76 |
| XS0362745571 | 39001 | 115618.8176 | 75139.94028 | HKD | 584,904 | Y | \$58,362.71 | \$2,106.44 | \$1,421.47 |
| XS0362745571 | 39042 | 89,926 | 31,484 | HKD | 245,074 | N | \$24,453.92 | \$882.59 | \$595.59 |
| XS0362745571 | 39042 | 89925.74703 | 58442.17578 | HKD | 454,926 | N | \$45,393.22 | \$1,638.34 | \$1,105.59 |
| XS0362745571 | 39365 | 77,079 | 26,986 | HKD | 210,064 | Y | \$20,960.51 | \$756.51 | \$510.51 |
| XS0362745571 | 39365 | 77079.21174 | 50093.29352 | HKD | 389,936 | Y | \$38,908.47 | \$1,404.29 | \$947.65 |
| XS0362745571 | 39645 | 128,465 | 44,977 | HKD | 350,106 | Y | \$34,934.18 | \$1,260.85 | \$850.85 |
| XS0362745571 | 39645 | 128465.3529 | 83488.82254 | HKD | 649,894 | Y | \$64,847.45 | \$2,340.49 | \$1,579.41 |
| XS0362745571 | 39685 | 128,465 | 44,977 | HKD | 350,106 | N | \$34,930.16 | \$1,260.70 | \$850.75 |
| XS0362745571 | 39685 | 128465.3529 | 83488.82254 | HKD | 649,894 | N | \$64,851.47 | \$2,340.63 | \$1,579.51 |
| XS0362745571 | 47548 | 141,312 | 49,474 | HKD | 385,117 | N | \$38,427.59 | \$1,386.93 | \$935.93 |
| XS0362745571 | 47548 | 141311.8882 | 91837.70479 | HKD | 714,883 | N | \$71,332.20 | \$2,574.54 | \$1,737.35 |
| XS0362745571 | 47573 | 128,465 | 44,977 | HKD | 350,106 | Y | \$34,934.18 | \$1,260.85 | \$850.85 |
| XS0362745571 | 47573 | 128465.3529 | 83488.82254 | HKD | 649,894 | Y | \$64,847.45 | \$2,340.49 | \$1,579.41 |
| XS0362745571 | 47684 | 321,163 | 112,441 | HKD | 875,266 | N | \$87,335.45 | \$3,152.13 | \$2,127.12 |
| XS0362745571 | 47684 | 321163.3822 | 208722.0563 | HKD | 1,624,734 | N | \$162,118.63 | \$5,851.23 | \$3,948.53 |
| XS0362745571 | 47834 | 128,465 | 44,977 | HKD | 350,106 | N | \$34,934.18 | \$1,260.85 | \$850.85 |
| XS0362745571 | 47834 | 128465.3529 | 83488.82254 | HKD | 649,894 | N | \$64,847.45 | \$2,340.49 | \$1,579.41 |
| XS0362745571 | 47856 | 64,233 | 22,488 | HKD | 175,053 | Y | \$17,467.09 | \$630.42 | \$425.42 |
| XS0362745571 | 47856 | 64232.67645 | 41744.41127 | HKD | 324,947 | Y | \$32,423.73 | \$1,170.24 | \$789.71 |
| XS0362745571 | 47899 | 102,772 | 35,981 | HKD | 280,085 | Y | \$27,947.34 | \$1,008.68 | \$680.68 |
| XS0362745571 | 47899 | 102772.2823 | 66791.05803 | HKD | 519,915 | Y | \$51,877.97 | \$1,872.39 | \$1,263.53 |
| XS0362745571 | 48017 | 64,233 | 22,488 | HKD | 175,053 | N | \$17,467.09 | \$630.42 | \$425.42 |
| XS0362745571 | 48017 | 64232.67645 | 41744.41127 | HKD | 324,947 | N | \$32,423.73 | \$1,170.24 | \$789.71 |
| XS0362745571 | 48073 | 77,079 | 26,986 | HKD | 210,064 | N | \$20,960.51 | \$756.51 | \$510.51 |
| XS0362745571 | 48073 | 77079.21174 | 50093.29352 | HKD | 389,936 | N | \$38,908.47 | \$1,404.29 | \$947.65 |
| XS0362745571 | 48074 | 70,656 | 24,737 | HKD | 192,558 | Y | \$19,213.80 | \$693.47 | \$467.97 |
| XS0362745571 | 48074 | 70655.94409 | 45918.8524 | HKD | 357,442 | Y | \$35,666.10 | \$1,287.27 | \$868.68 |

| SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) | | | | | | | | | |
|---|-----------------------|-----------------------------|---|-------------|---------------------------------|--|----------------|-------------------------|---------------------------|
| ISIN/CUSIP | Proof of Claim Number | Proof of Claim Amount (USD) | Proof of Claim Amount Transferred (USD) | Tranche CCY | Principal Amount in Tranche CCY | Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF) | Allowed Amount | April 2012 Distribution | October 2012 Distribution |
| XS0362745571 | 48083 | 154,158 | 53,972 | HKD | 420,128 | N | \$41,921.02 | \$1,513.02 | \$1,021.02 |
| XS0362745571 | 48083 | 154158.4235 | 100186.587 | HKD | 779,872 | N | \$77,816.94 | \$2,808.59 | \$1,895.29 |
| XS0362745571 | 48178 | 70,656 | 24,737 | HKD | 192,558 | N | \$19,213.80 | \$693.47 | \$467.97 |
| XS0362745571 | 48178 | 70655.94409 | 45918.8524 | HKD | 357,442 | N | \$35,666.10 | \$1,287.27 | \$868.68 |
| XS0362745571 | 48182 | 128,465 | 44,977 | HKD | 350,106 | Y | \$34,934.18 | \$1,260.85 | \$850.85 |
| XS0362745571 | 48182 | 128465.3529 | 83488.82254 | HKD | 649,894 | Y | \$64,847.45 | \$2,340.49 | \$1,579.41 |
| XS0362745571 | 48349 | 526,708 | 184,404 | HKD | 1,435,436 | Y | \$143,230.13 | \$5,169.50 | \$3,488.48 |
| XS0362745571 | 48349 | 526707.9469 | 342304.1724 | HKD | 2,664,564 | Y | \$265,874.56 | \$9,596.02 | \$6,475.58 |
| XS0362745571 | 48477 | 64,233 | 22,488 | HKD | 175,053 | Y | \$17,467.09 | \$630.42 | \$425.42 |
| XS0362745571 | 48477 | 64232.67645 | 41744.41127 | HKD | 324,947 | Y | \$32,423.73 | \$1,170.24 | \$789.71 |
| XS0362745571 | 48499 | 77,079 | 26,986 | HKD | 210,064 | Y | \$20,960.51 | \$756.51 | \$510.51 |
| XS0362745571 | 48499 | 77079.21174 | 50093.29352 | HKD | 389,936 | Y | \$38,908.47 | \$1,404.29 | \$947.65 |
| XS0362745811 | 38272 | 64,233 | 22,342 | HKD | 173,913 | Y | \$22,427.25 | \$809.45 | \$546.23 |
| XS0362745811 | 38272 | 64232.67645 | 41890.87594 | HKD | 326,087 | Y | \$42,051.08 | \$1,517.72 | \$1,024.18 |
| XS0362745811 | 38638 | 64,233 | 22,342 | HKD | 173,913 | Y | \$22,427.25 | \$809.45 | \$546.23 |
| XS0362745811 | 38638 | 64232.67645 | 41890.87594 | HKD | 326,087 | Y | \$42,051.08 | \$1,517.72 | \$1,024.18 |
| XS0362745811 | 38707 | 64,233 | 22,342 | HKD | 173,913 | Y | \$22,427.25 | \$809.45 | \$546.23 |
| XS0362745811 | 38707 | 64232.67645 | 41890.87594 | HKD | 326,087 | Y | \$42,051.08 | \$1,517.72 | \$1,024.18 |
| XS0362745811 | 38825 | 64,233 | 22,342 | HKD | 173,913 | N | \$22,427.25 | \$809.45 | \$546.23 |
| XS0362745811 | 38825 | 64232.67645 | 41890.87594 | HKD | 326,087 | N | \$42,051.08 | \$1,517.72 | \$1,024.18 |
| XS0362745811 | 38964 | 128,465 | 44,684 | HKD | 347,826 | Y | \$44,854.49 | \$1,618.90 | \$1,092.46 |
| XS0362745811 | 38964 | 128465.3529 | 83781.75188 | HKD | 652,174 | Y | \$84,102.17 | \$3,035.44 | \$2,048.37 |
| XS0362745811 | 38981 | 64,233 | 22,342 | HKD | 173,913 | Y | \$22,427.25 | \$809.45 | \$546.23 |
| XS0362745811 | 38981 | 64232.67645 | 41890.87594 | HKD | 326,087 | Y | \$42,051.08 | \$1,517.72 | \$1,024.18 |
| XS0362745811 | 39229 | 1,284,654 | 446,836 | HKD | 3,478,261 | N | \$448,544.92 | \$16,189.01 | \$10,924.66 |
| XS0362745811 | 39229 | 1284653.529 | 837817.5188 | HKD | 6,521,739 | N | \$841,021.73 | \$30,354.40 | \$20,483.74 |
| XS0362745811 | 39679 | 64,233 | 22,342 | HKD | 173,913 | N | \$22,427.25 | \$809.45 | \$546.23 |
| XS0362745811 | 39679 | 64232.67645 | 41890.87594 | HKD | 326,087 | N | \$42,051.08 | \$1,517.72 | \$1,024.18 |

| SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) | | | | | | | | | |
|---|-----------------------|-----------------------------|---|-------------|---------------------------------|--|----------------|-------------------------|---------------------------|
| ISIN/CUSIP | Proof of Claim Number | Proof of Claim Amount (USD) | Proof of Claim Amount Transferred (USD) | Tranche CCY | Principal Amount in Tranche CCY | Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF) | Allowed Amount | April 2012 Distribution | October 2012 Distribution |
| XS0362745811 | 39704 | 64,233 | 22,342 | HKD | 173,913 | N | \$22,427.25 | \$809.45 | \$546.23 |
| XS0362745811 | 39704 | 64232.67645 | 41890.87594 | HKD | 326,087 | N | \$42,051.08 | \$1,517.72 | \$1,024.18 |
| XS0362745811 | 47846 | 64,233 | 22,342 | HKD | 173,913 | N | \$22,427.25 | \$809.45 | \$546.23 |
| XS0362745811 | 47846 | 64232.67645 | 41890.87594 | HKD | 326,087 | N | \$42,051.08 | \$1,517.72 | \$1,024.18 |
| XS0362745811 | 48005 | 64,233 | 22,342 | HKD | 173,913 | N | \$22,427.25 | \$809.45 | \$546.23 |
| XS0362745811 | 48005 | 64232.67645 | 41890.87594 | HKD | 326,087 | N | \$42,051.08 | \$1,517.72 | \$1,024.18 |
| XS0362745811 | 48176 | 64,233 | 22,342 | HKD | 173,913 | N | \$22,427.25 | \$809.45 | \$546.23 |
| XS0362745811 | 48176 | 64232.67645 | 41890.87594 | HKD | 326,087 | N | \$42,051.08 | \$1,517.72 | \$1,024.18 |
| XS0362745811 | 48329 | 539,554 | 187,671 | HKD | 1,460,870 | Y | \$188,388.87 | \$6,799.39 | \$4,588.35 |
| XS0362745811 | 48329 | 539554.4822 | 351883.3579 | HKD | 2,739,130 | Y | \$353,229.12 | \$12,748.85 | \$8,603.17 |
| XS0362745811 | 48386 | 64,233 | 22,342 | HKD | 173,913 | Y | \$22,427.25 | \$809.45 | \$546.23 |
| XS0362745811 | 48386 | 64232.67645 | 41890.87594 | HKD | 326,087 | Y | \$42,051.08 | \$1,517.72 | \$1,024.18 |
| XS0363206722 | 38578 | 128,465 | 44,963 | HKD | 350,000 | Y | \$34,158.10 | \$1,232.84 | \$831.95 |
| XS0363206722 | 38578 | 128465.3529 | 83502.47938 | HKD | 650,000 | Y | \$63,436.47 | \$2,289.56 | \$1,545.05 |
| XS0363206722 | 38775 | 256,931 | 89,926 | HKD | 700,000 | N | \$68,316.20 | \$2,465.68 | \$1,663.90 |
| XS0363206722 | 38775 | 256930.7058 | 167004.9588 | HKD | 1,300,000 | N | \$126,872.93 | \$4,579.13 | \$3,090.09 |
| XS0364513514 | 37777 | 128,465 | 44,869 | HKD | 349,272 | N | \$38,829.82 | \$1,401.46 | \$945.73 |
| XS0364513514 | 37777 | 128465.3529 | 83595.95729 | HKD | 650,728 | N | \$72,343.66 | \$2,611.05 | \$1,761.98 |
| XS0364513514 | 37798 | 64,233 | 22,435 | HKD | 174,636 | Y | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 37798 | 64232.67645 | 41797.97864 | HKD | 325,364 | Y | \$36,171.83 | \$1,305.52 | \$880.99 |
| XS0364513514 | 37821 | 128,465 | 44,869 | HKD | 349,272 | Y | \$38,829.82 | \$1,401.46 | \$945.73 |
| XS0364513514 | 37821 | 128465.3529 | 83595.95729 | HKD | 650,728 | Y | \$72,343.66 | \$2,611.05 | \$1,761.98 |
| XS0364513514 | 37830 | 64,233 | 22,435 | HKD | 174,636 | N | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 37830 | 64232.67645 | 41797.97864 | HKD | 325,364 | N | \$36,171.83 | \$1,305.52 | \$880.99 |
| XS0364513514 | 37858 | 128,465 | 44,869 | HKD | 349,272 | Y | \$38,829.82 | \$1,401.46 | \$945.73 |
| XS0364513514 | 37858 | 128465.3529 | 83595.95729 | HKD | 650,728 | Y | \$72,343.66 | \$2,611.05 | \$1,761.98 |
| XS0364513514 | 37872 | 64,233 | 22,435 | HKD | 174,636 | Y | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 37872 | 64232.67645 | 41797.97864 | HKD | 325,364 | Y | \$36,171.83 | \$1,305.52 | \$880.99 |

| SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) | | | | | | | | | |
|---|-----------------------|-----------------------------|---|-------------|---------------------------------|--|----------------|-------------------------|---------------------------|
| ISIN/CUSIP | Proof of Claim Number | Proof of Claim Amount (USD) | Proof of Claim Amount Transferred (USD) | Tranche CCY | Principal Amount in Tranche CCY | Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF) | Allowed Amount | April 2012 Distribution | October 2012 Distribution |
| XS0364513514 | 37890 | 64,233 | 22,435 | HKD | 174,636 | N | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 37890 | 64232.67645 | 41797.97864 | HKD | 325,364 | N | \$36,171.83 | \$1,305.52 | \$880.99 |
| XS0364513514 | 37956 | 128,465 | 44,869 | HKD | 349,272 | N | \$38,829.82 | \$1,401.46 | \$945.73 |
| XS0364513514 | 37956 | 128465.3529 | 83595.95729 | HKD | 650,728 | N | \$72,343.66 | \$2,611.05 | \$1,761.98 |
| XS0364513514 | 37980 | 64,233 | 22,435 | HKD | 174,636 | Y | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 37980 | 64232.67645 | 41797.97864 | HKD | 325,364 | Y | \$36,171.83 | \$1,305.52 | \$880.99 |
| XS0364513514 | 37981 | 64,233 | 22,435 | HKD | 174,636 | Y | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 37981 | 64232.67645 | 41797.97864 | HKD | 325,364 | Y | \$36,171.83 | \$1,305.52 | \$880.99 |
| XS0364513514 | 37990 | 64,233 | 22,435 | HKD | 174,636 | Y | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 37990 | 64232.67645 | 41797.97864 | HKD | 325,364 | Y | \$36,171.83 | \$1,305.52 | \$880.99 |
| XS0364513514 | 38091 | 64,233 | 22,435 | HKD | 174,636 | N | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 38091 | 64232.67645 | 41797.97864 | HKD | 325,364 | N | \$36,171.83 | \$1,305.52 | \$880.99 |
| XS0364513514 | 38153 | 64,233 | 22,435 | HKD | 174,636 | Y | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 38153 | 64232.67645 | 41797.97864 | HKD | 325,364 | Y | \$36,171.83 | \$1,305.52 | \$880.99 |
| XS0364513514 | 38202 | 64,233 | 22,435 | HKD | 174,636 | N | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 38202 | 64232.67645 | 41797.97864 | HKD | 325,364 | N | \$36,171.83 | \$1,305.52 | \$880.99 |
| XS0364513514 | 38255 | 64,233 | 22,435 | HKD | 174,636 | Y | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 38255 | 64232.67645 | 41797.97864 | HKD | 325,364 | Y | \$36,171.83 | \$1,305.52 | \$880.99 |
| XS0364513514 | 38260 | 64,233 | 22,435 | HKD | 174,636 | N | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 38260 | 64232.67645 | 41797.97864 | HKD | 325,364 | N | \$36,171.83 | \$1,305.52 | \$880.99 |
| XS0364513514 | 38295 | 64,233 | 22,435 | HKD | 174,636 | N | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 38295 | 64232.67645 | 41797.97864 | HKD | 325,364 | N | \$36,171.83 | \$1,305.52 | \$880.99 |
| XS0364513514 | 38569 | 64,233 | 22,435 | HKD | 174,636 | N | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 38569 | 64232.67645 | 41797.97864 | HKD | 325,364 | N | \$36,171.83 | \$1,305.52 | \$880.99 |
| XS0364513514 | 38624 | 102,772 | 35,896 | HKD | 279,418 | N | \$31,063.86 | \$1,121.17 | \$756.58 |
| XS0364513514 | 38624 | 102772.2823 | 66876.76583 | HKD | 520,582 | N | \$57,874.93 | \$2,088.84 | \$1,409.58 |
| XS0364513514 | 38634 | 64,233 | 22,435 | HKD | 174,636 | Y | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 38634 | 64232.67645 | 41797.97864 | HKD | 325,364 | Y | \$36,171.83 | \$1,305.52 | \$880.99 |

| SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) | | | | | | | | | |
|---|-----------------------|-----------------------------|---|-------------|---------------------------------|--|----------------|-------------------------|---------------------------|
| ISIN/CUSIP | Proof of Claim Number | Proof of Claim Amount (USD) | Proof of Claim Amount Transferred (USD) | Tranche CCY | Principal Amount in Tranche CCY | Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF) | Allowed Amount | April 2012 Distribution | October 2012 Distribution |
| XS0364513514 | 38762 | 77,079 | 26,922 | HKD | 209,563 | N | \$23,297.89 | \$840.87 | \$567.43 |
| XS0364513514 | 38762 | 77079.21174 | 50157.57437 | HKD | 390,437 | N | \$43,406.20 | \$1,566.63 | \$1,057.19 |
| XS0364513514 | 38764 | 64,233 | 22,435 | HKD | 174,636 | N | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 38764 | 64232.67645 | 41797.97864 | HKD | 325,364 | N | \$36,171.83 | \$1,305.52 | \$880.99 |
| XS0364513514 | 38791 | 64,233 | 22,435 | HKD | 174,636 | Y | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 38791 | 64232.67645 | 41797.97864 | HKD | 325,364 | Y | \$36,171.83 | \$1,305.52 | \$880.99 |
| XS0364513514 | 38793 | 128,465 | 44,869 | HKD | 349,272 | Y | \$38,829.82 | \$1,401.46 | \$945.73 |
| XS0364513514 | 38793 | 128465.3529 | 83595.95729 | HKD | 650,728 | Y | \$72,343.66 | \$2,611.05 | \$1,761.98 |
| XS0364513514 | 38829 | 64,233 | 22,435 | HKD | 174,636 | N | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 38829 | 64232.67645 | 41797.97864 | HKD | 325,364 | N | \$36,171.83 | \$1,305.52 | \$880.99 |
| XS0364513514 | 38858 | 64,233 | 22,435 | HKD | 174,636 | Y | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 38858 | 64232.67645 | 41797.97864 | HKD | 325,364 | Y | \$36,171.83 | \$1,305.52 | \$880.99 |
| XS0364513514 | 38872 | 64,233 | 22,435 | HKD | 174,636 | Y | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 38872 | 64232.67645 | 41797.97864 | HKD | 325,364 | Y | \$36,171.83 | \$1,305.52 | \$880.99 |
| XS0364513514 | 38885 | 64,233 | 22,435 | HKD | 174,636 | Y | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 38885 | 64232.67645 | 41797.97864 | HKD | 325,364 | Y | \$36,171.83 | \$1,305.52 | \$880.99 |
| XS0364513514 | 38917 | 128,465 | 44,869 | HKD | 349,272 | N | \$38,829.82 | \$1,401.46 | \$945.73 |
| XS0364513514 | 38917 | 128465.3529 | 83595.95729 | HKD | 650,728 | N | \$72,343.66 | \$2,611.05 | \$1,761.98 |
| XS0364513514 | 38954 | 64,233 | 22,435 | HKD | 174,636 | N | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 38954 | 64232.67645 | 41797.97864 | HKD | 325,364 | N | \$36,171.83 | \$1,305.52 | \$880.99 |
| XS0364513514 | 38967 | 64,233 | 22,435 | HKD | 174,636 | N | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 38967 | 64232.67645 | 41797.97864 | HKD | 325,364 | N | \$36,171.83 | \$1,305.52 | \$880.99 |
| XS0364513514 | 39021 | 64,233 | 22,435 | HKD | 174,636 | N | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 39021 | 64232.67645 | 41797.97864 | HKD | 325,364 | N | \$36,171.83 | \$1,305.52 | \$880.99 |
| XS0364513514 | 39022 | 128,465 | 44,869 | HKD | 349,272 | Y | \$38,829.82 | \$1,401.46 | \$945.73 |
| XS0364513514 | 39022 | 128465.3529 | 83595.95729 | HKD | 650,728 | Y | \$72,343.66 | \$2,611.05 | \$1,761.98 |
| XS0364513514 | 39037 | 64,233 | 22,435 | HKD | 174,636 | Y | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 39037 | 64232.67645 | 41797.97864 | HKD | 325,364 | Y | \$36,171.83 | \$1,305.52 | \$880.99 |

| SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) | | | | | | | | | |
|---|-----------------------|-----------------------------|---|-------------|---------------------------------|--|----------------|-------------------------|---------------------------|
| ISIN/CUSIP | Proof of Claim Number | Proof of Claim Amount (USD) | Proof of Claim Amount Transferred (USD) | Tranche CCY | Principal Amount in Tranche CCY | Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF) | Allowed Amount | April 2012 Distribution | October 2012 Distribution |
| XS0364513514 | 39131 | 64,233 | 22,435 | HKD | 174,636 | Y | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 39131 | 64232.67645 | 41797.97864 | HKD | 325,364 | Y | \$36,171.83 | \$1,305.52 | \$880.99 |
| XS0364513514 | 39158 | 128,465 | 44,869 | HKD | 349,272 | N | \$38,829.82 | \$1,401.46 | \$945.73 |
| XS0364513514 | 39158 | 128465.3529 | 83595.95729 | HKD | 650,728 | N | \$72,343.66 | \$2,611.05 | \$1,761.98 |
| XS0364513514 | 39260 | 64,233 | 22,435 | HKD | 174,636 | N | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 39260 | 64232.67645 | 41797.97864 | HKD | 325,364 | N | \$36,171.83 | \$1,305.52 | \$880.99 |
| XS0364513514 | 39265 | 64,233 | 22,435 | HKD | 174,636 | Y | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 39265 | 64232.67645 | 41797.97864 | HKD | 325,364 | Y | \$36,171.83 | \$1,305.52 | \$880.99 |
| XS0364513514 | 39278 | 64,233 | 22,435 | HKD | 174,636 | N | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 39278 | 64232.67645 | 41797.97864 | HKD | 325,364 | N | \$36,171.83 | \$1,305.52 | \$880.99 |
| XS0364513514 | 39282 | 64,233 | 22,435 | HKD | 174,636 | Y | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 39282 | 64232.67645 | 41797.97864 | HKD | 325,364 | Y | \$36,171.83 | \$1,305.52 | \$880.99 |
| XS0364513514 | 39310 | 128,465 | 44,869 | HKD | 349,272 | Y | \$38,829.82 | \$1,401.46 | \$945.73 |
| XS0364513514 | 39310 | 128465.3529 | 83595.95729 | HKD | 650,728 | Y | \$72,343.66 | \$2,611.05 | \$1,761.98 |
| XS0364513514 | 39318 | 64,233 | 22,435 | HKD | 174,636 | Y | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 39318 | 64232.67645 | 41797.97864 | HKD | 325,364 | Y | \$36,171.83 | \$1,305.52 | \$880.99 |
| XS0364513514 | 39325 | 64,233 | 22,435 | HKD | 174,636 | N | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 39325 | 64232.67645 | 41797.97864 | HKD | 325,364 | N | \$36,171.83 | \$1,305.52 | \$880.99 |
| XS0364513514 | 39359 | 64,233 | 22,435 | HKD | 174,636 | Y | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 39359 | 64232.67645 | 41797.97864 | HKD | 325,364 | Y | \$36,171.83 | \$1,305.52 | \$880.99 |
| XS0364513514 | 39363 | 64,233 | 22,435 | HKD | 174,636 | Y | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 39363 | 64232.67645 | 41797.97864 | HKD | 325,364 | Y | \$36,171.83 | \$1,305.52 | \$880.99 |
| XS0364513514 | 39403 | 64,233 | 22,435 | HKD | 174,636 | Y | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 39403 | 64232.67645 | 41797.97864 | HKD | 325,364 | Y | \$36,171.83 | \$1,305.52 | \$880.99 |
| XS0364513514 | 39412 | 128,465 | 44,869 | HKD | 349,272 | Y | \$38,829.82 | \$1,401.46 | \$945.73 |
| XS0364513514 | 39412 | 128465.3529 | 83595.95729 | HKD | 650,728 | Y | \$72,343.66 | \$2,611.05 | \$1,761.98 |
| XS0364513514 | 39417 | 64,233 | 22,435 | HKD | 174,636 | Y | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 39417 | 64232.67645 | 41797.97864 | HKD | 325,364 | Y | \$36,171.83 | \$1,305.52 | \$880.99 |

| SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) | | | | | | | | | |
|---|-----------------------|-----------------------------|---|-------------|---------------------------------|--|----------------|-------------------------|---------------------------|
| ISIN/CUSIP | Proof of Claim Number | Proof of Claim Amount (USD) | Proof of Claim Amount Transferred (USD) | Tranche CCY | Principal Amount in Tranche CCY | Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF) | Allowed Amount | April 2012 Distribution | October 2012 Distribution |
| XS0364513514 | 39418 | 64,233 | 22,435 | HKD | 174,636 | Y | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 39418 | 64232.67645 | 41797.97864 | HKD | 325,364 | Y | \$36,171.83 | \$1,305.52 | \$880.99 |
| XS0364513514 | 39429 | 134,889 | 47,113 | HKD | 366,736 | Y | \$40,771.32 | \$1,471.53 | \$993.01 |
| XS0364513514 | 39429 | 134888.6205 | 87775.75515 | HKD | 683,264 | Y | \$75,960.84 | \$2,741.60 | \$1,850.08 |
| XS0364513514 | 39469 | 64,233 | 22,435 | HKD | 174,636 | Y | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 39469 | 64232.67645 | 41797.97864 | HKD | 325,364 | Y | \$36,171.83 | \$1,305.52 | \$880.99 |
| XS0364513514 | 39470 | 64,233 | 22,435 | HKD | 174,636 | N | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 39470 | 64232.67645 | 41797.97864 | HKD | 325,364 | N | \$36,171.83 | \$1,305.52 | \$880.99 |
| XS0364513514 | 39495 | 256,931 | 89,739 | HKD | 698,545 | N | \$77,659.65 | \$2,802.91 | \$1,891.46 |
| XS0364513514 | 39495 | 256930.7058 | 167191.9146 | HKD | 1,301,455 | N | \$144,687.31 | \$5,222.10 | \$3,523.97 |
| XS0364513514 | 39514 | 64,233 | 22,435 | HKD | 174,636 | Y | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 39514 | 64232.67645 | 41797.97864 | HKD | 325,364 | Y | \$36,171.83 | \$1,305.52 | \$880.99 |
| XS0364513514 | 39617 | 64,233 | 22,435 | HKD | 174,636 | N | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 39617 | 64232.67645 | 41797.97864 | HKD | 325,364 | N | \$36,171.83 | \$1,305.52 | \$880.99 |
| XS0364513514 | 47506 | 64,233 | 22,435 | HKD | 174,636 | Y | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 47506 | 64232.67645 | 41797.97864 | HKD | 325,364 | Y | \$36,171.83 | \$1,305.52 | \$880.99 |
| XS0364513514 | 47592 | 77,079 | 26,922 | HKD | 209,563 | N | \$23,297.89 | \$840.87 | \$567.43 |
| XS0364513514 | 47592 | 77079.21174 | 50157.57437 | HKD | 390,437 | N | \$43,406.20 | \$1,566.63 | \$1,057.19 |
| XS0364513514 | 47596 | 64,233 | 22,435 | HKD | 174,636 | Y | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 47596 | 64232.67645 | 41797.97864 | HKD | 325,364 | Y | \$36,171.83 | \$1,305.52 | \$880.99 |
| XS0364513514 | 47598 | 64,233 | 22,435 | HKD | 174,636 | N | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 47598 | 64232.67645 | 41797.97864 | HKD | 325,364 | N | \$36,171.83 | \$1,305.52 | \$880.99 |
| XS0364513514 | 47668 | 64,233 | 22,435 | HKD | 174,636 | N | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 47668 | 64232.67645 | 41797.97864 | HKD | 325,364 | N | \$36,171.83 | \$1,305.52 | \$880.99 |
| XS0364513514 | 47676 | 64,233 | 22,435 | HKD | 174,636 | N | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 47676 | 64232.67645 | 41797.97864 | HKD | 325,364 | N | \$36,171.83 | \$1,305.52 | \$880.99 |
| XS0364513514 | 47837 | 64,233 | 22,435 | HKD | 174,636 | Y | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 47837 | 64232.67645 | 41797.97864 | HKD | 325,364 | Y | \$36,171.83 | \$1,305.52 | \$880.99 |

| SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) | | | | | | | | | |
|---|-----------------------|-----------------------------|---|-------------|---------------------------------|--|----------------|-------------------------|---------------------------|
| ISIN/CUSIP | Proof of Claim Number | Proof of Claim Amount (USD) | Proof of Claim Amount Transferred (USD) | Tranche CCY | Principal Amount in Tranche CCY | Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF) | Allowed Amount | April 2012 Distribution | October 2012 Distribution |
| XS0364513514 | 48056 | 64,233 | 22,435 | HKD | 174,636 | Y | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 48056 | 64232.67645 | 41797.97864 | HKD | 325,364 | Y | \$36,171.83 | \$1,305.52 | \$880.99 |
| XS0364513514 | 48092 | 64,233 | 22,435 | HKD | 174,636 | N | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 48092 | 64232.67645 | 41797.97864 | HKD | 325,364 | N | \$36,171.83 | \$1,305.52 | \$880.99 |
| XS0364513514 | 48098 | 128,465 | 44,869 | HKD | 349,272 | Y | \$38,829.82 | \$1,401.46 | \$945.73 |
| XS0364513514 | 48098 | 128465.3529 | 83595.95729 | HKD | 650,728 | Y | \$72,343.66 | \$2,611.05 | \$1,761.98 |
| XS0364513514 | 48161 | 64,233 | 22,435 | HKD | 174,636 | Y | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 48161 | 64232.67645 | 41797.97864 | HKD | 325,364 | Y | \$36,171.83 | \$1,305.52 | \$880.99 |
| XS0364513514 | 48199 | 64,233 | 22,435 | HKD | 174,636 | Y | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 48199 | 64232.67645 | 41797.97864 | HKD | 325,364 | Y | \$36,171.83 | \$1,305.52 | \$880.99 |
| XS0364513514 | 48248 | 64,233 | 22,435 | HKD | 174,636 | Y | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 48248 | 64232.67645 | 41797.97864 | HKD | 325,364 | Y | \$36,171.83 | \$1,305.52 | \$880.99 |
| XS0364513514 | 48259 | 64,233 | 22,435 | HKD | 174,636 | N | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 48259 | 64232.67645 | 41797.97864 | HKD | 325,364 | N | \$36,171.83 | \$1,305.52 | \$880.99 |
| XS0364513514 | 48291 | 64,233 | 22,435 | HKD | 174,636 | Y | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 48291 | 64232.67645 | 41797.97864 | HKD | 325,364 | Y | \$36,171.83 | \$1,305.52 | \$880.99 |
| XS0364513514 | 48305 | 64,233 | 22,435 | HKD | 174,636 | Y | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 48305 | 64232.67645 | 41797.97864 | HKD | 325,364 | Y | \$36,171.83 | \$1,305.52 | \$880.99 |
| XS0364513514 | 48350 | 327,587 | 114,417 | HKD | 890,644 | Y | \$99,016.05 | \$3,573.72 | \$2,411.61 |
| XS0364513514 | 48350 | 327586.6499 | 213169.6911 | HKD | 1,659,356 | Y | \$184,476.33 | \$6,658.17 | \$4,493.06 |
| XS0364513514 | 48465 | 64,233 | 22,435 | HKD | 174,636 | Y | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 48465 | 64232.67645 | 41797.97864 | HKD | 325,364 | Y | \$36,171.83 | \$1,305.52 | \$880.99 |
| XS0364513514 | 48526 | 64,233 | 22,435 | HKD | 174,636 | Y | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 48526 | 64232.67645 | 41797.97864 | HKD | 325,364 | Y | \$36,171.83 | \$1,305.52 | \$880.99 |
| XS0364513514 | 48533 | 64,233 | 22,435 | HKD | 174,636 | Y | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 48533 | 64232.67645 | 41797.97864 | HKD | 325,364 | Y | \$36,171.83 | \$1,305.52 | \$880.99 |
| XS0364513514 | 48534 | 64,233 | 22,435 | HKD | 174,636 | Y | \$19,414.91 | \$700.73 | \$472.86 |
| XS0364513514 | 48534 | 64232.67645 | 41797.97864 | HKD | 325,364 | Y | \$36,171.83 | \$1,305.52 | \$880.99 |

| SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) | | | | | | | | | |
|---|-----------------------|-----------------------------|---|-------------|---------------------------------|--|----------------|-------------------------|---------------------------|
| ISIN/CUSIP | Proof of Claim Number | Proof of Claim Amount (USD) | Proof of Claim Amount Transferred (USD) | Tranche CCY | Principal Amount in Tranche CCY | Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF) | Allowed Amount | April 2012 Distribution | October 2012 Distribution |
| XS0365048387 | 37905 | 128,465 | 44,941 | HKD | 349,829 | Y | \$29,197.84 | \$1,053.81 | \$711.14 |
| XS0365048387 | 37905 | 128465.3529 | 83524.4018 | HKD | 650,171 | Y | \$54,265.24 | \$1,958.55 | \$1,321.67 |
| XS0365048387 | 38098 | 128,465 | 44,941 | HKD | 349,829 | Y | \$29,197.84 | \$1,053.81 | \$711.14 |
| XS0365048387 | 38098 | 128465.3529 | 83524.4018 | HKD | 650,171 | Y | \$54,265.24 | \$1,958.55 | \$1,321.67 |
| XS0365048387 | 38126 | 89,926 | 31,459 | HKD | 244,881 | Y | \$20,438.49 | \$737.67 | \$497.80 |
| XS0365048387 | 38126 | 89925.74703 | 58467.08126 | HKD | 455,119 | Y | \$37,985.67 | \$1,370.98 | \$925.17 |
| XS0365048387 | 38570 | 89,926 | 31,459 | HKD | 244,881 | Y | \$20,438.49 | \$737.67 | \$497.80 |
| XS0365048387 | 38570 | 89925.74703 | 58467.08126 | HKD | 455,119 | Y | \$37,985.67 | \$1,370.98 | \$925.17 |
| XS0365048387 | 38710 | 77,079 | 26,965 | HKD | 209,898 | Y | \$17,518.70 | \$632.29 | \$426.68 |
| XS0365048387 | 38710 | 77079.21174 | 50114.64108 | HKD | 390,102 | Y | \$32,559.15 | \$1,175.13 | \$793.00 |
| XS0365048387 | 38790 | 128,465 | 44,941 | HKD | 349,829 | Y | \$29,197.84 | \$1,053.81 | \$711.14 |
| XS0365048387 | 38790 | 128465.3529 | 83524.4018 | HKD | 650,171 | Y | \$54,265.24 | \$1,958.55 | \$1,321.67 |
| XS0365048387 | 38999 | 64,233 | 22,470 | HKD | 174,915 | Y | \$14,598.92 | \$526.90 | \$355.57 |
| XS0365048387 | 38999 | 64232.67645 | 41762.2009 | HKD | 325,085 | Y | \$27,132.62 | \$979.27 | \$660.84 |
| XS0365048387 | 39018 | 64,233 | 22,470 | HKD | 174,915 | Y | \$14,598.92 | \$526.90 | \$355.57 |
| XS0365048387 | 39018 | 64232.67645 | 41762.2009 | HKD | 325,085 | Y | \$27,132.62 | \$979.27 | \$660.84 |
| XS0365048387 | 39138 | 96,349 | 33,706 | HKD | 262,372 | N | \$21,898.38 | \$790.36 | \$533.35 |
| XS0365048387 | 39138 | 96349.01467 | 62643.30135 | HKD | 487,628 | N | \$40,698.93 | \$1,468.91 | \$991.25 |
| XS0365048387 | 39603 | 128,465 | 44,941 | HKD | 349,829 | Y | \$29,197.84 | \$1,053.81 | \$711.14 |
| XS0365048387 | 39603 | 128465.3529 | 83524.4018 | HKD | 650,171 | Y | \$54,265.24 | \$1,958.55 | \$1,321.67 |
| XS0365048387 | 47838 | 64,233 | 22,470 | HKD | 174,915 | Y | \$14,598.92 | \$526.90 | \$355.57 |
| XS0365048387 | 47838 | 64232.67645 | 41762.2009 | HKD | 325,085 | Y | \$27,132.62 | \$979.27 | \$660.84 |
| XS0365048387 | 48003 | 102,772 | 35,953 | HKD | 279,863 | Y | \$23,358.27 | \$843.05 | \$568.91 |
| XS0365048387 | 48003 | 102772.2823 | 66819.52144 | HKD | 520,137 | Y | \$43,412.20 | \$1,566.84 | \$1,057.34 |
| XS0365048387 | 48086 | 64,233 | 22,470 | HKD | 174,915 | Y | \$14,598.92 | \$526.90 | \$355.57 |
| XS0365048387 | 48086 | 64232.67645 | 41762.2009 | HKD | 325,085 | Y | \$27,132.62 | \$979.27 | \$660.84 |
| XS0365048387 | 48301 | 89,926 | 31,459 | HKD | 244,881 | Y | \$20,438.49 | \$737.67 | \$497.80 |
| XS0365048387 | 48301 | 89925.74703 | 58467.08126 | HKD | 455,119 | Y | \$37,985.67 | \$1,370.98 | \$925.17 |

| SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) | | | | | | | | | |
|---|-----------------------|-----------------------------|---|-------------|---------------------------------|--|----------------|-------------------------|---------------------------|
| ISIN/CUSIP | Proof of Claim Number | Proof of Claim Amount (USD) | Proof of Claim Amount Transferred (USD) | Tranche CCY | Principal Amount in Tranche CCY | Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF) | Allowed Amount | April 2012 Distribution | October 2012 Distribution |
| XS0365048387 | 48307 | 64,233 | 22,470 | HKD | 174,915 | Y | \$14,598.92 | \$526.90 | \$355.57 |
| XS0365048387 | 48307 | 64232.67645 | 41762.2009 | HKD | 325,085 | Y | \$27,132.62 | \$979.27 | \$660.84 |
| XS0365048387 | 48352 | 70,656 | 24,718 | HKD | 192,406 | Y | \$16,058.81 | \$579.59 | \$391.13 |
| XS0365048387 | 48352 | 70655.94409 | 45938.42099 | HKD | 357,594 | Y | \$29,845.89 | \$1,077.20 | \$726.92 |
| XS0366986163 | 37992 | 128,465 | 44,963 | HKD | 350,000 | N | \$31,482.34 | \$1,136.26 | \$766.78 |
| XS0366986163 | 37992 | 128465.3529 | 83502.47938 | HKD | 650,000 | N | \$58,467.21 | \$2,110.21 | \$1,424.02 |
| XS0366986163 | 39432 | 89,926 | 31,474 | HKD | 245,000 | N | \$22,037.64 | \$795.38 | \$536.74 |
| XS0366986163 | 39432 | 89925.74703 | 58451.73557 | HKD | 455,000 | N | \$40,927.05 | \$1,477.15 | \$996.81 |
| XS0366986163 | 39482 | 102,772 | 35,970 | HKD | 280,000 | N | \$25,185.87 | \$909.01 | \$613.42 |
| XS0366986163 | 39482 | 102772.2823 | 66801.98351 | HKD | 520,000 | N | \$46,773.77 | \$1,688.17 | \$1,139.21 |
| XS0366986163 | 48521 | 513,861 | 179,851 | HKD | 1,400,000 | N | \$125,929.37 | \$4,545.07 | \$3,067.11 |
| XS0366986163 | 48521 | 513861.4116 | 334009.9175 | HKD | 2,600,000 | N | \$233,868.84 | \$8,440.86 | \$5,696.06 |
| XS0366986676 | 37847 | 64,233 | 22,471 | HKD | 174,920 | N | \$16,326.19 | \$589.24 | \$397.64 |
| XS0366986676 | 37847 | 64232.67645 | 41761.5005 | HKD | 325,080 | N | \$30,341.36 | \$1,095.08 | \$738.99 |
| XS0366986676 | 37993 | 128,465 | 44,942 | HKD | 349,840 | N | \$32,652.37 | \$1,178.49 | \$795.27 |
| XS0366986676 | 37993 | 128465.3529 | 83523.001 | HKD | 650,160 | N | \$60,682.72 | \$2,190.17 | \$1,477.98 |
| XS0366986676 | 38127 | 64,233 | 22,471 | HKD | 174,920 | Y | \$16,326.19 | \$589.24 | \$397.64 |
| XS0366986676 | 38127 | 64232.67645 | 41761.5005 | HKD | 325,080 | Y | \$30,341.36 | \$1,095.08 | \$738.99 |
| XS0366986676 | 38139 | 128,465 | 44,942 | HKD | 349,840 | Y | \$32,652.37 | \$1,178.49 | \$795.27 |
| XS0366986676 | 38139 | 128465.3529 | 83523.001 | HKD | 650,160 | Y | \$60,682.72 | \$2,190.17 | \$1,477.98 |
| XS0366986676 | 38142 | 102,772 | 35,954 | HKD | 279,872 | Y | \$26,121.90 | \$942.79 | \$636.22 |
| XS0366986676 | 38142 | 102772.2823 | 66818.4008 | HKD | 520,128 | Y | \$48,546.18 | \$1,752.14 | \$1,182.38 |
| XS0366986676 | 38171 | 128,465 | 44,942 | HKD | 349,840 | Y | \$32,652.37 | \$1,178.49 | \$795.27 |
| XS0366986676 | 38171 | 128465.3529 | 83523.001 | HKD | 650,160 | Y | \$60,682.72 | \$2,190.17 | \$1,477.98 |
| XS0366986676 | 38296 | 77,079 | 26,965 | HKD | 209,904 | Y | \$19,591.43 | \$707.09 | \$477.16 |
| XS0366986676 | 38296 | 77079.21174 | 50113.8006 | HKD | 390,096 | Y | \$36,409.63 | \$1,314.10 | \$886.79 |
| XS0366986676 | 38298 | 256,931 | 89,885 | HKD | 699,681 | Y | \$65,304.75 | \$2,356.99 | \$1,590.55 |
| XS0366986676 | 38298 | 256930.7058 | 167046.002 | HKD | 1,300,319 | Y | \$121,365.44 | \$4,380.35 | \$2,955.95 |

| SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) | | | | | | | | | |
|---|-----------------------|-----------------------------|---|-------------|---------------------------------|--|----------------|-------------------------|---------------------------|
| ISIN/CUSIP | Proof of Claim Number | Proof of Claim Amount (USD) | Proof of Claim Amount Transferred (USD) | Tranche CCY | Principal Amount in Tranche CCY | Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF) | Allowed Amount | April 2012 Distribution | October 2012 Distribution |
| XS0366986676 | 38666 | 256,931 | 89,885 | HKD | 699,681 | Y | \$65,304.75 | \$2,356.99 | \$1,590.55 |
| XS0366986676 | 38666 | 256930.7058 | 167046.002 | HKD | 1,300,319 | Y | \$121,365.44 | \$4,380.35 | \$2,955.95 |
| XS0366986676 | 38819 | 128,465 | 44,942 | HKD | 349,840 | Y | \$32,652.37 | \$1,178.49 | \$795.27 |
| XS0366986676 | 38819 | 128465.3529 | 83523.001 | HKD | 650,160 | Y | \$60,682.72 | \$2,190.17 | \$1,477.98 |
| XS0366986676 | 39077 | 70,656 | 24,718 | HKD | 192,412 | Y | \$17,958.80 | \$648.17 | \$437.40 |
| XS0366986676 | 39077 | 70655.94409 | 45937.65055 | HKD | 357,588 | Y | \$33,375.50 | \$1,204.59 | \$812.89 |
| XS0366986676 | 39216 | 128,465 | 44,942 | HKD | 349,840 | Y | \$32,652.37 | \$1,178.49 | \$795.27 |
| XS0366986676 | 39216 | 128465.3529 | 83523.001 | HKD | 650,160 | Y | \$60,682.72 | \$2,190.17 | \$1,477.98 |
| XS0366986676 | 39303 | 64,233 | 22,471 | HKD | 174,920 | N | \$16,326.19 | \$589.24 | \$397.64 |
| XS0366986676 | 39303 | 64232.67645 | 41761.5005 | HKD | 325,080 | N | \$30,341.36 | \$1,095.08 | \$738.99 |
| XS0366986676 | 39474 | 64,233 | 22,471 | HKD | 174,920 | Y | \$16,326.19 | \$589.24 | \$397.64 |
| XS0366986676 | 39474 | 64232.67645 | 41761.5005 | HKD | 325,080 | Y | \$30,341.36 | \$1,095.08 | \$738.99 |
| XS0366986676 | 39606 | 128,465 | 44,942 | HKD | 349,840 | N | \$32,652.37 | \$1,178.49 | \$795.27 |
| XS0366986676 | 39606 | 128465.3529 | 83523.001 | HKD | 650,160 | N | \$60,682.72 | \$2,190.17 | \$1,477.98 |
| XS0366986676 | 47549 | 128,465 | 44,942 | HKD | 349,840 | Y | \$32,652.37 | \$1,178.49 | \$795.27 |
| XS0366986676 | 47549 | 128465.3529 | 83523.001 | HKD | 650,160 | Y | \$60,682.72 | \$2,190.17 | \$1,477.98 |
| XS0366986676 | 47693 | 128,465 | 44,942 | HKD | 349,840 | N | \$32,652.37 | \$1,178.49 | \$795.27 |
| XS0366986676 | 47693 | 128465.3529 | 83523.001 | HKD | 650,160 | N | \$60,682.72 | \$2,190.17 | \$1,477.98 |
| XS0366986676 | 48039 | 385,396 | 134,827 | HKD | 1,049,521 | Y | \$97,957.12 | \$3,535.49 | \$2,385.82 |
| XS0366986676 | 48039 | 385396.0587 | 250569.003 | HKD | 1,950,479 | Y | \$182,048.16 | \$6,570.53 | \$4,433.93 |
| XS0366986676 | 48115 | 109,196 | 38,201 | HKD | 297,364 | N | \$27,754.52 | \$1,001.72 | \$675.98 |
| XS0366986676 | 48115 | 109195.55 | 70994.55085 | HKD | 552,636 | N | \$51,580.31 | \$1,861.65 | \$1,256.28 |
| XS0366986676 | 48354 | 192,698 | 67,414 | HKD | 524,760 | Y | \$48,978.56 | \$1,767.74 | \$1,192.91 |
| XS0366986676 | 48354 | 192698.0293 | 125284.5015 | HKD | 975,240 | Y | \$91,024.08 | \$3,285.26 | \$2,216.96 |
| XS0368700109 | 37835 | 128,465 | 44,946 | HKD | 349,867 | N | \$38,382.99 | \$1,385.33 | \$934.85 |
| XS0368700109 | 37835 | 128465.3529 | 83519.5474 | HKD | 650,133 | N | \$71,324.35 | \$2,574.25 | \$1,737.16 |
| XS0368700109 | 37844 | 128,465 | 44,946 | HKD | 349,867 | Y | \$38,382.99 | \$1,385.33 | \$934.85 |
| XS0368700109 | 37844 | 128465.3529 | 83519.5474 | HKD | 650,133 | Y | \$71,324.35 | \$2,574.25 | \$1,737.16 |

| SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) | | | | | | | | | |
|---|-----------------------|-----------------------------|---|-------------|---------------------------------|--|----------------|-------------------------|---------------------------|
| ISIN/CUSIP | Proof of Claim Number | Proof of Claim Amount (USD) | Proof of Claim Amount Transferred (USD) | Tranche CCY | Principal Amount in Tranche CCY | Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF) | Allowed Amount | April 2012 Distribution | October 2012 Distribution |
| XS0368700109 | 37849 | 256,931 | 89,892 | HKD | 699,734 | Y | \$76,765.99 | \$2,770.66 | \$1,869.70 |
| XS0368700109 | 37849 | 256930.7058 | 167039.0948 | HKD | 1,300,266 | Y | \$142,648.70 | \$5,148.51 | \$3,474.32 |
| XS0368700109 | 37880 | 64,233 | 22,473 | HKD | 174,934 | Y | \$19,191.50 | \$692.66 | \$467.42 |
| XS0368700109 | 37880 | 64232.67645 | 41759.7737 | HKD | 325,066 | Y | \$35,662.17 | \$1,287.12 | \$868.58 |
| XS0368700109 | 38000 | 64,233 | 22,473 | HKD | 174,934 | N | \$19,191.50 | \$692.66 | \$467.42 |
| XS0368700109 | 38000 | 64232.67645 | 41759.7737 | HKD | 325,066 | N | \$35,662.17 | \$1,287.12 | \$868.58 |
| XS0368700109 | 38099 | 64,233 | 22,473 | HKD | 174,934 | N | \$19,191.50 | \$692.66 | \$467.42 |
| XS0368700109 | 38099 | 64232.67645 | 41759.7737 | HKD | 325,066 | N | \$35,662.17 | \$1,287.12 | \$868.58 |
| XS0368700109 | 38104 | 128,465 | 44,946 | HKD | 349,867 | Y | \$38,382.99 | \$1,385.33 | \$934.85 |
| XS0368700109 | 38104 | 128465.3529 | 83519.5474 | HKD | 650,133 | Y | \$71,324.35 | \$2,574.25 | \$1,737.16 |
| XS0368700109 | 38129 | 64,233 | 22,473 | HKD | 174,934 | Y | \$19,191.50 | \$692.66 | \$467.42 |
| XS0368700109 | 38129 | 64232.67645 | 41759.7737 | HKD | 325,066 | Y | \$35,662.17 | \$1,287.12 | \$868.58 |
| XS0368700109 | 38135 | 64,233 | 22,473 | HKD | 174,934 | Y | \$19,191.50 | \$692.66 | \$467.42 |
| XS0368700109 | 38135 | 64232.67645 | 41759.7737 | HKD | 325,066 | Y | \$35,662.17 | \$1,287.12 | \$868.58 |
| XS0368700109 | 38181 | 128,465 | 44,946 | HKD | 349,867 | Y | \$38,382.99 | \$1,385.33 | \$934.85 |
| XS0368700109 | 38181 | 128465.3529 | 83519.5474 | HKD | 650,133 | Y | \$71,324.35 | \$2,574.25 | \$1,737.16 |
| XS0368700109 | 38196 | 295,470 | 103,375 | HKD | 804,694 | Y | \$88,280.89 | \$3,186.25 | \$2,150.15 |
| XS0368700109 | 38196 | 295470.3117 | 192094.959 | HKD | 1,495,306 | Y | \$164,046.00 | \$5,920.79 | \$3,995.47 |
| XS0368700109 | 38231 | 64,233 | 22,473 | HKD | 174,934 | Y | \$19,191.50 | \$692.66 | \$467.42 |
| XS0368700109 | 38231 | 64232.67645 | 41759.7737 | HKD | 325,066 | Y | \$35,662.17 | \$1,287.12 | \$868.58 |
| XS0368700109 | 38238 | 308,317 | 107,870 | HKD | 839,681 | Y | \$92,119.19 | \$3,324.79 | \$2,243.64 |
| XS0368700109 | 38238 | 308316.8469 | 200446.9138 | HKD | 1,560,319 | Y | \$171,178.44 | \$6,178.22 | \$4,169.19 |
| XS0368700109 | 38281 | 64,233 | 22,473 | HKD | 174,934 | Y | \$19,191.50 | \$692.66 | \$467.42 |
| XS0368700109 | 38281 | 64232.67645 | 41759.7737 | HKD | 325,066 | Y | \$35,662.17 | \$1,287.12 | \$868.58 |
| XS0368700109 | 38303 | 64,233 | 22,473 | HKD | 174,934 | Y | \$19,191.50 | \$692.66 | \$467.42 |
| XS0368700109 | 38303 | 64232.67645 | 41759.7737 | HKD | 325,066 | Y | \$35,662.17 | \$1,287.12 | \$868.58 |
| XS0368700109 | 38321 | 167,005 | 58,430 | HKD | 454,827 | Y | \$49,897.89 | \$1,800.92 | \$1,215.30 |
| XS0368700109 | 38321 | 167004.9588 | 108575.4116 | HKD | 845,173 | Y | \$92,721.66 | \$3,346.53 | \$2,258.31 |

| SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) | | | | | | | | | |
|---|-----------------------|-----------------------------|---|-------------|---------------------------------|--|----------------|-------------------------|---------------------------|
| ISIN/CUSIP | Proof of Claim Number | Proof of Claim Amount (USD) | Proof of Claim Amount Transferred (USD) | Tranche CCY | Principal Amount in Tranche CCY | Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF) | Allowed Amount | April 2012 Distribution | October 2012 Distribution |
| XS0368700109 | 38541 | 64,233 | 22,473 | HKD | 174,934 | Y | \$19,191.50 | \$692.66 | \$467.42 |
| XS0368700109 | 38541 | 64232.67645 | 41759.7737 | HKD | 325,066 | Y | \$35,662.17 | \$1,287.12 | \$868.58 |
| XS0368700109 | 38589 | 77,079 | 26,967 | HKD | 209,920 | Y | \$23,029.80 | \$831.19 | \$560.91 |
| XS0368700109 | 38589 | 77079.21174 | 50111.72844 | HKD | 390,080 | Y | \$42,794.61 | \$1,544.55 | \$1,042.30 |
| XS0368700109 | 38590 | 64,233 | 22,473 | HKD | 174,934 | Y | \$19,191.50 | \$692.66 | \$467.42 |
| XS0368700109 | 38590 | 64232.67645 | 41759.7737 | HKD | 325,066 | Y | \$35,662.17 | \$1,287.12 | \$868.58 |
| XS0368700109 | 38625 | 64,233 | 22,473 | HKD | 174,934 | N | \$19,191.50 | \$692.66 | \$467.42 |
| XS0368700109 | 38625 | 64232.67645 | 41759.7737 | HKD | 325,066 | N | \$35,662.17 | \$1,287.12 | \$868.58 |
| XS0368700109 | 38701 | 64,233 | 22,473 | HKD | 174,934 | N | \$19,191.50 | \$692.66 | \$467.42 |
| XS0368700109 | 38701 | 64232.67645 | 41759.7737 | HKD | 325,066 | N | \$35,662.17 | \$1,287.12 | \$868.58 |
| XS0368700109 | 38720 | 64,233 | 22,473 | HKD | 174,934 | Y | \$19,191.50 | \$692.66 | \$467.42 |
| XS0368700109 | 38720 | 64232.67645 | 41759.7737 | HKD | 325,066 | Y | \$35,662.17 | \$1,287.12 | \$868.58 |
| XS0368700109 | 38738 | 64,233 | 22,473 | HKD | 174,934 | Y | \$19,191.50 | \$692.66 | \$467.42 |
| XS0368700109 | 38738 | 64232.67645 | 41759.7737 | HKD | 325,066 | Y | \$35,662.17 | \$1,287.12 | \$868.58 |
| XS0368700109 | 38755 | 128,465 | 44,946 | HKD | 349,867 | N | \$38,382.99 | \$1,385.33 | \$934.85 |
| XS0368700109 | 38755 | 128465.3529 | 83519.5474 | HKD | 650,133 | N | \$71,324.35 | \$2,574.25 | \$1,737.16 |
| XS0368700109 | 38774 | 128,465 | 44,946 | HKD | 349,867 | Y | \$38,382.99 | \$1,385.33 | \$934.85 |
| XS0368700109 | 38774 | 128465.3529 | 83519.5474 | HKD | 650,133 | Y | \$71,324.35 | \$2,574.25 | \$1,737.16 |
| XS0368700109 | 38778 | 64,233 | 22,473 | HKD | 174,934 | N | \$19,191.50 | \$692.66 | \$467.42 |
| XS0368700109 | 38778 | 64232.67645 | 41759.7737 | HKD | 325,066 | N | \$35,662.17 | \$1,287.12 | \$868.58 |
| XS0368700109 | 38803 | 64,233 | 22,473 | HKD | 174,934 | Y | \$19,191.50 | \$692.66 | \$467.42 |
| XS0368700109 | 38803 | 64232.67645 | 41759.7737 | HKD | 325,066 | Y | \$35,662.17 | \$1,287.12 | \$868.58 |
| XS0368700109 | 38824 | 64,233 | 22,473 | HKD | 174,934 | N | \$19,191.50 | \$692.66 | \$467.42 |
| XS0368700109 | 38824 | 64232.67645 | 41759.7737 | HKD | 325,066 | N | \$35,662.17 | \$1,287.12 | \$868.58 |
| XS0368700109 | 38828 | 128,465 | 44,946 | HKD | 349,867 | Y | \$38,382.99 | \$1,385.33 | \$934.85 |
| XS0368700109 | 38828 | 128465.3529 | 83519.5474 | HKD | 650,133 | Y | \$71,324.35 | \$2,574.25 | \$1,737.16 |
| XS0368700109 | 38862 | 256,931 | 89,892 | HKD | 699,734 | Y | \$76,765.99 | \$2,770.66 | \$1,869.70 |
| XS0368700109 | 38862 | 256930.7058 | 167039.0948 | HKD | 1,300,266 | Y | \$142,648.70 | \$5,148.51 | \$3,474.32 |

| SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) | | | | | | | | | |
|---|-----------------------|-----------------------------|---|-------------|---------------------------------|--|----------------|-------------------------|---------------------------|
| ISIN/CUSIP | Proof of Claim Number | Proof of Claim Amount (USD) | Proof of Claim Amount Transferred (USD) | Tranche CCY | Principal Amount in Tranche CCY | Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF) | Allowed Amount | April 2012 Distribution | October 2012 Distribution |
| XS0368700109 | 38874 | 134,889 | 47,193 | HKD | 367,360 | Y | \$40,302.14 | \$1,454.59 | \$981.59 |
| XS0368700109 | 38874 | 134888.6205 | 87695.52477 | HKD | 682,640 | Y | \$74,890.57 | \$2,702.97 | \$1,824.02 |
| XS0368700109 | 38896 | 64,233 | 22,473 | HKD | 174,934 | Y | \$19,191.50 | \$692.66 | \$467.42 |
| XS0368700109 | 38896 | 64232.67645 | 41759.7737 | HKD | 325,066 | Y | \$35,662.17 | \$1,287.12 | \$868.58 |
| XS0368700109 | 38907 | 64,233 | 22,473 | HKD | 174,934 | Y | \$19,191.50 | \$692.66 | \$467.42 |
| XS0368700109 | 38907 | 64232.67645 | 41759.7737 | HKD | 325,066 | Y | \$35,662.17 | \$1,287.12 | \$868.58 |
| XS0368700109 | 38985 | 102,772 | 35,957 | HKD | 279,894 | Y | \$30,706.40 | \$1,108.26 | \$747.88 |
| XS0368700109 | 38985 | 102772.2823 | 66815.63792 | HKD | 520,106 | Y | \$57,059.48 | \$2,059.40 | \$1,389.73 |
| XS0368700109 | 38989 | 102,772 | 35,957 | HKD | 279,894 | Y | \$30,706.40 | \$1,108.26 | \$747.88 |
| XS0368700109 | 38989 | 102772.2823 | 66815.63792 | HKD | 520,106 | Y | \$57,059.48 | \$2,059.40 | \$1,389.73 |
| XS0368700109 | 38993 | 64,233 | 22,473 | HKD | 174,934 | Y | \$19,191.50 | \$692.66 | \$467.42 |
| XS0368700109 | 38993 | 64232.67645 | 41759.7737 | HKD | 325,066 | Y | \$35,662.17 | \$1,287.12 | \$868.58 |
| XS0368700109 | 38994 | 77,079 | 26,967 | HKD | 209,920 | Y | \$23,029.80 | \$831.19 | \$560.91 |
| XS0368700109 | 38994 | 77079.21174 | 50111.72844 | HKD | 390,080 | Y | \$42,794.61 | \$1,544.55 | \$1,042.30 |
| XS0368700109 | 39003 | 64,233 | 22,473 | HKD | 174,934 | N | \$19,191.78 | \$692.67 | \$467.43 |
| XS0368700109 | 39003 | 64232.67645 | 41759.7737 | HKD | 325,066 | N | \$35,661.89 | \$1,287.11 | \$868.57 |
| XS0368700109 | 39004 | 128,465 | 44,946 | HKD | 349,867 | Y | \$38,382.99 | \$1,385.33 | \$934.85 |
| XS0368700109 | 39004 | 128465.3529 | 83519.5474 | HKD | 650,133 | Y | \$71,324.35 | \$2,574.25 | \$1,737.16 |
| XS0368700109 | 39020 | 64,233 | 22,473 | HKD | 174,934 | Y | \$19,191.50 | \$692.66 | \$467.42 |
| XS0368700109 | 39020 | 64232.67645 | 41759.7737 | HKD | 325,066 | Y | \$35,662.17 | \$1,287.12 | \$868.58 |
| XS0368700109 | 39065 | 89,926 | 31,462 | HKD | 244,907 | Y | \$26,868.10 | \$969.73 | \$654.39 |
| XS0368700109 | 39065 | 89925.74703 | 58463.68318 | HKD | 455,093 | Y | \$49,927.04 | \$1,801.98 | \$1,216.01 |
| XS0368700109 | 39078 | 64,233 | 22,473 | HKD | 174,934 | Y | \$19,191.50 | \$692.66 | \$467.42 |
| XS0368700109 | 39078 | 64232.67645 | 41759.7737 | HKD | 325,066 | Y | \$35,662.17 | \$1,287.12 | \$868.58 |
| XS0368700109 | 39327 | 64,233 | 22,473 | HKD | 174,934 | N | \$19,191.50 | \$692.66 | \$467.42 |
| XS0368700109 | 39327 | 64232.67645 | 41759.7737 | HKD | 325,066 | N | \$35,662.17 | \$1,287.12 | \$868.58 |
| XS0368700109 | 39398 | 128,465 | 44,946 | HKD | 349,867 | Y | \$38,382.99 | \$1,385.33 | \$934.85 |
| XS0368700109 | 39398 | 128465.3529 | 83519.5474 | HKD | 650,133 | Y | \$71,324.35 | \$2,574.25 | \$1,737.16 |

| SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) | | | | | | | | | |
|---|-----------------------|-----------------------------|---|-------------|---------------------------------|--|----------------|-------------------------|---------------------------|
| ISIN/CUSIP | Proof of Claim Number | Proof of Claim Amount (USD) | Proof of Claim Amount Transferred (USD) | Tranche CCY | Principal Amount in Tranche CCY | Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF) | Allowed Amount | April 2012 Distribution | October 2012 Distribution |
| XS0368700109 | 39444 | 128,465 | 44,946 | HKD | 349,867 | N | \$38,382.99 | \$1,385.33 | \$934.85 |
| XS0368700109 | 39444 | 128465.3529 | 83519.5474 | HKD | 650,133 | N | \$71,324.35 | \$2,574.25 | \$1,737.16 |
| XS0368700109 | 39492 | 64,233 | 22,473 | HKD | 174,934 | N | \$19,191.50 | \$692.66 | \$467.42 |
| XS0368700109 | 39492 | 64232.67645 | 41759.7737 | HKD | 325,066 | N | \$35,662.17 | \$1,287.12 | \$868.58 |
| XS0368700109 | 39496 | 128,465 | 44,946 | HKD | 349,867 | N | \$38,382.99 | \$1,385.33 | \$934.85 |
| XS0368700109 | 39496 | 128465.3529 | 83519.5474 | HKD | 650,133 | N | \$71,324.35 | \$2,574.25 | \$1,737.16 |
| XS0368700109 | 39609 | 64,233 | 22,473 | HKD | 174,934 | Y | \$19,191.50 | \$692.66 | \$467.42 |
| XS0368700109 | 39609 | 64232.67645 | 41759.7737 | HKD | 325,066 | Y | \$35,662.17 | \$1,287.12 | \$868.58 |
| XS0368700109 | 39643 | 64,233 | 22,473 | HKD | 174,934 | Y | \$19,191.50 | \$692.66 | \$467.42 |
| XS0368700109 | 39643 | 64232.67645 | 41759.7737 | HKD | 325,066 | Y | \$35,662.17 | \$1,287.12 | \$868.58 |
| XS0368700109 | 47518 | 64,233 | 22,473 | HKD | 174,934 | Y | \$19,191.50 | \$692.66 | \$467.42 |
| XS0368700109 | 47518 | 64232.67645 | 41759.7737 | HKD | 325,066 | Y | \$35,662.17 | \$1,287.12 | \$868.58 |
| XS0368700109 | 47534 | 64,233 | 22,473 | HKD | 174,934 | Y | \$19,191.50 | \$692.66 | \$467.42 |
| XS0368700109 | 47534 | 64232.67645 | 41759.7737 | HKD | 325,066 | Y | \$35,662.17 | \$1,287.12 | \$868.58 |
| XS0368700109 | 47550 | 64,233 | 22,473 | HKD | 174,934 | Y | \$19,191.50 | \$692.66 | \$467.42 |
| XS0368700109 | 47550 | 64232.67645 | 41759.7737 | HKD | 325,066 | Y | \$35,662.17 | \$1,287.12 | \$868.58 |
| XS0368700109 | 47554 | 64,233 | 22,473 | HKD | 174,934 | Y | \$19,191.50 | \$692.66 | \$467.42 |
| XS0368700109 | 47554 | 64232.67645 | 41759.7737 | HKD | 325,066 | Y | \$35,662.17 | \$1,287.12 | \$868.58 |
| XS0368700109 | 47558 | 64,233 | 22,473 | HKD | 174,934 | N | \$19,191.50 | \$692.66 | \$467.42 |
| XS0368700109 | 47558 | 64232.67645 | 41759.7737 | HKD | 325,066 | N | \$35,662.17 | \$1,287.12 | \$868.58 |
| XS0368700109 | 47664 | 102,772 | 35,957 | HKD | 279,894 | N | \$30,706.40 | \$1,108.26 | \$747.88 |
| XS0368700109 | 47664 | 102772.2823 | 66815.63792 | HKD | 520,106 | N | \$57,059.48 | \$2,059.40 | \$1,389.73 |
| XS0368700109 | 48036 | 513,861 | 179,783 | HKD | 1,399,469 | Y | \$153,531.98 | \$5,541.32 | \$3,739.39 |
| XS0368700109 | 48036 | 513861.4116 | 334078.1896 | HKD | 2,600,531 | Y | \$285,297.40 | \$10,297.03 | \$6,948.64 |
| XS0368700109 | 48194 | 192,698 | 67,419 | HKD | 524,801 | N | \$57,574.49 | \$2,077.99 | \$1,402.27 |
| XS0368700109 | 48194 | 192698.0293 | 125279.3211 | HKD | 975,199 | N | \$106,986.53 | \$3,861.38 | \$2,605.74 |
| XS0368700109 | 48274 | 128,465 | 44,946 | HKD | 349,867 | Y | \$38,382.99 | \$1,385.33 | \$934.85 |
| XS0368700109 | 48274 | 128465.3529 | 83519.5474 | HKD | 650,133 | Y | \$71,324.35 | \$2,574.25 | \$1,737.16 |

| SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) | | | | | | | | | |
|---|-----------------------|-----------------------------|---|-------------|---------------------------------|--|----------------|-------------------------|---------------------------|
| ISIN/CUSIP | Proof of Claim Number | Proof of Claim Amount (USD) | Proof of Claim Amount Transferred (USD) | Tranche CCY | Principal Amount in Tranche CCY | Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF) | Allowed Amount | April 2012 Distribution | October 2012 Distribution |
| XS0368700109 | 48309 | 64,233 | 22,473 | HKD | 174,934 | Y | \$19,191.50 | \$692.66 | \$467.42 |
| XS0368700109 | 48309 | 64232.67645 | 41759.7737 | HKD | 325,066 | Y | \$35,662.17 | \$1,287.12 | \$868.58 |
| XS0368700109 | 48358 | 847,871 | 296,642 | HKD | 2,309,123 | Y | \$253,327.76 | \$9,143.17 | \$6,170.00 |
| XS0368700109 | 48358 | 847871.3291 | 551229.0129 | HKD | 4,290,877 | Y | \$470,740.71 | \$16,990.11 | \$11,465.26 |
| XS0368700281 | 38215 | 128,465 | 44,963 | HKD | 350,000 | Y | \$34,067.53 | \$1,229.57 | \$829.74 |
| XS0368700281 | 38215 | 128465.3529 | 83502.47938 | HKD | 650,000 | Y | \$63,268.28 | \$2,283.49 | \$1,540.95 |
| XS0368700281 | 38308 | 128,465 | 44,963 | HKD | 350,000 | N | \$34,067.53 | \$1,229.57 | \$829.74 |
| XS0368700281 | 38308 | 128465.3529 | 83502.47938 | HKD | 650,000 | N | \$63,268.28 | \$2,283.49 | \$1,540.95 |
| XS0368700281 | 38326 | 89,926 | 31,474 | HKD | 245,000 | N | \$23,847.27 | \$860.70 | \$580.82 |
| XS0368700281 | 38326 | 89925.74703 | 58451.73557 | HKD | 455,000 | N | \$44,287.80 | \$1,598.44 | \$1,078.66 |
| XS0368700281 | 38610 | 128,465 | 44,963 | HKD | 350,000 | Y | \$34,067.53 | \$1,229.57 | \$829.74 |
| XS0368700281 | 38610 | 128465.3529 | 83502.47938 | HKD | 650,000 | Y | \$63,268.28 | \$2,283.49 | \$1,540.95 |
| XS0368700281 | 38671 | 128,465 | 44,963 | HKD | 350,000 | Y | \$34,067.53 | \$1,229.57 | \$829.74 |
| XS0368700281 | 38671 | 128465.3529 | 83502.47938 | HKD | 650,000 | Y | \$63,268.28 | \$2,283.49 | \$1,540.95 |
| XS0368700281 | 38695 | 64,233 | 22,481 | HKD | 175,000 | Y | \$17,033.77 | \$614.78 | \$414.87 |
| XS0368700281 | 38695 | 64232.67645 | 41751.23969 | HKD | 325,000 | Y | \$31,634.14 | \$1,141.74 | \$770.47 |
| XS0368700281 | 38777 | 256,931 | 89,926 | HKD | 700,000 | Y | \$68,135.07 | \$2,459.15 | \$1,659.48 |
| XS0368700281 | 38777 | 256930.7058 | 167004.9588 | HKD | 1,300,000 | Y | \$126,536.55 | \$4,566.99 | \$3,081.90 |
| XS0368700281 | 38782 | 128,465 | 44,963 | HKD | 350,000 | Y | \$34,067.53 | \$1,229.57 | \$829.74 |
| XS0368700281 | 38782 | 128465.3529 | 83502.47938 | HKD | 650,000 | Y | \$63,268.28 | \$2,283.49 | \$1,540.95 |
| XS0368700281 | 38810 | 128,465 | 44,963 | HKD | 350,000 | N | \$34,067.53 | \$1,229.57 | \$829.74 |
| XS0368700281 | 38810 | 128465.3529 | 83502.47938 | HKD | 650,000 | N | \$63,268.28 | \$2,283.49 | \$1,540.95 |
| XS0368700281 | 39002 | 64,233 | 22,481 | HKD | 175,000 | N | \$17,033.62 | \$614.78 | \$414.87 |
| XS0368700281 | 39002 | 64232.67645 | 41751.23969 | HKD | 325,000 | N | \$31,634.29 | \$1,141.75 | \$770.48 |
| XS0368700281 | 39461 | 128,465 | 44,963 | HKD | 350,000 | Y | \$34,067.53 | \$1,229.57 | \$829.74 |
| XS0368700281 | 39461 | 128465.3529 | 83502.47938 | HKD | 650,000 | Y | \$63,268.28 | \$2,283.49 | \$1,540.95 |
| XS0368700281 | 47503 | 77,079 | 26,978 | HKD | 210,000 | Y | \$20,440.52 | \$737.74 | \$497.85 |
| XS0368700281 | 47503 | 77079.21174 | 50101.48763 | HKD | 390,000 | Y | \$37,960.97 | \$1,370.09 | \$924.57 |

| SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) | | | | | | | | | |
|---|-----------------------|-----------------------------|---|-------------|---------------------------------|--|----------------|-------------------------|---------------------------|
| ISIN/CUSIP | Proof of Claim Number | Proof of Claim Amount (USD) | Proof of Claim Amount Transferred (USD) | Tranche CCY | Principal Amount in Tranche CCY | Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF) | Allowed Amount | April 2012 Distribution | October 2012 Distribution |
| XS0368700281 | 47531 | 64,233 | 22,481 | HKD | 175,000 | Y | \$17,033.77 | \$614.78 | \$414.87 |
| XS0368700281 | 47531 | 64232.67645 | 41751.23969 | HKD | 325,000 | Y | \$31,634.14 | \$1,141.74 | \$770.47 |
| XS0368700281 | 47572 | 77,079 | 26,978 | HKD | 210,000 | Y | \$20,440.52 | \$737.74 | \$497.85 |
| XS0368700281 | 47572 | 77079.21174 | 50101.48763 | HKD | 390,000 | Y | \$37,960.97 | \$1,370.09 | \$924.57 |
| XS0368700281 | 47853 | 77,079 | 26,978 | HKD | 210,000 | Y | \$20,440.52 | \$737.74 | \$497.85 |
| XS0368700281 | 47853 | 77079.21174 | 50101.48763 | HKD | 390,000 | Y | \$37,960.97 | \$1,370.09 | \$924.57 |
| XS0368700281 | 48001 | 109,196 | 38,218 | HKD | 297,500 | Y | \$28,957.40 | \$1,045.13 | \$705.28 |
| XS0368700281 | 48001 | 109195.55 | 70977.10747 | HKD | 552,500 | Y | \$53,778.04 | \$1,940.97 | \$1,309.81 |
| XS0368700281 | 48025 | 77,079 | 26,978 | HKD | 210,000 | Y | \$20,440.52 | \$737.74 | \$497.85 |
| XS0368700281 | 48025 | 77079.21174 | 50101.48763 | HKD | 390,000 | Y | \$37,960.97 | \$1,370.09 | \$924.57 |
| XS0368700281 | 48313 | 128,465 | 44,963 | HKD | 350,000 | Y | \$34,067.53 | \$1,229.57 | \$829.74 |
| XS0368700281 | 48313 | 128465.3529 | 83502.47938 | HKD | 650,000 | Y | \$63,268.28 | \$2,283.49 | \$1,540.95 |
| XS0368700281 | 48356 | 449,629 | 157,370 | HKD | 1,225,000 | Y | \$119,236.37 | \$4,303.51 | \$2,904.10 |
| XS0368700281 | 48356 | 449628.7351 | 292258.6778 | HKD | 2,275,000 | Y | \$221,438.97 | \$7,992.23 | \$5,393.32 |
| XS0368700281 | 48457 | 385,396 | 134,889 | HKD | 1,050,000 | N | \$102,202.60 | \$3,688.72 | \$2,489.23 |
| XS0368700281 | 48457 | 385396.0587 | 250507.4381 | HKD | 1,950,000 | N | \$189,804.83 | \$6,850.49 | \$4,622.85 |
| XS0368700281 | 48543 | 199,121 | 69,692 | HKD | 542,500 | Y | \$52,804.68 | \$1,905.84 | \$1,286.10 |
| XS0368700281 | 48543 | 199121.297 | 129428.843 | HKD | 1,007,500 | Y | \$98,065.83 | \$3,539.42 | \$2,388.47 |
| XS0369515084 | 37848 | 128,465 | 44,897 | HKD | 349,490 | N | \$29,620.39 | \$1,069.06 | \$721.43 |
| XS0369515084 | 37848 | 128465.3529 | 83568.02293 | HKD | 650,510 | N | \$55,132.85 | \$1,989.87 | \$1,342.80 |
| XS0369515084 | 37892 | 256,931 | 89,795 | HKD | 698,980 | Y | \$59,240.79 | \$2,138.13 | \$1,442.86 |
| XS0369515084 | 37892 | 256930.7058 | 167136.0459 | HKD | 1,301,020 | Y | \$110,265.69 | \$3,979.74 | \$2,685.61 |
| XS0369515084 | 38128 | 154,158 | 53,877 | HKD | 419,388 | Y | \$35,544.47 | \$1,282.88 | \$865.71 |
| XS0369515084 | 38128 | 154158.4235 | 100281.6275 | HKD | 780,612 | Y | \$66,159.42 | \$2,387.84 | \$1,611.36 |
| XS0369515084 | 38630 | 64,233 | 22,449 | HKD | 174,745 | N | \$14,810.20 | \$534.53 | \$360.71 |
| XS0369515084 | 38630 | 64232.67645 | 41784.01147 | HKD | 325,255 | N | \$27,566.42 | \$994.93 | \$671.40 |
| XS0369515084 | 38799 | 89,926 | 31,428 | HKD | 244,643 | Y | \$20,734.28 | \$748.34 | \$505.00 |
| XS0369515084 | 38799 | 89925.74703 | 58497.61605 | HKD | 455,357 | Y | \$38,592.99 | \$1,392.90 | \$939.96 |

| SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) | | | | | | | | | |
|---|-----------------------|-----------------------------|---|-------------|---------------------------------|--|----------------|-------------------------|---------------------------|
| ISIN/CUSIP | Proof of Claim Number | Proof of Claim Amount (USD) | Proof of Claim Amount Transferred (USD) | Tranche CCY | Principal Amount in Tranche CCY | Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF) | Allowed Amount | April 2012 Distribution | October 2012 Distribution |
| XS0369515084 | 38847 | 128,465 | 44,897 | HKD | 349,490 | N | \$29,620.39 | \$1,069.06 | \$721.43 |
| XS0369515084 | 38847 | 128465.3529 | 83568.02293 | HKD | 650,510 | N | \$55,132.85 | \$1,989.87 | \$1,342.80 |
| XS0369515084 | 39006 | 128,465 | 44,897 | HKD | 349,490 | Y | \$29,620.39 | \$1,069.06 | \$721.43 |
| XS0369515084 | 39006 | 128465.3529 | 83568.02293 | HKD | 650,510 | Y | \$55,132.85 | \$1,989.87 | \$1,342.80 |
| XS0369515084 | 39252 | 385,396 | 134,692 | HKD | 1,048,469 | N | \$88,861.18 | \$3,207.20 | \$2,164.28 |
| XS0369515084 | 39252 | 385396.0587 | 250704.0688 | HKD | 1,951,531 | N | \$165,398.54 | \$5,969.61 | \$4,028.41 |
| XS0369515084 | 39701 | 192,698 | 67,346 | HKD | 524,235 | N | \$44,430.59 | \$1,603.60 | \$1,082.14 |
| XS0369515084 | 39701 | 192698.0293 | 125352.0344 | HKD | 975,765 | N | \$82,699.27 | \$2,984.80 | \$2,014.21 |
| XS0369515084 | 48249 | 128,465 | 44,897 | HKD | 349,490 | Y | \$29,620.39 | \$1,069.06 | \$721.43 |
| XS0369515084 | 48249 | 128465.3529 | 83568.02293 | HKD | 650,510 | Y | \$55,132.85 | \$1,989.87 | \$1,342.80 |
| XS0369515084 | 48321 | 256,931 | 89,795 | HKD | 698,980 | Y | \$59,240.79 | \$2,138.13 | \$1,442.86 |
| XS0369515084 | 48321 | 256930.7058 | 167136.0459 | HKD | 1,301,020 | Y | \$110,265.69 | \$3,979.74 | \$2,685.61 |
| XS0369515084 | 48359 | 1,689,319 | 590,400 | HKD | 4,595,791 | Y | \$389,508.17 | \$14,058.24 | \$9,486.78 |
| XS0369515084 | 48359 | 1689319.391 | 1098919.502 | HKD | 8,554,209 | Y | \$724,996.96 | \$26,166.80 | \$17,657.87 |
| XS0369515084 | 48429 | 102,772 | 35,918 | HKD | 279,592 | N | \$23,696.31 | \$855.25 | \$577.14 |
| XS0369515084 | 48429 | 102772.2823 | 66854.41834 | HKD | 520,408 | N | \$44,106.28 | \$1,591.89 | \$1,074.24 |
| XS0369515084 | 48453 | 301,894 | 105,509 | HKD | 821,301 | Y | \$69,607.92 | \$2,512.30 | \$1,695.36 |
| XS0369515084 | 48453 | 301893.5793 | 196384.8539 | HKD | 1,528,699 | Y | \$129,562.20 | \$4,676.19 | \$3,155.59 |
| XS0369799928 | 36708 | 64,232 | 23,357 | HKD | 181,818 | N | \$23,327.85 | \$841.96 | \$568.16 |
| XS0369799928 | 36708 | 64231.85 | 40874.81364 | HKD | 318,182 | N | \$40,823.73 | \$1,473.42 | \$994.29 |
| XS0369799928 | 37851 | 64,233 | 23,357 | HKD | 181,818 | N | \$23,327.85 | \$841.96 | \$568.16 |
| XS0369799928 | 37851 | 64232.67645 | 40875.33956 | HKD | 318,182 | N | \$40,823.73 | \$1,473.42 | \$994.29 |
| XS0369799928 | 38787 | 385,396 | 140,144 | HKD | 1,090,909 | Y | \$139,967.09 | \$5,051.73 | \$3,409.00 |
| XS0369799928 | 38787 | 385396.0587 | 245252.0373 | HKD | 1,909,091 | Y | \$244,942.40 | \$8,840.53 | \$5,965.76 |
| XS0369799928 | 48391 | 64,233 | 23,357 | HKD | 181,818 | Y | \$23,327.85 | \$841.96 | \$568.16 |
| XS0369799928 | 48391 | 64232.67645 | 40875.33956 | HKD | 318,182 | Y | \$40,823.73 | \$1,473.42 | \$994.29 |
| XS0369799928 | 48395 | 64,233 | 23,357 | HKD | 181,818 | Y | \$23,327.85 | \$841.96 | \$568.16 |
| XS0369799928 | 48395 | 64232.67645 | 40875.33956 | HKD | 318,182 | Y | \$40,823.73 | \$1,473.42 | \$994.29 |

| SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM- LEHMAN PROGRAM SECURITY (GOLDMAN SACHS TO BAUPOST) | | | | | | | | | |
|---|-----------------------|-----------------------------|---|-------------|---------------------------------|--|----------------|-------------------------|---------------------------|
| ISIN/CUSIP | Proof of Claim Number | Proof of Claim Amount (USD) | Proof of Claim Amount Transferred (USD) | Tranche CCY | Principal Amount in Tranche CCY | Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF) | Allowed Amount | April 2012 Distribution | October 2012 Distribution |
| XS0369799928 | 48494 | 64,233 | 23,357 | HKD | 181,818 | Y | \$23,327.85 | \$841.96 | \$568.16 |
| XS0369799928 | 48494 | 64232.67645 | 40875.33956 | HKD | 318,182 | Y | \$40,823.73 | \$1,473.42 | \$994.29 |
| XS0370386954 | 37906 | 128,465 | 45,279 | HKD | 352,459 | Y | \$31,753.66 | \$1,146.06 | \$773.39 |
| XS0370386954 | 37906 | 128465.3529 | 83186.58097 | HKD | 647,541 | Y | \$58,338.12 | \$2,105.55 | \$1,420.87 |
| XS0370386954 | 37923 | 128,465 | 45,279 | HKD | 352,459 | Y | \$31,753.66 | \$1,146.06 | \$773.39 |
| XS0370386954 | 37923 | 128465.3529 | 83186.58097 | HKD | 647,541 | Y | \$58,338.12 | \$2,105.55 | \$1,420.87 |
| XS0370386954 | 39223 | 128,465 | 45,279 | HKD | 352,459 | N | \$31,753.66 | \$1,146.06 | \$773.39 |
| XS0370386954 | 39223 | 128465.3529 | 83186.58097 | HKD | 647,541 | N | \$58,338.12 | \$2,105.55 | \$1,420.87 |
| XS0370386954 | 48361 | 77,079 | 27,167 | HKD | 211,475 | Y | \$19,052.20 | \$687.63 | \$464.03 |
| XS0370386954 | 48361 | 77079.21174 | 49911.94858 | HKD | 388,525 | Y | \$35,002.87 | \$1,263.33 | \$852.52 |

SCHEDULE 2

Notice Addresses

Seller

GOLDMAN, SACHS & CO. LLC

30 Hudson Street, 4th
Floor Jersey City, NJ 07302
Contact: Thierry C. Le Jouan
Phone: 212-934-3921
Email: gsd.link@gs.com

Purchaser

BAUPOST GROUP SECURITIES, L.L.C.
c/o Gavin Alexander
Ropes & Gray LLP
Prudential Tower, 800 Boylston Street
Boston, MA 02199-3600